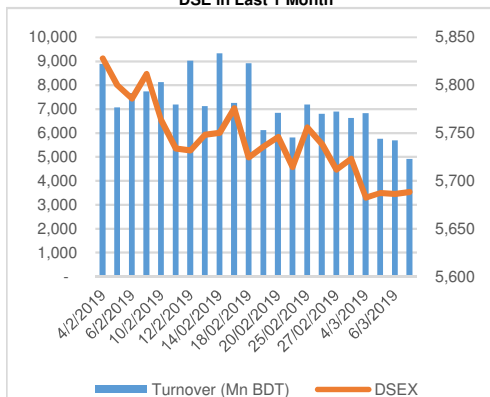


| INDEX MOVER | | | | |
|-----------------|-----|-----|---------|---------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| DUTCHBANGL | 200 | 194 | 1.89 | 925,764 |
| ISLAMIBANK | 27 | 26 | 1.55 | 665,578 |
| DBH | 140 | 133 | 1.33 | 241,479 |
| SQURPHARM | 268 | 267 | 1.18 | 232,992 |
| LHBL | 43 | 42 | 1.12 | 299,199 |
| Negative impact | | | | |
| GP | 386 | 390 | (9.09) | 262,562 |
| UPGDCL | 388 | 396 | (4.74) | 357,026 |
| BRACBANK | 82 | 84 | (2.41) | 945,201 |
| BSCCL | 163 | 168 | (1.35) | 852,175 |
| MONNOCERA | 389 | 418 | (1.17) | 914,640 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|------------|
| MONNOCERA | 386 | 371 | 914,640 |
| DUTCHBANGL | 200 | 182 | 925,764 |
| PREMIERBAN | 16 | 176 | 11,218,080 |
| BDCOM | 34 | 163 | 4,807,918 |
| BSCCL | 162 | 140 | 852,175 |
| UPGDCL | 387 | 139 | 357,026 |
| SINGERBD | 267 | 132 | 505,083 |
| KTL | 25 | 104 | 4,270,845 |
| GP | 388 | 101 | 262,562 |
| SONARBAINS | 64 | 94 | 1,469,170 |

Market Statistics

| | Today | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT) | 4,130,229 | -0.13% |
| Total Volume (In Mn BDT) | 4,916 | -13.59% |
| DSEX | 5,688 | 0.04% |
| DSES | 1,303 | -0.05% |
| DS-30 | 1,990 | -0.14% |
| Market P/E | 15.6 | |

World Markets

| Indices | % Change |
|------------|---------------|
| NASDAQ | 7,506 -0.93% |
| HANG SENG | 28,779 -0.89% |
| BSE-SENSEX | 36,725 0.24% |

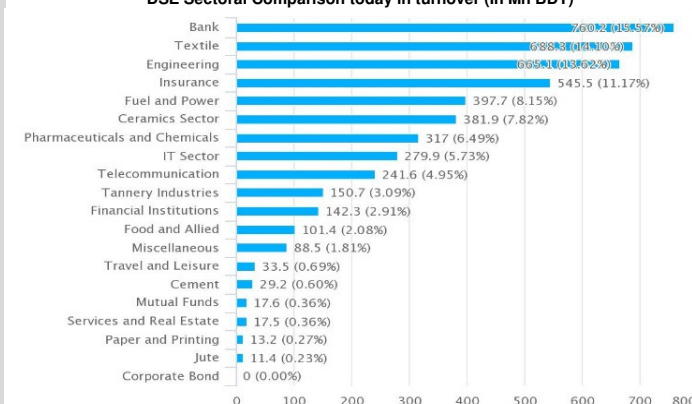
Exchange Rates

| Currency | Rates |
|----------|--------|
| USD | 84.12 |
| GBP | 110.72 |
| EUR | 95.16 |

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.04% with 13.59% decline in total turnover. MONNOCERA, DUTCHBANGL, PREMIERBAN, BDCOM, BSCCL stocks dominated today's market turnover. However, EASTERNINS was today's best performer having the highest growth of 8.57% from YCP. DSEX reflected a mixed mode throughout the day resulting in 155 issues advanced out of 342 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

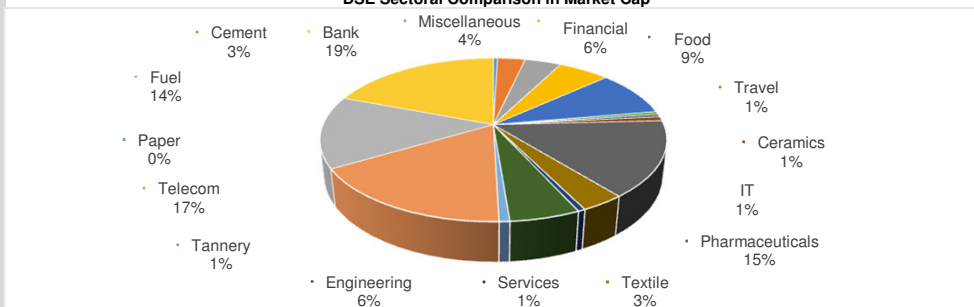


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| Paper | 35 |
| Cement | 34 |
| Miscellaneous | 27 |
| Financial | 24 |
| Food | 22 |
| Travel | 20 |
| IT | 20 |
| Ceramics | 19 |
| Pharmaceuticals | 19 |
| Textile | 17 |
| Services | 17 |
| Engineering | 17 |
| Tannery | 16 |
| Telecom | 15 |
| Fuel | 13 |
| Bank | 11 |

Average 15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AIR

Declaration of share transfer by a Director

Mr. Md. Azimul Islam, one of the Directors of the Company has expressed his intention to transfer 39,00,000 shares out of his total holding of 1,55,24,734 shares to his Spouse Mrs. Nabila Salam, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

ORIONINFU

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (surveillance) of the Company as "A3" along with a stable outlook based on Management prepared financial statements as of December 31, 2018, audited financial statements up to June 30, 2018, bank liability position as of October 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

LINDEBD

Merger between Linde AG of Germany and Praxair, Inc. USA

Referring to their earlier disclosure disseminated on 05.06.2017 with regard to Business Combination Agreement between Linde AG, Germany & Praxair, Inc., the Company has further informed that pursuant to the binding Business Combination Agreement, its major shareholder Linde AG of Germany (ultimate holding company) has merged its business with Praxair, Inc. USA under clearance by the competent regulatory authorities with effect from 31st October 2018. The Hold Separate Order issued by the U.S. Federal Trade Commission was lifted on 1st March 2019.

Other News Today

BD eyes \$15b Saudi investment - Source: The Financial Express

Bangladesh eyes investment worth around US\$ 15 billion from Saudi Arabian investors, as a high-profile delegation of the country is going to arrive in Dhaka Wednesday. "We are expecting a substantial amount of investment from the Saudi investors through this visit, which will be a crucial one," Foreign Minister Dr A K Abdul Momen told the FE on Tuesday. The minister, among others, will be on the government side that will hold official talks with the Saudi delegation at Hotel Intercontinental tomorrow (Thursday). Saudi Commerce and Investment Minister Dr Majed Bin Abdullah Al Kassabi, and Economy and Planning Minister Mohammad Bin Mazyad Al-Twaijiri will lead the Saudi delegation, scheduled to land at 11.00 pm by a private jet. Apart from holding meeting with the government officials, the delegation members are also scheduled to meet Prime Minister Sheikh Hasina at Gono Bhaban. Bangladesh has so far prepared 16 projects, involving around \$15 billion, to place before the Saudi team. It is expected that six memorandums of understanding (MoUs) and two agreements will be signed between the two sides during the visit. "The projects, which will be submitted by us, may involve funds amounting to around \$15 billion. The exact amount is yet to be calculated. We are still working on these," Executive Chairman of Bangladesh Investment Development Authority (BIDA) Kazi M Aminul Islam told the FE on Tuesday. He said the proposed projects include Dhaka-Pyra Seaport high-speed train project, and Dhaka-Cox's Bazar high-speed train project. The Saudi entrepreneurs will also be offered to invest in LPG terminal and oil refinery projects here, to be implemented by Saudi energy giant Aramco. The BIDA executive chairman further said the proposals will include establishing high-tech park and exclusive export processing zone (EPZ) for Saudi investors. "We will also offer them to invest in our tourism sector," Mr Islam added. The foreign minister said this visit might be followed by more high-profile visits from the Kingdom of Saudi Arabia. "We have a wonderful relationship with the country, and we hope that the delegation will find Bangladesh as an ideal investment destination," he added.

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