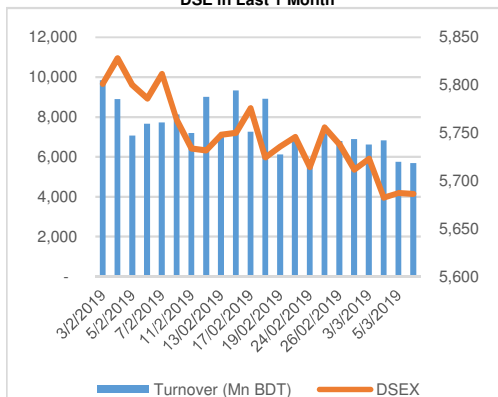


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	3,746	3,715	2.98	393
BRACBANK	84	83	1.89	2,220,960
RUPALIBANK	45	42	1.81	1,609,860
SHAHJABANK	28	27	1.50	801,395
BSCCL	168	163	1.32	1,171,760

Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Negative impact	
GP	390	392	(4.33)	71,640
UPGDCL	396	400	(2.62)	531,236
SOURPHARM	267	268	(1.65)	541,028
LHBL	42	43	(1.49)	321,783
IFADAUTOS	95	99	(1.37)	789,002

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	419	335	792,617
SINGERBD	259	240	920,081
UPGDCL	392	211	531,236
AIL	84	193	2,218,278
BSCCL	168	193	1,171,755
PREMIERBAN	16	187	11,577,340
BRACBANK	84	185	2,220,964
FORTUNE	36	183	4,992,276
DUTCHBANGL	191	174	877,799
SKTRIMS	55	164	2,989,368

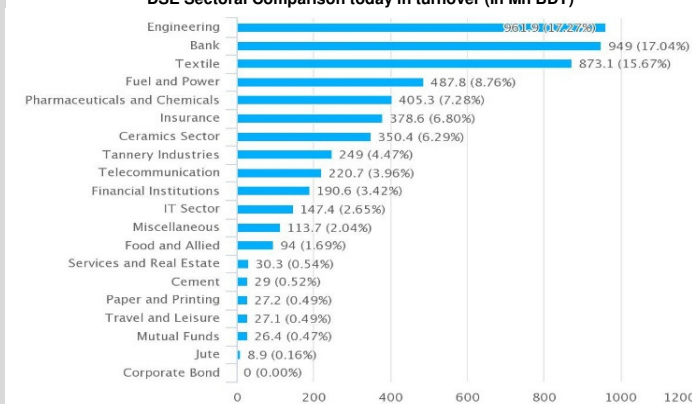
## Market Statistics

Market Cap (In Mn BDT)	4,135,655	% Change	-0.04%
Total Volume (In Mn BDT)	5,689	% Change	-1.10%
DSEX	5,686	% Change	-0.02%
DSES	1,304	% Change	-0.04%
DS-30	1,993	% Change	-0.14%
Market P/E	15.6		

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02% with 1.10% decline in total turnover. MONNOCERA, SINGERBD, UPGDCL, AIL, BSCCL stocks dominated today's market turnover. However, PF1STMF was today's best performer having the highest growth of 8.77% from YCP. DSEX reflected a mixed mode through the day resulting in 180 issues declined out of 346 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

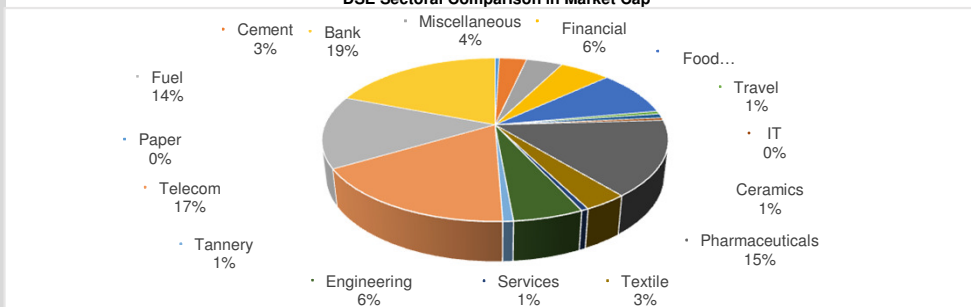


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Cement	34
Miscellaneous	27
Financial	23
Food	22
Travel	20
Ceramics	20
IT	20
Pharmaceuticals	19
Textile	17
Services	17
Engineering	17
Tannery	16
Telecom	16
Fuel	13
Bank	11

Average 15.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DSSL

Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 2,70,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### ABBANK

Consent from BSEC for issuing fully redeemable non-convertible bond

With reference to their earlier news disseminated on 31.10.2018 regarding issuance of fully redeemable non-convertible bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Capital by AB Bank Ltd. amounting to Tk. 500.00 crore only through issuance of 7 Year Redeemable, Non-convertible, Unsecured, Coupon bearing (range 7%-10.50% or as fixed by the Regulators) AB Bank Subordinated Bond-IV through private placement. BSEC accorded the consent subject to the condition that the Bank shall comply with the relevant laws and regulatory requirements, and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

### MONNOCERA

Sale Confirmation of a Corporate Director

The Company has informed that Monno Welfare Foundation, one of the Corporate Directors of the Company, has completed its sale of 7,00,000 shares at prevailing market price through Stock Exchange as per declaration disseminated on 04.03.2019.

## Other News Today

### Govt seeks info on overall SoCBs' loans, advances - Source: The Financial Express

The government has sought specific information including overall loans and advances for the last three calendar years until 2018 from state-owned commercial banks (SoCBs). The banks have also been asked to provide detailed information on their financing status on capital machinery, intermediate goods, raw materials, stores and spares and statement of imports and exporters from 2016 to 2018. Besides, these banks have been asked to provide the data on export bills, loans, incentives and revenues for the same period. At the end of February 2019, the finance ministry sent letters to chairmen and chief executive officers (CEOs) of Sonali, Janata, Agrani, Rupali and Basic banks, asking for the information within next three weeks. When contacted, Deputy Secretary of Financial Institutions Division Mrityunjay Saha said he knew about the issue, but declined to make any comment in this regard. A finance ministry senior official said at present, the volume of non-performing loans (NPL) has been increasing in the country and a handsome amount of money drains out of Bangladesh which is being often reported in different media. The total amount of default loans with six SoCBs rose to Tk 486.96 billion in the Q4 of 2018 from Tk 373.26 billion a year before. The amount was Tk 480.80 billion in the Q3 of 2018. Officials of the banks and dishonest traders involved with mismanagement in the banking system and with illegal activities including illicit fund transfer would be identified through special audit. The government will take punitive action against them if found guilty, he said. He also expressed the hope that it would be helpful to create government's declared business-friendly financial sector. In February last, Finance Minister AHM Mustafa Kamal said a special audit would be conducted into every bank to find out who took loans and where imported capital machinery was set up. The minister said this while speaking at the annual conference of Rupali Bank held at the capital's Krishibid Institution Bangladesh. At least US\$5.90 billion flew out from Bangladesh illicitly in 2015 through misinvoicing in international trade with the advanced economies. Washington-based Global Financial Integrity (GFI) in its latest report on illicit financial flows to and from the developing countries unveiled the data in January last. Hardly has there been any visible progress in recovering embezzled fund by groups, individuals and other entities despite the bank's efforts over the years, the banks have tried to realise the funds, they said quoting a bank's general manager. Currently, a total of 59 banks are operating across the country, of which nine are government-owned, 41 private banks and nine foreign banks, according to Bangladesh Bank.

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