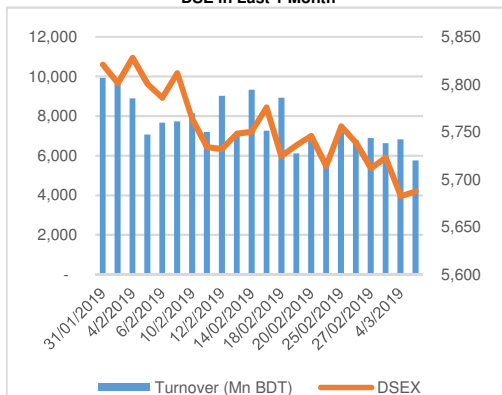


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	400	389	6.91	855,966
DUTCHBANGL	192	175	5.58	914,322
BRACBANK	83	81	2.41	772,861
EBL	39	37	2.37	160,396
BERGERPBL	1,889	1,859	2.22	18,299
Negative impact				
BATBC	3,715	3,777	(6.04)	1,087
GP	392	393	(3.03)	50,597
BSCCL	163	173	(2.70)	1,391,480
SOURPHARM	268	270	(2.36)	686,458
LINDEBD	1,261	1,348	(2.12)	50,120

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	429	396	944,791
UPGDCL	400	341	855,966
PREMIERBAN	17	300	18,277,333
BSCCL	162	233	1,391,485
NPOLYMAR	96	221	2,388,644
AIL	87	208	2,462,412
SINGERBD	253	184	736,910
SOURPHARMA	268	184	686,458
DUTCHBANGL	192	172	914,322
NLTUBES	122	134	1,082,279

## Market Statistics

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,137,129	0.08%
Total Volume (In Mn BDT)	5,752	-15.66%
DSEX	5,687	0.09%
DSES	1,304	-0.38%
DS-30	1,996	0.21%
Market P/E	15.8	

## World Markets

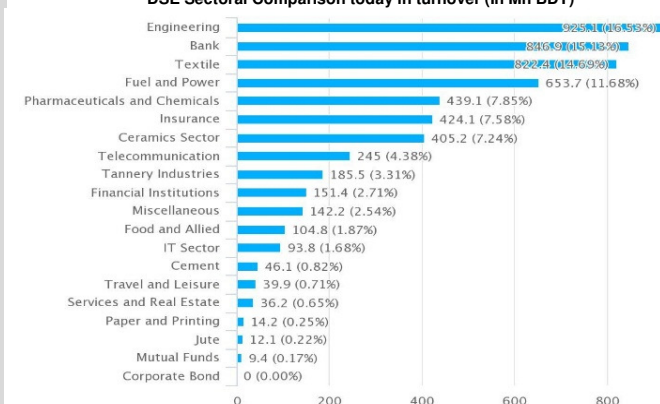
Indices	% Change	Currency	Rates
NASDAQ	7,578	USD	84.18
HANG SENG	28,962	GBP	110.87
BSE-SENSEX	36,443	EUR	95.35

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.09% with 15.66% decline in total turnover. MONNOCERA, UPGDCL, PREMIERBAN, BSCCL, NPOLYMAR stocks dominated today's market turnover. However, DUTCHBANGL was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 109 issues advanced out of 345 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

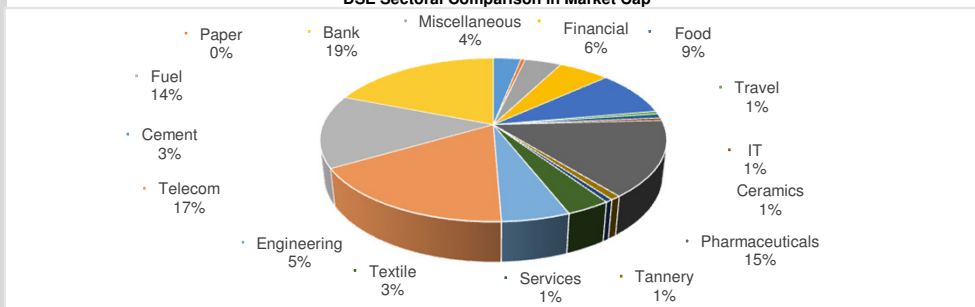


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Paper	35
Miscellaneous	27
Financial	23
Food	22
Travel	20
Ceramics	20
IT	20
Pharmaceuticals	19
Tannery	18
Services	18
Textile	17
Engineering	16
Telecom	16
Fuel	13
Bank	10

Average 15.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## IFADAUTOS

Sale Intimation  
IFAD Salt & Chemical Ltd.; the Placement Shareholders of the Company (where Mr. Iftekhar Ahmed Tipu, Mr. Tanveer Ahmed, Mr. Taskeen Ahmed and Mr. Tashfeen Ahmed are the Directors of both IFAD Salt & Chemical Ltd. and IFAD Autos Limited) has expressed its intention to sell its entire holding of 24,76,437 shares of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

## MONNOSTAF

Sale Declaration of a Corporate Director  
Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 92,500 shares out of its total holding of 6,79,214 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

## LINDEBD

Dividend Declaration  
The Board of Directors has recommended 375% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.04.2019. Record Date: 25.03.2019. Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. 65.96, NAV per share of Tk. 293.90 and NOCFPS of Tk. 76.87 for the year ended on December 31, 2018 as against Tk. 62.60, Tk. 241.54 and Tk. 76.13 respectively for the same period of the previous year.

## PARAMOUNT

Dividend Declaration  
The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 15.04.2019, Time: 10:00 AM, Venue: Spectra Convention Centre Ltd. (King's Hall), House#19, Road# 7, Gulshan-1, Dhaka-1212. Record Date: 28.03.2019. The Company has also reported EPS of Tk. 0.55, NAV per share of Tk. 13.69 and NOCFPS of Tk. 1.69 for the year ended on December 31, 2018 as against Tk. 1.30, Tk. 12.98 and Tk. 0.99 respectively for the same period of the previous year.

## Other News Today

## ADB lowers growth forecast to 7.5pc - Source: The Financial Express

Bangladesh economy is likely to grow at a rate of 7.5 per cent in the ongoing fiscal year (FY), 2018-19, the Asian Development Bank (ADB) has projected afresh. The newly forecasted gross domestic product (GDP) growth rate is much lower than the 7.9 per cent growth, which ADB forecasted for Bangladesh in the previous FY, 2017-18. The country achieved a 7.86 per cent growth in the last fiscal. The ongoing US-China trade war will be the main reason behind this slower growth, officials of the multilateral development financier said, while revealing its Regional Economic Outlook during a seminar in the capital on Monday. On the other hand, domestic demand will be the main driver of this forecasted growth, ADB analysis said. Meanwhile, the Manila-based development bank also identified a number of challenges for the Bangladesh economy that can impact its growth in short- and long-term. The prevailing high interest rate on bank loans, which is causing massive capital flight from the country, is among the challenges, the ADB experts observed. Besides, there is a possibility of global economic instability once the Brexit gets implemented, they noted, while warning that this can have a negative impact on the country's economy. In addition, the prices of oil may increase further in the near future due to global economic unrest. At the same time, there are possibilities of job losses in the ready-made garments (RMG) sector due to technological changes, which may put the national economy at further risk, the ADB experts opined. They also focused on increased investment in education and training for maintaining necessary stability in the job market.

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