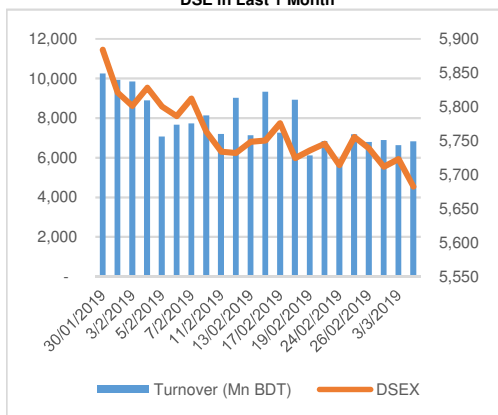


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	393	390	7.38	270,066
BERGERPBL	1,859	1,825	2.52	28,716
OLYMPIC	234	230	1.48	471,375
BATBC	3,777	3,765	1.19	8,609
RUPALIBANK	41	40	0.61	417,368
Negative impact				
SQURPHARM	270	273	(2.96)	1,181,880
UPGDCL	389	394	(2.95)	1,334,860
RAKCEAMIC	37	42	(2.94)	243,108
EBL	37	38	(1.42)	79,221
MONNOCERA	411	441	(1.21)	2,188,360

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	410	908	2,188,359
UPGDCL	386	521	1,334,859
BSCCL	173	333	1,901,304
SQURPHARMA	270	320	1,181,878
PREMIERBAN	16	261	16,005,182
FORTUNE	37	180	4,882,546
SINGERBD	244	145	593,802
NLTUBES	124	129	1,040,010
OLYMPIC	236	112	471,375
AIL	84	112	1,319,779

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,133,946	-0.32%
Total Volume (In Mn BDT)	6,820	2.98%
DSEX	5,682	-0.71%
DSES	1,309	-0.66%
DS-30	1,992	-0.54%
Market P/E	15.8	

## World Markets

Indices	% Change
NASDAQ	0.83%
HANG SENG	0.51%
BSE-SENSEX	0.55%

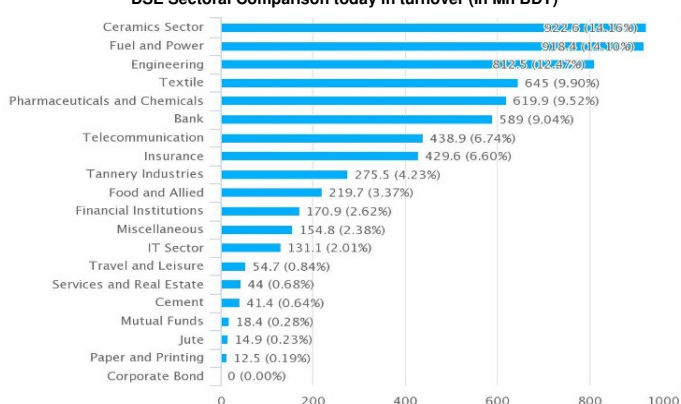
## Exchange Rates

Currency	Rates
USD	83.98
GBP	111.22
EUR	95.27

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.71% with 2.98% growth in total turnover. MONNOCERA, UPGDCL, BSCCL, SQURPHARMA, PREMIERBAN stocks dominated today's market turnover. However, EMERALDOIL was today's best performer having the highest growth of 8.94% from YCP. DSEX reflected a bearish mode through the day resulting in 227 issues declined out of 343 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

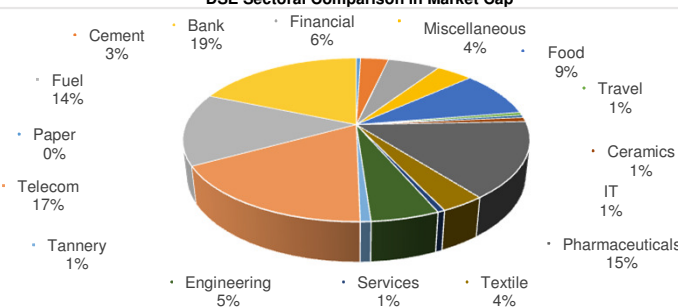


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Cement	34
Financial	30
Miscellaneous	27
Food	22
Travel	20
IT	20
Ceramics	20
Pharmaceuticals	19
Textile	17
Services	17
Engineering	17
Tannery	16
Telecom	16
Fuel	13
Bank	10

Average 15.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BANGAS

Sale Declaration of a Sponsor Director

Mr. Md. Rafiqul Haque, one of the Sponsors Directors of the Company has expressed his intention to sell 25,000 shares out of his total holding of 5,61,097 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### TUNGHAI

Visit result on the Factory and Head Office of the Company

DSENEWS: Recently a team of Dhaka Stock Exchange Limited (DSE) visited the Factory Premises and Head Office of Tung Hai Knitting & Dyeing Limited and found both the premises closed. As a result, the team could not enter into the Factory Premises & Head Office of the Company and could not perform the aforesaid inspection.

### CNATEX

Visit result on the Factory and Head Office of the Company

DSENEWS: Referring to their earlier disclosure disseminated on 07.06.2017 regarding temporary suspension of the commercial operation of the Company from May 01, 2017; we would like to inform further that recently a team of Dhaka Stock Exchange Limited (DSE) visited the Factory Premises and Head Office of C & A Textiles Limited and found both the premises closed. As a result, the team could not enter into the Factory Premises & Head Office of the Company and could not perform the aforesaid inspection.

### MONNOCERA

Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 7,00,000 shares out of its total holding of 1,42,40,330 shares at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

## Other News Today

### Remittances rise by 10pc in eight months - Source: The Financial Express

The flow of remittances rose by nearly 10 per cent in the first eight months of the current fiscal year, despite significant falloff in February year-on-year, officials said. Bangladeshi nationals working abroad sent \$10.40 billion home during the July-February period of the FY 2018-19 from \$9.46 billion in the same period of the previous fiscal. In February, remittances amounted to US\$1.32 billion home in February, down by \$273.12 million in January, according to the central bank's latest statistics. The inflow was \$1.59 billion in January. While remittances slumped by over 17 per cent in February, compared with a month earlier, it expanded by nearly 15 per cent to \$1.15 billion in February 2018, the BB data showed. The flow of overall inward remittance continues to maintain an upward trend due to the depreciation of local currency against the US dollar, a Bangladesh Bank (BB) official said. The official and senior bankers said the flow of inward remittances increased significantly in the first eight months of this fiscal following higher exchange rate of the US dollar against the local currency along with strong monitoring by the BB to curb illegal fund transfers. The Bangladesh Taka (BDT) depreciated by 20 poisha against the greenback in the inter-bank foreign exchange market from January 03 to February 26, mainly due to higher demand for the greenback, they added. The US dollar was quoted at Tk 84.15 each in the inter-bank foreign exchange market on February 26 against Tk 84.12 of the previous working day. It was Tk 83.90 on January 02. It also remained unchanged at Tk 84.15 on Sunday. "Such a depreciation of the local currency against the US dollar has pushed up the inflow of inward remittances in recent months," a senior executive of a leading private commercial bank said. Currently, 29 Bangladeshi exchange houses are operating across the world along with more than 1,200 drawing arrangements abroad to boost the remittance inflow, the BB official said. The central bank had earlier took a series of measures to encourage the expatriate Bangladeshis to send their hard-earned money through the formal banking channel, instead of the illegal "hundi" system, which can help boost the country's foreign exchange reserves.

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