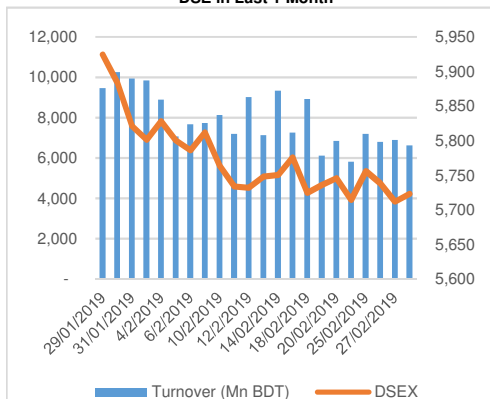


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	44	41	5.96	2,067,250
BATBC	3,750	3,717	3.15	838
PREMIERBAN	16	15	1.28	17,347,500
MONNOCERA	445	414	1.26	882,493
BRACBANK	82	81	1.20	511,294
Negative impact				
UPGDCL	392	408	(10.30)	531,603
GP	390	394	(8.01)	92,144
SOURPHARM	271	274	(2.96)	335,412
DUTCHBANGL	171	179	(2.57)	352,621
MPETROLEU	228	235	(1.18)	338,109

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	445	387	882,926
SINGERBD	248	347	1,389,022
PREMIERBAN	16	277	17,381,491
FORTUNE	38	271	7,086,465
BSCCL	175	266	1,518,222
AIL	85	262	3,076,342
UPGDCL	392	215	540,233
NPOLYMAR	92	160	1,733,814
MONNOSTAF	2,020	141	69,125
NLTUBES	124	139	1,150,086

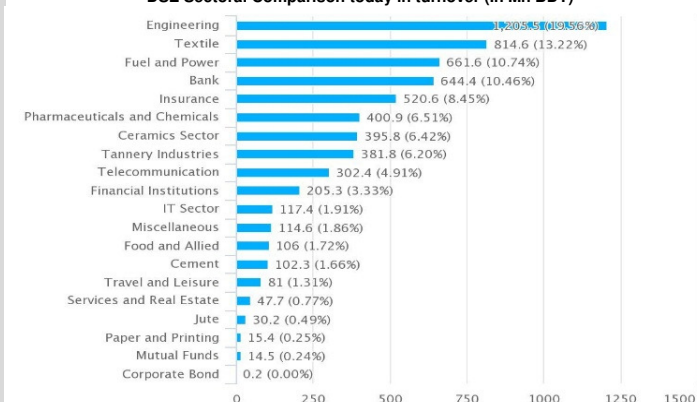
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,147,371	-0.08%
Total Volume (In Mn BDT)	6,623	-3.91%
DSEX	5,723	0.20%
DSES	1,318	0.25%
DS-30	2,002	0.19%
Market P/E	15.6	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 3.91% decline in total turnover. MONNOCERA, SINGERBD, PREMIERBAN, FORTUNE, BSCCL stocks dominated today's market turnover. However, IMAMBUTTON was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 139 issues advanced out of 340 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

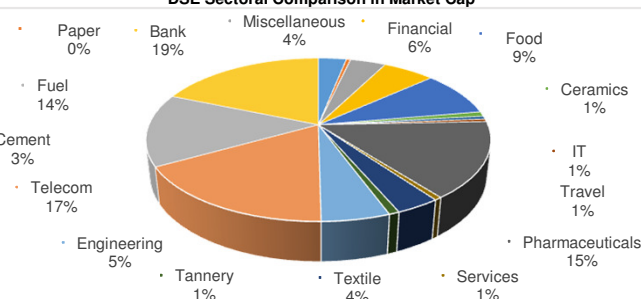


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Paper	35
Miscellaneous	27
Financial	24
Food	22
Ceramics	22
Travel	21
IT	20
Pharmaceuticals	19
Services	18
Textile	17
Tannery	17
Engineering	16
Telecom	16
Fuel	13
Bank	10

Average 15.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### GHAIL

Grand Opening of the Domino's Pizza on 15th March, 2019

Referring to their earlier disclosures disseminated on March 07, 2018 regarding Agreement Executions by an Associate Company of GHAIL with Jubilant Foodworks Ltd., the Company has further informed that the grand opening of the Domino's Pizza will take place on 15th March, 2019. Experimental operation has been started from 28th February, 2019.

### SEMLFBSLGF

Trading of New Fund

Trading of the units of SEMLFBSL Growth Fund will commence at DSE from March 04, 2019 under 'A' category. DSE Trading Code for SEMLFBSL Growth Fund is "SEMLFBSLGF" and DSE trading Code is 12203.

### SINGERBD

Dividend Declaration

The Board of Directors has recommended 30% stock dividend for the year ended on December 31, 2018. Date of AGM: 23.04.2019, Time: 10:30 AM, Venue: Singer factory: Rajfulbaria, Jhamur, Savar, Dhaka-1347. Record Date: 24.03.2019. The Company has also reported Consolidated EPS of Tk. 11.96, Consolidated NAV per share of Tk. 30.13 and Consolidated NOCFPS of Tk. (6.06) for the year ended on December 31, 2018 as against Tk. 9.79, Tk. 28.17 and Tk. 3.12 respectively for the same period of the previous year.

### LHBL

Dividend Declaration

The Board of Directors has recommended 10% Cash dividend for the year ended on December 31, 2018. Date of AGM: 16.05.2019, Time: 11:00 AM, Venue: To be notified later. Record Date: 24.03.2019. The Company has also reported Consolidated EPS of Tk. 0.96, Consolidated NAV per share of Tk. 13.41 and Consolidated NOCFPS of Tk. 2.68 for the year ended on December 31, 2018 as against Tk. 0.69, Tk. 13.15 and Tk. 1.17 respectively for the same period of the previous year.

## Other News Today

### Marico Bangladesh to invest Tk 294m in capacity expansion - Source: The Financial Express

The board of directors of Marico Bangladesh Limited has decided to invest Tk 294 million from the available funds of the company with an aim to increase the capacity at its factory locations at Mouchak and Shirirchala, said an official disclosure on Sunday. Marico Bangladesh, which was listed on the Dhaka Stock Exchange (DSE) in 2009, disbursed 250 per cent interim cash dividend for the year ending on March 31, 2019 based on six months of financials ended on September 30, 2018. In 2018, the company also disbursed 600 per cent cash dividend. Each share of the company closed at Tk 1310.10 each on Wednesday last. The company's earnings per share (EPS) stood at Tk 16.47 for the October-December period of 2018 as against Tk 11.18 for October-December 2017. In nine months for April-December 2018, its EPS was Tk 49.39 as against Tk 41.38 for April-December 2017. The net operating cash flow per share (NOCFPS) was Tk 61.88 for April-December 2018 as against Tk 57.47 for April-December 2017. The net asset (NAV) per share was Tk 46.77 as on December 31, 2018 and Tk 47.38 as on March 31, 2018. The company's paid-up capital is Tk 315 million and authorised capital is Tk 400 million while the total number of securities is 31.50 million. The sponsor-directors own 90 per cent stake in the company, while the institutional investors own 2.77 per cent, foreign 6.54 per cent, and the general public only 0.69 per cent as on January 31, 2019, the DSE data shows.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.