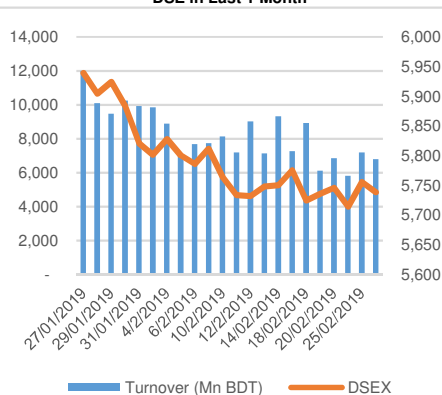


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DUTCHBANGL	179	169	3.15	675,338
GP	399	397	2.61	471,482
SOURPHARM	276	274	2.37	1,448,760
BERGERPBL	1,838	1,810	2.07	13,951
MARICO	1,312	1,272	2.06	2,166
Negative impact				
BRACBANK	82	83	(1.90)	2,315,220
OLYMPIC	232	237	(1.58)	113,104
KPCL	65	67	(1.57)	2,961,100
UPGDCL	408	410	(1.48)	815,591
MTB	34	35	(1.01)	21,858

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARM	276	400	1,448,764
UPGDCL	405	334	815,591
FORTUNE	38	293	7,986,218
MONNOCERA	385	263	687,576
SONARBAINS	68	256	3,804,859
BSCCL	174	238	1,363,714
KPCL	65	194	2,961,105
BRACBANK	82	191	2,315,225
GP	399	188	471,482
LEGACYFOOT	170	155	894,591

Market Statistics

Market Cap (In Mn BDT)	4,163,910
Total Volume (In Mn BDT)	6,795
DSEX	5,739
DSES	1,320
DS-30	2,014
Market P/E	15.8

Today % Change

NASDAQ	-0.09%
HANG SENG	-0.30%
BSE-SENSEX	-0.02%
	-0.12%

World Markets

Indices	% Change
7,554	0.36%
28,772	-0.65%
35,974	-0.66%

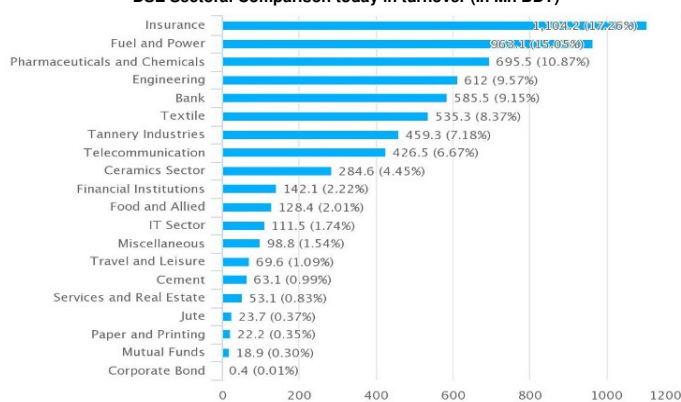
Exchange Rates

Currency	Rates
USD	84.10
GBP	111.05
EUR	95.59

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.30% with 5.40% decline in total turnover. SOURPHARM, UPGDCL, FORTUNE, MONNOCERA, SONARBAINS stocks dominated today's market turnover. However, TAKAFULINS was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a bearish mode through the day resulting in 194 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

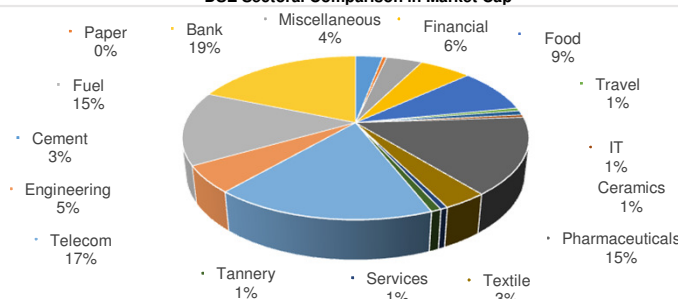


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	46
Paper	35
Miscellaneous	27
Financial	24
Food	23
Travel	21
Ceramics	21
IT	20
Pharmaceuticals	20
Textile	17
Services	17
Tannery	17
Telecom	16
Engineering	16
Fuel	13
Bank	10

Average 15.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MPETROLEUM

Agreement with BP Middle East LLC to market Castrol brand lubricants
The Company has informed that for the purpose of business expansion, an agreement signing process has been completed by the company with BP Middle East LLC, Standard Chartered Tower, 7th Floor, Down Town Burj Khalifa, Imam Square, Dubai, UAE for marketing the Castrol brand lubricants in the Market of Bangladesh.

SSSTEEL

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and other relevant quantitative and qualitative information up to the date of rating.

ALLTEX

Decision to sell 145.25 decimal unutilized and undeveloped low land

The Company has informed that the Board of Directors has decided to sell 145.25 decimal unutilized and undeveloped low land at Mouza: Tetlabo and Masabo, Rupgonj, Narayanganj. The proceeds of the sale will be notified after its execution.

DSSL

Sale Confirmation of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 26,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 19.02.2019.

Other News Today

Higher default loans to impede investment pickup - Source: The Financial Express

The Metropolitan Chamber of Commerce and Industry (MCCI), Dhaka, Monday cautioned that if left unaddressed, the problem of high-level non-performing loans in the banking sector could impede a pickup in investment in the country. The Dhaka-based leading trade body also said in addition to the bulging non-performing loans (NPLs), poor governance and corruption in administration, among others, remain major obstacles to country's sustained trade and economic growth. Besides, stalling or reversal of policy reforms could see significantly lower investment and economic growth, said the MCCI. The trade body made the observations in its 'Review of Economic Situation in Bangladesh for October-December 2018 (Q2 of FY19)'. "Policymakers should take careful note of significant downside risks, both domestic and external, to a sustained revival of the country's investment and growth prospects in the medium term," said the MCCI. Mentioning that the financing of public private partnerships also remains a challenge, it said the problems of poor governance, corruption in administration, labour indiscipline, and high cost of credit are downsides that impede investment and growth in Bangladesh. There are also other challenges such as rising geo-political tensions and the Rohingya refugee crisis that will need to be addressed, it added. The MCCI, however, said the overall economic situation in the country was positive in the quarter under review (Q2 of FY19) as indicated by steady improvements in the major economic indicators. The economy is progressing well, despite the presence of some risk factors, including marginal growth in remittances, slower growth in export receipts, and a lower rate of investment, especially foreign direct investment (FDI), the chamber noted. Inflation was under control, the exchange rate remained stable, and foreign exchange reserves rose to a comfortable level, it mentioned. The net foreign direct investment (FDI) in Bangladesh fell by US\$29 million or 4.47 per cent to US\$620 million in the first five months of the current fiscal from US\$649 million in the corresponding five months of last fiscal, it said. On the other hand, the gross inflow of FDI during the period under review increased by US\$79 million or 6.90 per cent to US\$1.224 billion from US\$1.145 billion in the corresponding five months of FY18, it added. However, the MCCI has also projected that the country's export earnings, import payment and inward remittances would increase in the coming months.

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