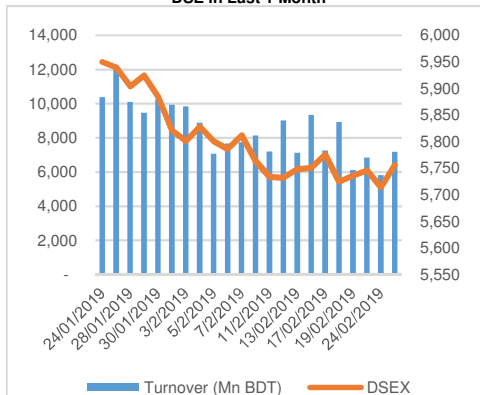


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	397	386	25.63	762,762
BRACBANK	83	79	6.90	3,126,940
SOURPHARM	274	271	3.79	1,645,580
DUTCHBANGL	169	163	1.74	590,619
EBL	40	39	1.31	127,471
Negative impact				
UPGDCL	410	415	(3.27)	715,500
BERGERPBL	1,810	1,822	(0.87)	11,642
DOREENPWR	87	90	(0.54)	668,369
POWERGRID	57	58	(0.52)	434,927
SINGERBD	240	245	(0.52)	240,640

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARM	274	450	1,645,581
MONNOCERA	378	341	930,525
KPCL	67	339	5,030,750
BSCCL	175	334	1,902,597
GP	398	301	762,762
UPGDCL	406	294	715,500
BRACBANK	83	258	3,126,942
EASTERNINS	56	184	3,278,784
FORTUNE	36	181	4,939,406
NLTUBES	117	155	1,309,058

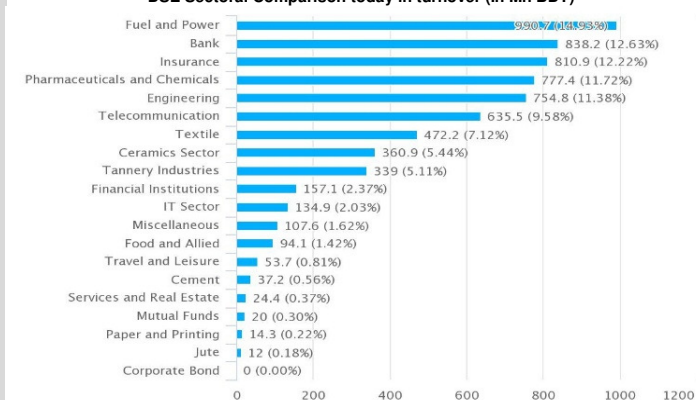
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,167,855	0.64%
Total Volume (In Mn BDT)	7,182	23.69%
DSEX	5,756	0.73%
DSES	1,320	0.56%
DS-30	2,017	1.00%
Market P/E	15.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.73% with 23.69% growth in total turnover. SOURPHARM, MONNOCERA, KPCL, BSCCL, GP stocks dominated today's market turnover. However, ICBAMCL2ND was today's best performer having the highest growth of 6.02% from YCP. DSEX reflected a bullish mode through the day resulting in 137 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

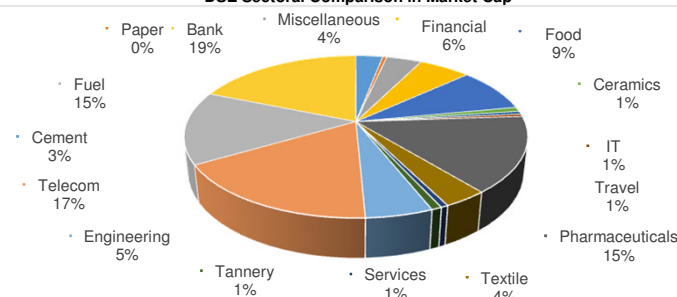


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Paper	35
Miscellaneous	27
Financial	24
Food	22
Ceramics	21
Travel	21
IT	20
Pharmaceuticals	19
Textile	18
Services	17
Tannery	17
Engineering	16
Telecom	16
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MERCANBANK

Appointment of the Managing Director & CEO

The Company has informed that Mr. Md. Quamrul Islam Chowdhury has been appointed as the Managing Director and Chief Executive Officer of the Company with effect from February 24, 2019.

ACI

Buy declaration of a Nominated Director

Ms. Shusmita Anis, Nominated Director of ACI Foundation, has expressed her intention to buy 1,20,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

RDFOOD

Buy Confirmation

The Company has reported that Bidisha International Limited and Concrete and Steel Technologies Limited (where Mr. M.A. Kabir and Mrs. Rumana Kabir are directors of both Bidisha International Limited and Rangpur Dairy & Food Products Limited) have completed their buying of 14, 00,000 shares and 15,00,000 shares of the company respectively at prevailing market price through Stock Exchange as per declaration disseminated on 28.01.2019.

SPCL

Cash Dividend Disbursement

The Company has informed that it has disbursed the cash dividend for the year ended on June 30, 2018 to the respective shareholders' Bank Accounts through BEFTN system.

Other News Today

Stocks rebound as bank shares surge - Source: The Financial Express

Stocks rebounded on Monday, after single-day break, as some optimistic investors took position on sector-wise issues, particularly banking sector. Market analysts said stocks backed to the green as some investors showed their buying appetite on bank shares on lucrative price level. The market opened on positive note and the upward trend continued till the end of the session with no sign of reversal. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5,755, advancing 41.52 points or 0.72 per cent over the previous day. Two other indices also ended higher. The DS30 index, comprising blue chips, advanced 19.96 points to finish at 2016 and the DSES (Shariah) index gained 7.38 points to settle at 1,319. A total number of 141,062 trades were executed in the day's trading session with trading volume of 130.24 million shares and mutual fund units. The market-cap of the DSE increased to Tk 4,168 billion, from Tk 4,141 billion in the previous day. The losers, however, took a modest lead over the gainers, as out of 345 issues traded, 166 closed lower, 137 ended higher and 42 remained unchanged on the DSE trading floor. Square Pharmaceuticals topped the day's turnover with 1.64 million shares worth Tk 450 million changing hands, closely followed by Monno Ceramic, Khulna Power, Bangladesh Submarine Cable Company and Grameenphone. ICB AMCL Second Mutual Fund was the day's best performer, posting a 7.22 per cent gain while Imam Button was the worst loser, plunging by 9.18 per cent. The port city bourse Chittagong Stock Exchange also backed to the green with the CSE All Share Price Index - CASPI - gaining 82 points to settle at 17,593 while the Selective Categories Index - CSCX - advancing 53 points to finish at 10,654. Here too, the losers beat the gainers as 135 issues closed lower, 81 ended higher and 38 remained unchanged. The port city bourse traded 5.45 million shares and mutual fund units worth Tk 229 million in turnover.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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