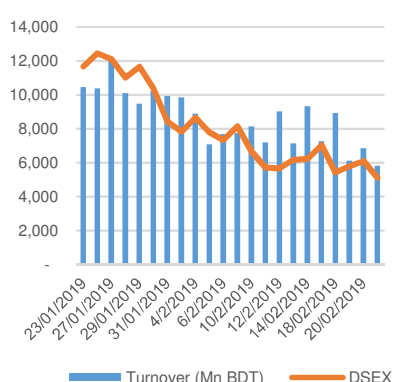


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BSCCL	176	168	2.12	2,857,150
KPCL	66	63	1.75	6,238,400
SOURPHARM	271	270	1.19	410,361
BXPHARMA	91	90	0.91	365,984
WATACHEM	566	541	0.38	66,151
Negative impact				
UPGDCL	415	419	(2.70)	656,645
ISLAMIBANK	25	26	(1.30)	191,463
NBL	10	10	(1.28)	1,534,870
PRIMEBANK	17	18	(1.28)	554,812
EBL	39	40	(1.19)	20,372

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	177	489	2,857,146
KPCL	67	408	6,238,404
MONNOCERA	361	290	786,775
FORTUNE	37	277	7,356,712
UPGDCL	413	273	656,645
LEGACYFOOT	182	187	998,583
SOURPHARMA	271	111	410,361
AIL	76	84	1,073,950
NPOLYMAR	85	79	912,406
MONNOSTAF	2,100	78	37,244

Market Statistics

Market Cap (In Mn BDT)	4,141,287
Total Volume (In Mn BDT)	5,807
DSEX	5,714
DSES	1,313
DS-30	1,997
Market P/E	15.7

Today % Change

NASDAQ	7,528	0.91%
HANG SENG	28,816	0.56%
BSE-SENSEX	35,871	-0.07%

World Markets

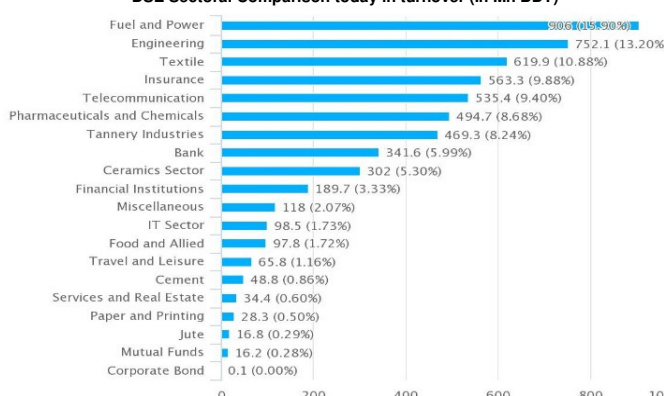
Exchange Rates

Currency	Rates
USD	83.98
GBP	109.63
EUR	95.25

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.55% with 15.16% decline in total turnover. BSCCL, KPCL, MONNOCERA, FORTUNE, UPGDCL stocks dominated today's market turnover. However, KARNAPHULI was today's best performer having the highest growth of 9.59% from YCP. DSEX reflected a bearish mode through the day resulting in 225 issues declined out of 343 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

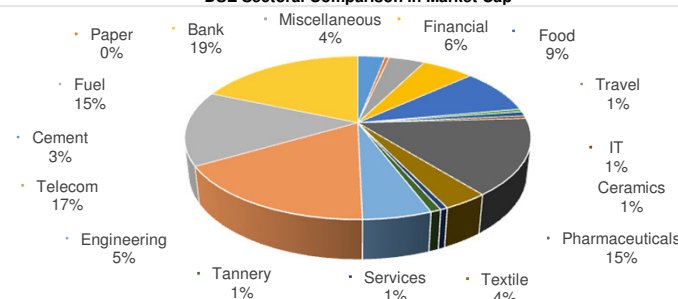


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Paper	36
Miscellaneous	27
Financial	24
Food	22
Travel	20
Ceramics	20
IT	20
Pharmaceuticals	19
Textile	18
Services	17
Tannery	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

METROSPIN

Buy Confirmations of Directors

Mr. Mohd. Ferdous Kawser Masud and Mrs. Laila Ali, both are Directors of the Company, have reported that they have completed their buying of 3,61,368 shares each of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2019.

UNITEDFIN

To issue Zero Coupon Bonds of Tk. 5,000 mn. through Private Placement

The Company has informed that the Board of Directors has decided to issue Non-Convertible Zero Coupon Bonds through Private Placement (Unsecured, Unlisted); of upto Tk. 5,000.00 Million (in face value) only; in multiple tranches if required; with tenure up to 5 years from the issue date; subject to the approval of the regulatory Authorities.

UNITEDFIN

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 24.04.2019, Time: 10:00 AM, Venue: Dhaka Ladies Club, 36, Eskaton Garden Road, Dhaka-1000. Record date: 18.03.2019. The Company has also reported EPS of Tk. 1.48, NAV per share of Tk. 16.67 and NOCFPS of Tk. (6.72) for the year ended on December 31, 2018 as against Tk. 1.44, Tk. 16.95 and Tk. 0.45 respectively for the same period of the previous year.

Other News Today

DSE daily turnover dips below Tk 6.0b-mark - Source: The Financial Express

The daily trade turnover on the prime bourse fell below Tk 6.0 billion-mark on Sunday, hitting nearly two months low, as most investors were reluctant to make fresh investment in stocks. Turnover, a crucial indicator of the market, stood at Tk 5.81 billion on the country's premier bourse, slumping by 15 per cent over previous day's mark of Tk 6.84 billion. It was the lowest single-day transaction since January 01, 2019, when the turnover totaled a record Tk 5.30 billion. Market analysts said many investors followed 'wait-and-see' strategy ahead of earnings and dividend declaration of banks and non-bank financial institutions. "The low turnover also reflects unwillingness on the part of investors to reinvest their money which is, to some extent, worrisome," said a leading broker. DSEX, the prime index of the Dhaka Stock Exchange (DSE), also lost 31.56 points or 0.54 per cent to settle at seven weeks low at 5,714. Two other indices also edged lower. The DS30 index, comprising blue chips, fell 5.39 points to finish at 1996 and the DSES (Shariah) index also saw a fractional loss of 0.33 point to settle at 1,312. A total number of 135,909 trades were executed in the day's trading session with trading volume of 119.87 million shares and mutual fund units. The market-cap of the DSE increased to Tk 4,141 billion, from Tk 4,156 billion in the previous day. The losers took a strong lead over the gainers, as out of 343 issues traded, 225 closed lower, 77 ended higher and 41 remained unchanged on the DSE trading floor. Bangladesh Submarine Cable Company topped the day's turnover list with 2.85 million shares worth Tk 489 million changing hands, closely followed by Khulna Power Company, Monno Ceramic, Fortune Shoes and United Power. Karphuli Insurance was the day's best performer, posting a 9.59 per cent gain, while Savar Refractories was the worst loser, plunging by 9.88 per cent. The port city bourse Chittagong Stock Exchange also ended lower with the CSE All Share Price Index - CASPI - losing 74 points to settle at 17,511 while the Selective Categories Index - CSCX - shedding 41 points to finish at 10,601. Here too, the losers beat the gainers as 169 issues ended lower, 62 closed higher and 25 remained unchanged. The port city bourse traded 5.10 million shares and mutual fund units worth more than Tk 157 million in turnover.

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