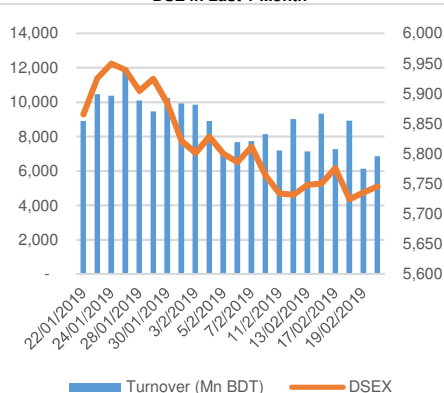


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	386	380	13.50	205,386
MPETROLEU	232	221	1.85	668,687
POWERGRID	59	57	1.49	555,836
KPCL	63	61	1.22	2,783,500
MONNOCERA	363	334	1.18	1,314,690

Negative impact				
BATBC	3,649	3,669	(1.91)	1,410
BRACBANK	79	80	(1.38)	394,252
BERGERPBL	1,818	1,832	(1.02)	11,276
ICB	121	122	(0.96)	20,103
BSCCL	168	171	(0.80)	1,714,100

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	416	612	1,471,363
MONNOCERA	363	469	1,314,694
SQURPHARMA	269	435	1,615,812
BSCCL	167	293	1,714,101
LEGACYFOOT	196	274	1,356,254
FORTUNE	37	237	6,460,260
KPCL	63	176	2,783,495
MONNOSTAF	2,140	167	77,903
MPETROLEUM	232	152	668,687
AIL	79	119	1,454,509

Market Statistics

Market Cap (In Mn BDT)	4,156,913
Total Volume (In Mn BDT)	6,845
DSEX	5,746
DSES	1,313
DS-30	2,002
Market P/E	15.8

Today % Change

NASDAQ	0.28%
HANG SENG	11.89%
BSE-SENSEX	0.17%
	0.41%
	0.36%

World Markets

Indices	% Change
7,487	0.19%
28,514	1.01%
35,756	1.14%

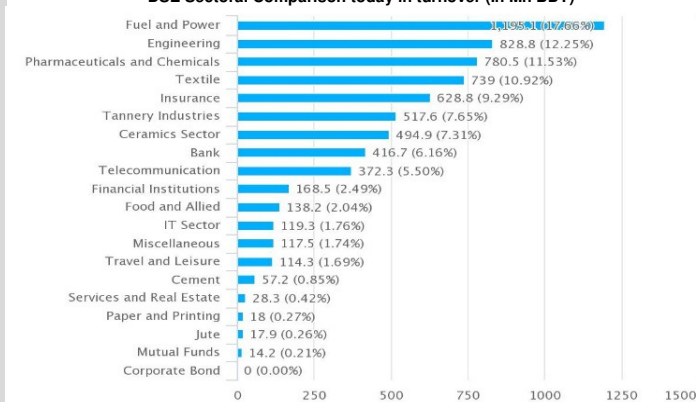
Exchange Rates

Currency	Rates
USD	84.03
GBP	109.50
EUR	95.32

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 11.89% growth in total turnover. UPGDCL, MONNOCERA, SQURPHARMA, BSCCL, LEGACYFOOT stocks dominated today's market turnover. However, SONARGAON was today's best performer having the highest growth of 9.85% from YCP. DSEX reflected a bullish mode through the day resulting in 123 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

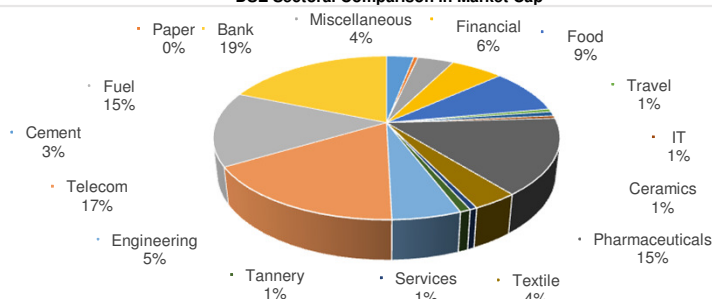


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Paper	36
Miscellaneous	27
Financial	24
Food	22
Travel	21
Ceramics	20
IT	20
Pharmaceuticals	19
Textile	18
Services	18
Tannery	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average 15.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PTL

Dependable Capacity Test (DCT) of 200 MW Heavy Speed Diesel (HSD)

With reference to their earlier news disseminated by DSE on 01.03.2018 regarding LOI received by Paramount BTrac Energy Consortium from BPDB to develop HSD, the Company has further informed that the Dependable Capacity Test (DCT) of 200 MW Heavy Speed Diesel (HSD) based Power Plant at Baghabari, Sirajgonj, Bangladesh of Paramount BTrac Energy Limited (PBEL) has successfully done in the presence of Bangladesh Power Development Board (BPDB) officials on 14th February, 2019 for confirming the installation, testing and commissioning of the said plant. Where Paramount Textile Limited (PTL) owned 49% share of the company. The company will confirm the COD related information upon getting written confirmation from the Bangladesh Power Development Board (BPDB) later on.

EXIMBANK

BSEC consent for issuing 7 years Subordinated Bond

Referring to their earlier news disseminated on 10.05.2018 the Company has further informed that BSEC has accorded consent under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 for issuance of 7 years Floating Rate, Non-Convertible, Mudaraba Subordinated Bond for Tk.600.00 crore only through Private Placement. The purpose of issuance of the Bond is to raise the Tier-II Capital of the Company and its issue price will be 100% at par.

LEGACYFOOT

Interim Dividend Declaration

The Board of Directors has declared 5% interim cash dividend considering the performance of the Company based on Audited Financial Statements for the half year period ended as on December 31, 2018. Record date for entitlement of interim cash dividend: 13.03.2019.

RELIANCINS

Dividend Declaration

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: La-Vita Hall, Lake Shore Hotel, House No. # 46, Road No. # 41, Gulshan-2, Dhaka - 1212. Record date: 13.03.2019. The Company has also reported EPS of Tk. 5.21, NAV per share of Tk. 60.82 and NOCFPS of Tk. 3.52 for the year ended on December 31, 2018 as against Tk. 4.78 (Restated), Tk. 57.98 (Restated) and Tk. 1.13 (Restated) respectively for the same period of the previous year.

Other News Today

FY '16 to be new GDP base year - Source: The Financial Express

The local statistical agency has said it will adopt a new base year for calculating the Gross Domestic Product (GDP) effective from July 2020 and it is expected to raise the size of the economy by at least 10 per cent. Under the rebasing procedure, the fiscal year 2015-16 (FY '16) will be the new base year replacing the existing FY '06. Statistical agencies across the globe usually adopt the base year actually including new products and services. So, the size of the economy changes. Bangladesh last did it in 2013 by replacing the FY 1995-96 as the base year. On the last occasion the economy had expanded by around 12 per cent. The SNA-2008 and similar others prepared by the UN Statistical Council are followed by all economies. He said the new base year would give a more accurate picture of the economy's structure and per capita income will also increase further. Dr Khandoker Golam Moazzem, director (research) at the Centre for Policy Dialogue (CPD), said inclusion of various newer sectors could help measure the GDP more accurately as the BBS is going to adopt a new base year. "But revenue generation from newer sectors is also important in line with the increase in the size of the GDP," he said. "With adoption of the new base year, it is sure that the size of the GDP will enhance further," he said. But if the government couldn't generate more revenue keeping pace with the change, the gap in the tax to GDP ratio might increase further. In FY17, the ratio of tax to GDP in Bangladesh was 9.1 per cent, the second lowest in South Asia. The country's GDP at the current price is now US\$ 274 billion and per capita income is \$ 1,751.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.