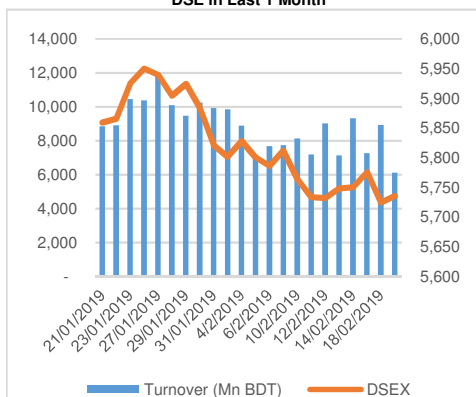


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	381	377	9.17	644,500
UPGDCL	416	404	7.42	1,387,480
ICB	123	120	3.11	22,842
BERGERPBL	1,839	1,798	3.05	23,524
DUTCHBANGL	161	152	2.81	451,323
Negative impact				
RENATA	1,161	1,170	(1.06)	4,116
OLYMPIC	233	236	(1.00)	135,325
PRIMEBANK	18	19	(0.92)	461,027
ISLAMIBANK	25	26	(0.78)	277,012
POWERGRID	57	58	(0.60)	288,828

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	416	571	1,387,476
BSCCL	172	430	2,559,669
GP	381	241	644,500
SQURPHARMA	267	216	807,496
FORTUNE	36	208	5,762,382
AIL	84	178	2,187,822
RUPALILIFE	109	107	1,003,120
MONNOCERA	336	99	293,901
SAIHAMTEX	63	99	1,638,493
DSSL	22	93	4,272,649

Market Statistics

Market Cap (In Mn BDT)	4,145,299	% Change	0.36%
Total Volume (In Mn BDT)	6,118	% Change	-31.39%
DSEX	5,736	% Change	0.20%
DSES	1,308	% Change	0.22%
DS-30	1,995	% Change	0.38%
Market P/E	15.8		

World Markets

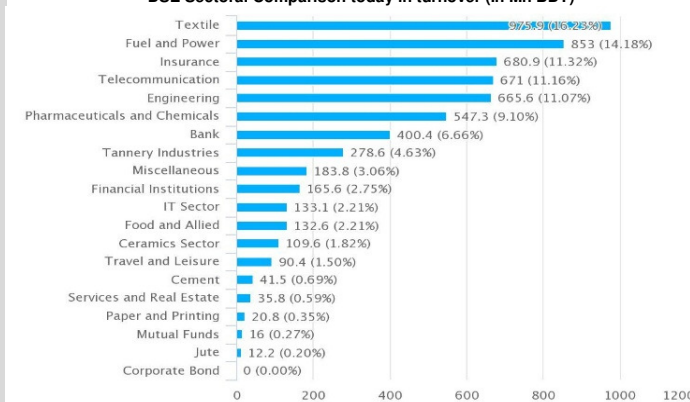
Indices	% Change	Currency	Rates
NASDAQ	7,472	USD	84.03
HANG SENG	28,228	GBP	108.55
BSE-SENSEX	35,353	EUR	95.00

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 31.39% decline in total turnover. UPGDCL, BSCCL, GP, SQURPHARMA, FORTUNE stocks dominated today's market turnover. However, MEGCONMILK was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 124 issues advanced out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

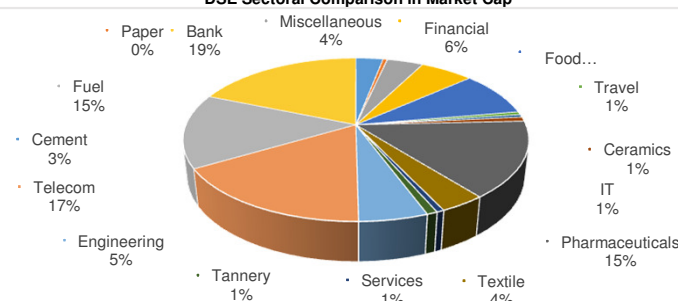


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Paper	36
Miscellaneous	27
Financial	25
Food	22
Travel	21
IT	20
Ceramics	20
Pharmaceuticals	19
Textile	18
Services	18
Tannery	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average 15.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DSSL

Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 26,00,000 shares (Bonus Shares) out of his total holding of 2,96,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

JMISMDL

Resolved to issue 1,11,00,000 shares to NIPRO in the EGM

Referring to their earlier news disseminated on 03.01.2019 regarding Raising paid up capital by issuing 1,11,00,000 shares to NIPRO, the Company has further informed that the 9th EGM held on February 16, 2019 has resolved the proposed subscription by NIPRO Corporation, Osaka, Japan of the Company's 1,11,00,000 ordinary shares at the issuing price of Tk. 164.10 per share including premium of Tk. 154.10 per share total amounting Tk. 182,15,10,000.00 subject to consent of the BSEC and all other relevant regulatory bodies. The Company has also resolved that the proceeds of proposed capital raising will be used for the purposes of project expansion, repayment of Bank liabilities, working capital and expenses of capital raising requirement.

SHASHADNIM

Decision to Acquire Shares of EOS Textile Mills Ltd.

Referring to their earlier news disseminated by DSE on 25.02.2018, the Company has further informed that the Board of Directors has decided to acquire 80% shares of EOS Textile Mills Ltd. instead of earlier decision of 40% shares at a value of US \$ 12.00 million in which the company already paid Tk. 30.00 crore from IPO fund. Rest of the amount will be paid from its cash flow after getting approval from Bangladesh Bank.

Other News Today

StanChart projects 7.2pc growth for Bangladesh - Source: The Financial Express

Bangladesh economy is likely to grow at a rate of 7.2 per cent during the ongoing and the next fiscal years (FY), according to projections of the Standard Chartered (StanChart). "We project the Bangladesh economy to grow at around 7.2 per cent during FY 2018-19 and FY 2019-20," said Saurav Anand, an economist for South Asian region with SC, during an interview with a group of journalists on Monday. Mr Anand is a member of the global research team of the leading financial giant that visited Dhaka this week. The StanChart's growth projection for Bangladesh is notably lower than the government's growth target for this fiscal. According to the government's projection, the country's economy will grow at a rate of 7.8 per cent during FY 2018-19. When asked about the reasons behind the lower than expected growth projection, the StanChart officials pointed at the present volatile global trade scenario. There are some uncertainties within the global trade scene now, especially due to the ongoing trade war between US and China, they said. This global economic uncertainty may have some negative impact on the Bangladesh economy, which in turn may result in a lower growth than the government's projection, they opined. However, the Standard Chartered officials observed that Bangladesh and other South Asian countries are quite well poised to take advantage of the ongoing US-China trade war. They pointed out that a large number of business and manufacturing units will move out of China to other countries in the Asian region due to the ongoing trade war. "The south-east Asian countries are already quite well positioned to reap the benefit of this trade war-related relocation," said David Mann, Global Chief Economist of StanChart. "However, another region in Asia, which can gain the most out of this relocation, is South Asia. Researchers from the global financial giant also observed that ensuring a business-friendly environment is also crucial for making the most out of this ongoing relocation out of China. Removing red-tapism and simplifying taxation process while broadening tax base are crucial for increasing the ease of doing business in the country, they observed. When pointed at the rising amount of non-performing loans (NPL) in the country's banking sector, the StanChart officials emphasised ensuring good governance in the banking sector. "Obviously, there is no alternative to ensuring good governance in the banking sector to address this rise in NPL," said Saurav Anand. "Focus should also be given on preserving the asset quality," he added. At the same time, he also emphasised formulating a time-bound resolution framework to ensure gradual decrease in NPL in the overall banking sector. StanChart Head of ASEAN and South Asia FX Research Divya Devesh also spoke on the occasion.

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