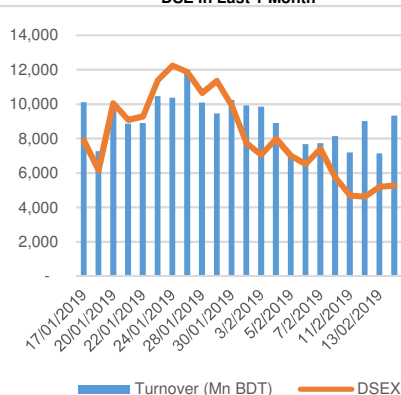


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BSCCL	165	151	3.77	3,674,190
UPGDCL	396	393	1.54	577,646
IFIC	14	13	1.29	4,892,390
NBL	10	10	1.28	2,649,310
PREMIERBAN	16	15	1.16	11,128,400
Negative impact				
BERGERPBL	1,820	1,874	(4.05)	12,771
MARICO	1,291	1,315	(1.20)	2,163
SUMITPOWER	43	43	(0.86)	788,975
LHBL	41	42	(0.56)	715,837
POWERGRID	59	59	(0.52)	351,339

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	165	595	3,674,190
FORTUNE	38	242	6,288,360
UPGDCL	398	230	577,646
PREMIERBAN	16	175	11,128,359
MONNOCERA	336	152	460,027
VFSTDL	63	125	1,984,066
BEXIMCO	25	123	5,057,749
NURANI	19	118	6,029,479
SKTRIMS	54	106	1,955,497
ADVENT	40	102	2,552,864

## Market Statistics

Market Cap (In Mn BDT)	4,165,220	% Change	0.20%
Total Volume (In Mn BDT)	7,255	% Change	-22.19%
DSEX	5,776	% Change	0.44%
DSES	1,315	% Change	0.25%
DS-30	2,005	% Change	0.28%
Market P/E	15.5		

## Today

## % Change

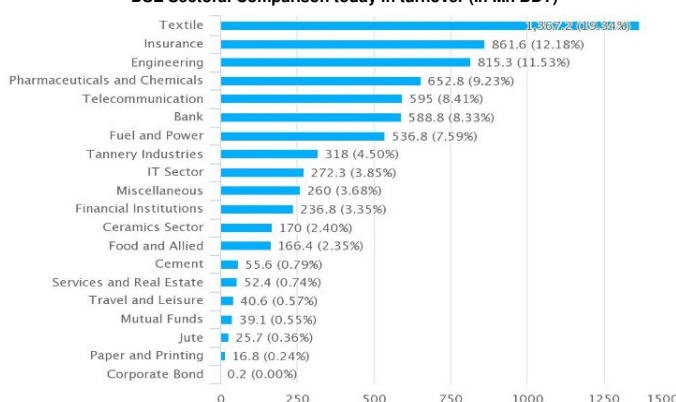
## World Markets

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.44% with 22.19% decline in total turnover. BSCCL, FORTUNE, UPGDCL, PREMIERBAN, MONNOCERA stocks dominated today's market turnover. However, SALAMCRST was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode through the day resulting in 138 issues advanced out of 347 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



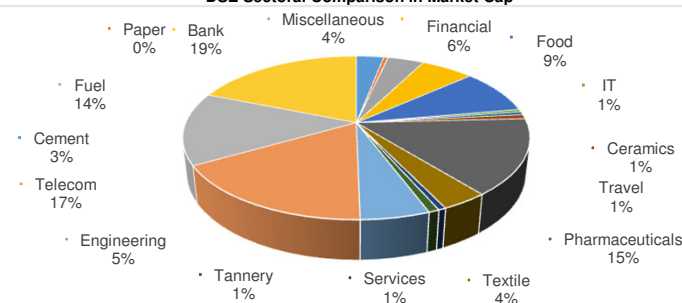
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Paper	36
Miscellaneous	27
Financial	24
Food	22
IT	21
Travel	20
Ceramics	20
Pharmaceuticals	19
Textile	18
Services	18
Tannery	17
Engineering	16
Telecom	16
Fuel	13
Bank	10

## Average

15.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### METROSPIN

Buy Declarations of Directors

Mr. Mohd. Ferdous Kawser Masud and Mrs. Laila Ali, both are Directors of the Company, have expressed their intentions to buy 3,61,368 shares each of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

### JMISMDL

Resolved to issue 1,11,00,000 shares to NIPRO in the EGM

Referring to their earlier news disseminated on 03.01.2019 regarding Raising paid up capital by issuing 1,11,00,000 shares to NIPRO, the Company has further informed that the 9th EGM held on February 16, 2019 has resolved the proposed subscription by NIPRO Corporation, Osaka, Japan of the Company's 1,11,00,000 ordinary shares at the issuing price of Tk. 164.10 per share including premium of Tk. 154.10 per share total amounting Tk. 182,15,10,000.00 subject to consent of the BSEC and all other relevant regulatory bodies. The Company has also resolved that the proceeds of proposed capital raising will be used for the purposes of project expansion, repayment of Bank liabilities, working capital and expenses of capital raising requirement.

### SHASHADNIM

Decision to Acquire Shares of EOS Textile Mills Ltd.

Referring to their earlier news disseminated by DSE on 25.02.2018, the Company has further informed that the Board of Directors has decided to acquire 80% shares of EOS Textile Mills Ltd. instead of earlier decision of 40% shares at a value of US \$ 12.00 million in which the company already paid Tk. 30.00 crore from IPO fund. Rest of the amount will be paid from its cash flow after getting approval from Bangladesh Bank.

## Other News Today

### Employment rate in BD exceeds global average: ILO - Source: The Financial Express

International Labour Organisation (ILO) has said the employment rate in Bangladesh and other countries in the region exceeded the global average and was expected to remain so in the coming years in view of government's social protection measures. "The regional unemployment rate (in Asia and Pacific countries including Bangladesh) is projected to remain at around 3.6 per cent until 2020, below the global average," the ILO said in its World Employment and Social Outlook: Trends 2019 (WESO), released recently, reports BSS. It said the global average of the unemployment rate was 5.6 per cent while the figure was around 3.6 per cent in Bangladesh and the other Asia and Pacific nations. ILO attributed Bangladesh's better employment scenario to significant social protection measures while the countries with higher poverty rates lacked such measures. The global labour watchdog, however, said structural transformation moved huge workers out of agriculture, but this could not create significant improvements in job quality in the region. It found a large proportion of workers lacked job security, written employment contracts and income stability. "Like many countries in the region, Bangladesh is facing a number of challenges related to job security, child labour, and equal and fair payment for women workers," ILO Bangladesh Country Director Tuomo Poutiainen said coinciding with the release of the study. He said if Bangladesh was to meet the Sustainable Development Goals (SDGs) by 2030 there was a need to ramp up its efforts on improving social protection, skills training and occupational safety and health. "Bangladesh needs to create millions of decent and sustainable jobs each year if it wants to reduce poverty and reach middle-income status. Poutiainen, however, said Bangladesh government made important progress in these areas and continued to move forward to work on many important labour reforms jointly with ILO and other development partners. Bangladesh's Labour and Employment ministry along with the Planning Commission recently commenced a work with ILO on a comprehensive jobs strategy. The ILO report reveals a majority of the 3.3 billion people employed globally in 2018 had inadequate economic security, material well-being and equality of opportunity. The progress in reducing unemployment globally was not being reflected in improvements in the quality of work either. ILO feared the persistence of a number of major deficits in decent work and warning that at the current rate of progress, attaining the goal of decent work for all, as set out in the SDGs seemed unrealistic for many countries. The report cautioned that some new business models, including those enabled by new technologies, threatened to undermine existing labour market achievements – in areas such as improving employment formality and security, social protection and labour standards. It said the scenario appeared for the policymakers as a major challenge.

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