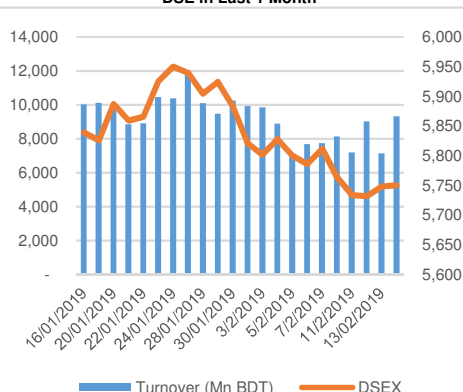


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DUTCHBANGL	154	143	3.54	218,321
RENATA	1,177	1,161	1.78	25,531
MICEMENT	81	74	1.65	59,362
LHBL	42	41	0.93	681,444
SUMITPOWER	43	43	0.86	720,250
Negative impact				
GP	390	393	(6.52)	298,184
UPGDCL	393	399	(3.66)	1,259,110
BRACBANK	79	80	(1.73)	639,326
MARICO	1,315	1,341	(1.34)	3,230
SQURPHARM	264	265	(0.83)	439,282

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	39	750	19,525,283
UPGDCL	390	496	1,259,107
SIMTEX	37	206	5,729,738
NURANI	20	202	10,144,483
BSCCL	152	182	1,223,230
PTL	74	166	2,231,229
SKTRIMS	53	162	3,182,910
MONNOCERA	336	159	474,588
GLOBALINS	24	140	5,805,774
SHURWID	40	134	3,412,185

## Market Statistics

Market Cap (In Mn BDT)	4,156,819	% Change	-0.05%
Total Volume (In Mn BDT)	9,324	% Change	30.83%
DSEX	5,750	% Change	0.03%
DSES	1,311	% Change	0.01%
DS-30	1,999	% Change	-0.21%
Market P/E	15.9		

## Today

## % Change

## World Markets

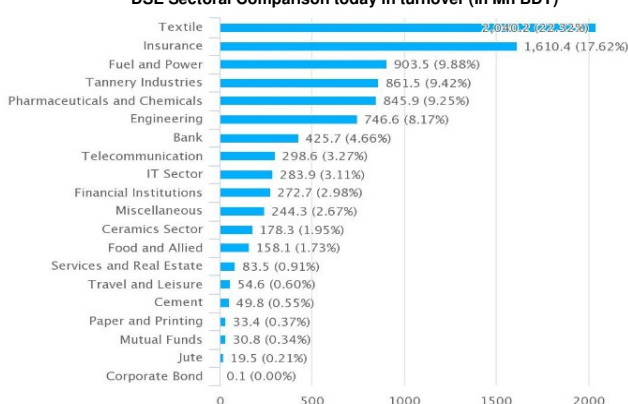
## Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.08%	USD	84.01
HANG SENG	-0.23%	GBP	107.83
BSE-SENSEX	-0.44%	EUR	94.68

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 30.83% growth in total turnover. FORTUNE, UPGDCL, SIMTEX, NURANI, BSCCL stocks dominated today's market turnover. However, CENTRALINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 160 issues advanced out of 347 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

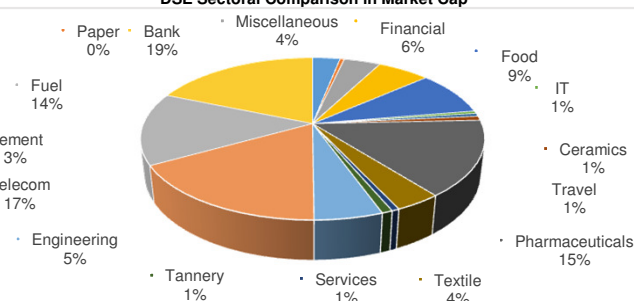


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Paper	35
Miscellaneous	28
Financial	24
Food	22
IT	20
Travel	20
Ceramics	20
Pharmaceuticals	19
Textile	18
Services	18
Tannery	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average 15.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### IDLC

Conference on unaudited 4th quarterly financial statements

The Company has informed that a conference in the form of webinar on the unaudited financial statements for the 4th quarter period ended on December 31, 2018 will be held on February 18, 2019 at 5:00 PM for all its stakeholders. All interested stakeholders are requested to participate in the event through: [http://bit.ly/IDLC\\_FY\\_2018](http://bit.ly/IDLC_FY_2018).

### RENATA

Board Decision to establish a Subsidiary Company in Ireland

Referring to their earlier news disseminated by DSE on 18.01.2018, the Company has further informed that the Board of Directors has approved to establish a Subsidiary Company in Ireland fulfilling the Regulatory REQUIREMENT (DIRECTIVE 2001/83/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL) to export in EU Countries. The Company has also informed that earlier they committed to export in European countries and for that they established a company in UK which was disseminated on 17.05.2018 in DSE Website. However, unfortunately UK had withdrawn them from the European Union (EU) as process known as Brexit. Now they have decided to establish a new company in other EU countries (Ireland) to export un-interrupt in EU countries.

### LHBL

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 27, 2019 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

## Other News Today

### BB warns of fraud in Fintech services - Source: The Financial Express

Bangladesh's payment service providers will have to take prompt remedial measures against frauds and forgery for ensuring public confidence in the financial system, the central bank has said. Cross-border financial transactions need to be dealt with due diligence because of increasing cyber threat, complexity of transactions and involvement of multiple cross-frontier jurisdictions, it warned. The Bangladesh Bank (BB)'s latest warning came against the backdrop of rising trend in Fintech ecosystem in the last couple of years mainly on payment and clearing systems in Bangladesh. Fintech is the new technology and innovation that aims to compete with traditional financial methods in the delivery of financial services. The use of smartphones for mobile banking and investing services are examples of technologies aiming to make financial services more accessible to the general public. Talking to the FE, Mohammed Nurul Amin, advisor of ipay, the country's first payment service provider (PSP), said, "We're making cross-border transactions in line with Bangladesh Financial Intelligence Unit (BFIU)'s rules and regulations to avoid risks." The PSP submits its monthly transactions report to both the BFIU and Payment Systems Department (PSD) of the BB on a regular basis, the senior banker added. Fostering well-regulated Fintech solutions in cross-border foreign exchange transactions would enhance remittance inflow through legal channels, which has favourable implications for financial stability, according to the quarterly Financial Stability Assessment Report for July-September 2018. On the other hand, extensive use of Fintech such as credit cards for purchasing foreign goods and services might cause leakage of foreign currency from the country, it noted. "Easily available Fintech solutions might incite transactions beyond legal boundary like hundi," the report cautioned. Talking to the FE, Abul Kashem Md. Shirin, managing director and chief executive officer of Dutch-Bangla Bank Limited (DBBL), said the overall security system will have to be kept updated using the latest technologies for avoiding risks in digital payment system of Bangladesh. "Each bank should focus on IT security with investing more funds for averting risk in future," Mr. Shirin said. DBBL has already established a separate IT security department to avert possible risk, the senior banker added. From the current perspective of Bangladesh, likely vulnerability of Fintech on financial stability may transmit largely through payment system mechanism, the stability report said. Apart from the payment system, which might be susceptible to cyber security and other operational risks, the systemic risk from other channels of Fintech is still considerably low, according to the BB.

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