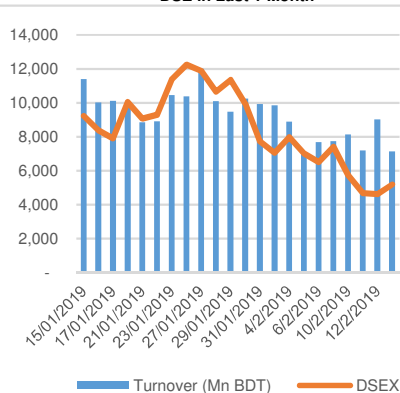


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	393	389	9.35	326,753
BERGERPBL	1,871	1,790	6.01	27,197
LANKABAFIN	27	25	1.98	6,096,760
LHBL	41	41	0.93	487,690
BRACBANK	80	80	0.86	1,261,510
Negative impact				
UPGDCL	399	407	(4.95)	607,425
ICB	119	120	(1.28)	20,670
BATBC	3,653	3,665	(1.20)	1,825
SOURPHARM	265	266	(1.19)	222,032
POWERGRID	59	60	(0.89)	569,958

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	37	385	10,031,128
MONNOCERA	337	352	1,005,700
UPGDCL	398	243	607,425
PTL	73	171	2,332,723
BSCCL	149	166	1,107,750
LANKABAFIN	27	164	6,096,755
NURANI	19	160	8,372,514
MONNOSTAF	2,123	146	67,038
LEGACYFOOT	207	128	607,393
GP	393	127	326,753

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,159,065	0.23%
Total Volume (In Mn BDT)	7,126	-20.94%
DSEX	5,748	0.29%
DSES	1,311	0.13%
DS-30	2,003	0.18%
Market P/E	15.9	

World Markets

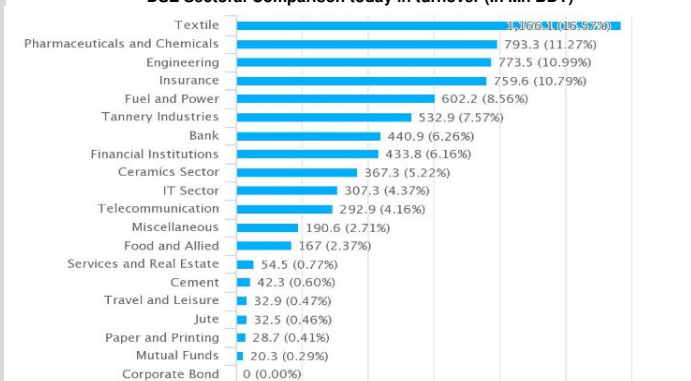
Indices	% Change	Currency	Rates
NASDAQ	1.46%	USD	83.94
HANG SENG	1.16%	GBP	108.17
BSE-SENSEX	-0.33%	EUR	94.97

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.29% with 20.94% decline in total turnover. FORTUNE, MONNOCERA, UPGDCL, PTL, BSCCL stocks dominated today's market turnover. However, GLOBALINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 169 issues advanced out of 347 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

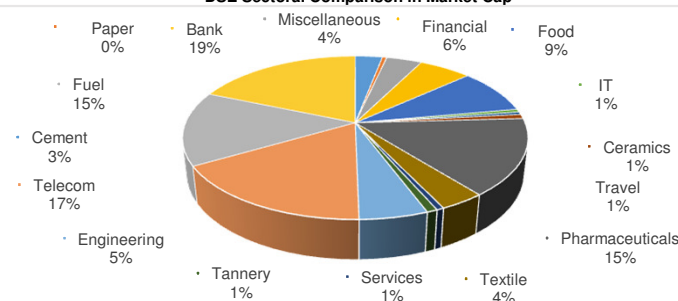


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Paper	36
Miscellaneous	28
Financial	24
Food	22
IT	20
Travel	20
Ceramics	20
Pharmaceuticals	19
Textile	18
Services	18
Tannery	17
Engineering	16
Telecom	16
Fuel	13
Bank	10

Average 15.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBLMF1

Dividend Declaration

The Trustee Committee of the Fund has declared 6% cash dividend based on Net Income for the year ended on December 31, 2018. Record date: 07.03.2019. The Fund has also reported EPU of Tk. 0.6540, NAV per unit of Tk. 10.83 at cost price basis, NAV per unit of Tk. 11.06 at Market price basis and NOCFPU of Tk. 0.01 for the year ended on December 31, 2018 as against Tk. 1.0057, Tk. 11.17, Tk. 12.82 and Tk. 1.73 respectively for the same period of the previous year.

OLYMPIC

Board decision to purchase Land

The Company has informed that the Board of Directors has decided to purchase total 0.3794 Acre or 37.94 Decimals land at total consideration of Tk. 1,27,30,000.00. Out of total 0.3794 Acre or 37.94 Decimals land, 0.2194 Acre or 21.94 decimals land with purchase consideration of Tk. 73,70,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayanganj. 0.16 Acre or 16.00 Decimals land with purchase consideration of Tk. 53,60,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayanganj. Besides the above stated purchase consideration, another Tk. 16,50,000.00 for the above stated 2 lands shall have to be spent as Registration Fees and other Miscellaneous Expenses for purchasing the above 37.94 decimals land.

LANKABAFIN

Dividend Declaration of LankaBangla Finance Ltd. & Its Subsidiary

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2018. Date of AGM: 27.03.2019, Time: 10:00 AM, Venue: Midas Centre (12th Floor), House No. 05, Road No. 16 (New), 27 (Old) Dhanmondi, Dhaka-1209. Record Date: 07.03.2019. The Company has also reported Consolidated EPS of Tk. 0.85, Consolidated NAV per share of Tk. 19.14 and Consolidated NOCFPS of Tk. 3.30 for the year ended on December 31, 2018 as against Tk. 4.15 (restated), Tk. 18.19 (restated) and Tk. (3.38) (restated) respectively for the same period of the previous year. The Company has also informed that the Board of Directors of Lanka Bangla Securities Limited has recommended 5% cash dividend for the year ended on December 31, 2018. It is to be mentionable here that Lanka Bangla Securities Limited is a 90.91% held subsidiary company of Lanka Bangla Finance Limited.

Other News Today

BSEC to scrap licences of errant market players - Source: The Financial Express

Bangladesh Securities and Exchange Commission (BSEC) will scrap licences of the errant merchant banks, brokerage houses and dealers, its Chairman Dr M Khairul Hossain reiterated the warning on Tuesday. Speaking as the chief guest at a seminar, the BSEC chief said they have information that many brokerage houses and dealers are not performing their duties duly. "We will scrap their licences soon. As the first step, we will delist them from the eligible investors' category to stop their participation in the bidding process," he said. The BSEC chairman said there are some merchant banks, which got licences many years ago, but failed to issue any IPO (initial public offering) until now. "We'll go for scrapping their licences as well," he said, adding it will be done as part of a series of measures to further strengthen the capital market. The seminar titled 'Role of capital market in long-term finance' was jointly organised by Businesshour24.com and DSE Brokers Association (DBA) at a city hotel. Hinting at some possible changes in the existing book-building (BB) method, the securities regulator chief said they have seen institutional investors buying shares at the cut-off price although their initial bidding offer was much higher. The commission, from now on, will compel the investors to buy shares at their highest bidding price, he also said. "We're going to experiment with it in the share trading at small-cap board, a separate platform for small firms to raise funds. Later, we'll replicate it in the main market," the BSEC chairman added. DBA President Shakil Rizvi said the capital market is not growing in line with the growth of the national economy. For strengthening the market further, he suggested selecting 100 good companies, and providing them lucrative incentives for the first two years (of public listing) instead of charging listing fee. "We can think about launching a 'fast-track' facility to lure good companies," he opined. Md Sayedur Rahman, former president of Bangladesh Merchant Bankers Association (BMBA), emphasised bringing reform in lending. He suggested the banks to consider (the companies') volume of business alongside their paid-up capital and equity to approve loans. Senior journalists Raju Ahmed and Hasan Imam Rubel, among others, also spoke at the seminar.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 / Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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