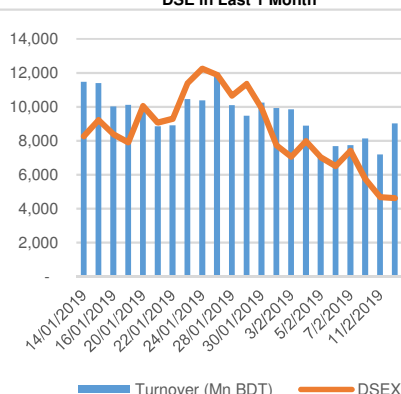


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	80	79	1.55	381,394
PRIMEBANK	19	18	1.09	516,997
SUMITPOWER	43	42	1.03	570,460
BSCCL	151	147	0.92	1,862,660
FORTUNE	38	34	0.59	21,086,200
Negative impact				
GP	389	398	(19.47)	465,844
BATBC	3,665	3,712	(4.51)	196
MARICO	1,346	1,417	(3.58)	5,671
BERGERPBL	1,790	1,812	(1.61)	30,865
GLAXOSMITH	1,468	1,521	(1.01)	3,470

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	766	21,086,182
UPGDCL	403	499	1,229,086
BSCCL	152	282	1,862,662
MONNOCERA	346	270	793,324
GP	389	182	465,844
MONNOSTAF	2,197	181	84,645
NURANI	19	166	8,914,616
PTL	72	140	1,949,434
SKTRIMS	49	134	2,796,188
GENEXIL	50	133	2,468,724

Market Statistics

Market Cap (In Mn BDT)	4,149,700	% Change	-0.40%
Total Volume (In Mn BDT)	9,014	% Change	25.34%
DSEX	5,732	% Change	-0.03%
DSES	1,310	% Change	-0.16%
DS-30	2,000	% Change	-0.16%
Market P/E	15.9		

Today

% Change

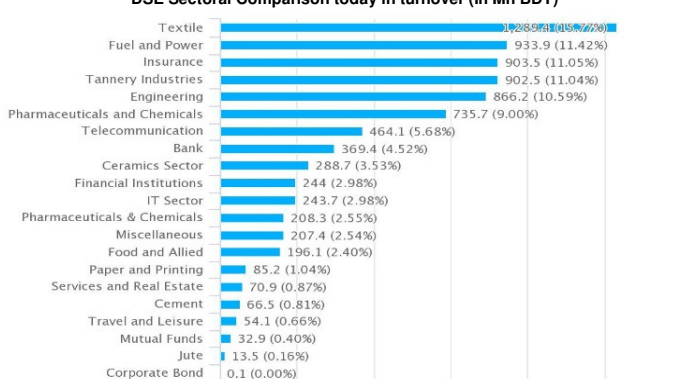
World Markets

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.03% with 25.34% growth in total turnover. FORTUNE, UPGDCL, BSCCL, MONNOCERA, GP stocks dominated today's market turnover. However, FORTUNE was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode through the day resulting in 148 issues declined out of 348 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



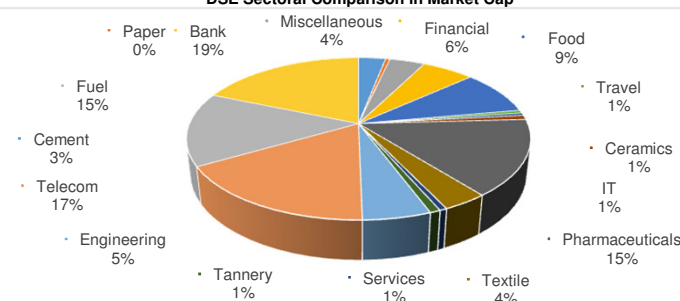
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Paper	37
Miscellaneous	27
Financial	24
Food	22
Travel	20
IT	20
Ceramics	20
Pharmaceuticals	19
Textile	18
Services	17
Tannery	17
Engineering	16
Telecom	15
Fuel	13
Bank	10

Average

15.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DOREENPWR

Sale Declaration of Sponsor Director (Additional Information)

Referring to earlier declaration by Asian Entech Power Corporations Limited (Corporate Sponsor & Director), news disseminated on 11.02.2019, regarding intention to sell 70,00,000 shares (40,00,000 shares in Block and 30,00,000 shares in Public Market), they have further informed that they have already sold 2,38,704 shares out of declared 30,00,000 shares in the Public Market. Now they decided to sell the remaining 27,61,296 shares (out of 30,00,000 shares) in the Block Market.

ATLASBANG

Signing a permanent Business Technical assistance agreement with TVSAB

Referring to their earlier news disseminated by DSE on 24.05.2018 regarding Memorandum of Understanding (MOU) signing at Ministry of Industries with TVSAB, the company further informed that a permanent Business and Technical assistance agreement for 5 years has been signed between Atlas Bangladesh Limited and TVS Auto Bangladesh Limited (TVS) on February 11, 2019. TVSAB may supply the capital Machineries and others as required to the company subject to improve the infrastructure, quality, assembly line for efficiency of CKD assembly or adapt new technology. The Company shall bear the cost of Tk. 3.65 crore by providing bill from TVSAB.

AAMRANET

Approval of BSEC for BMRE for infrastructure Development

Referring to their earlier news disseminated by DSE on 24.10.2018 regarding board decision to use unutilized IPO fund for BMRE for infrastructure development, The Company has further informed that BSEC has approved the proposal regrading transfer of unutilized amount of Tk. 3,952,298.00 of IPO proceeds to the head "BMRE for infrastructure Development".

IPDC

Sale Declaration of a Corporate Director

Aga Khan Fund for Economic Development S.A., one of the Corporate Directors of the Company, has expressed its intension to sell 1,96,34,473 shares out of its total holding of 2,41,11,549 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

Proposed KEZ set to get license - Source: The Financial Express

The proposed Kishoreganj Economic Zone (KEZ), a venture of Nitil Niloy Group, is set to obtain licence from the authorities concerned, officials related with the development have said. The zone would be established on 91.63 acres of land in Pakundia Upazilla, next to Bhairab-Kishoreganj highway, they added. It received the pre-qualification licence from the BEZA in July 2017. "The KEZ is now getting prepared to receive the final nod," Executive Chairman of Bangladesh Economic Zones Authority (BEZA) Paban Chowdhury told the FE. He said the zone will host heavy industries like car and steel manufacturing plants by Indian multinational conglomerate TATA. "This is another testimony of congenial investment atmosphere in the country which continues to attract more and more foreign businesses," said Mr Chowdhury, a secretary of the government. With the beginning of commercial operations, the KEZ will create direct and indirect employment for around 25,000 people in five years. Some factories in the KEZ, comprised of 26 industrial plots, are expected to go for production by the end of this year. The zone - 170-km from Dhaka, 307-km from the Chittagong sea port and 40-km from Ashuganj river port - is connected with Gachihata Station of Bhairab-Kishoreganj railway link through its own line. The utilities like gas, electricity and water are already available with the project. The BEZA is developing 100 economic zones to support achieving the country's economic goal through planned industrialisation and fetching foreign investment. The Nitil Niloy Group will be the ninth private agencies to get the final licence for developing the KEZ.

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