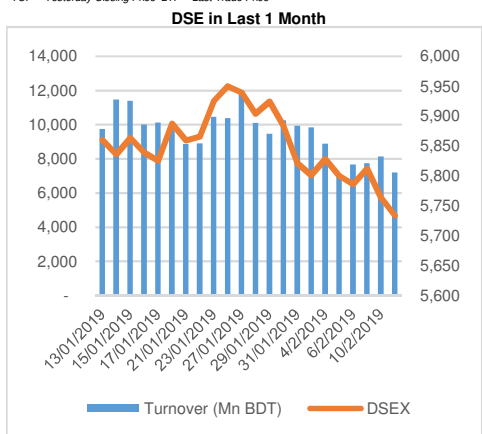


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SHAHJABANK	28	27	0.95	42,893
IFIC	13	13	0.86	2,840,340
ALARABANK	22	21	0.50	65,622
PUBALIBANK	29	28	0.48	211,316
EXIMBANK	12	12	0.45	887,889
Negative impact				
GP	398	406	(18.33)	349,715
BERGERPBL	1,812	1,905	(6.90)	42,106
RENATA	1,162	1,201	(4.45)	12,713
BRACBANK	79	80	(2.57)	622,623
MARICO	1,417	1,465	(2.39)	6,011

YCP = Yesterday Closing Price LTP = Last Trade Price



**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	403	426	1,036,240
MONNOCERA	338	267	812,490
DOREENPWR	101	235	2,250,835
FORTUNE	34	234	6,782,885
PROVATIINS	43	189	4,478,682
BSCCL	146	167	1,128,925
LEGACYFOOT	210	167	770,746
STYLECRAFT	910	162	180,988
JMISMDL	423	151	349,684
GP	397	139	349,715

**Market Statistics**

Market Cap (In Mn BDT)	4,166,553
Total Volume (In Mn BDT)	7,191
DSEX	5,734
DSES	1,312
DS-30	2,003
Market P/E	15.8

**Today % Change**

NASDAQ	-0.74%
HANG SENG	-11.52%
BSE-SENSEX	-0.52%
	-0.66%
	-1.07%

**World Markets**

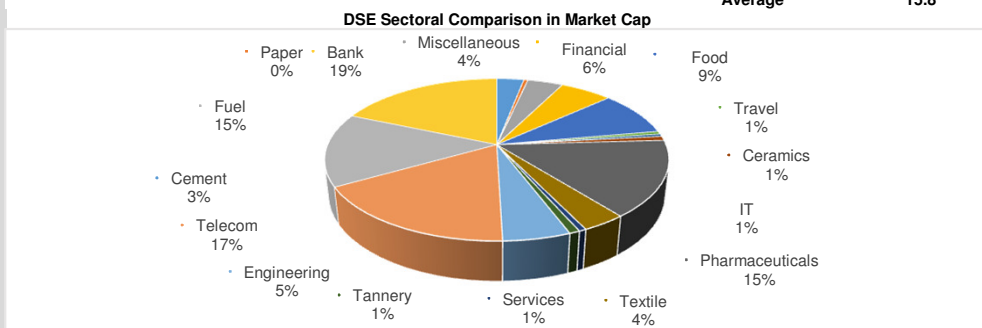
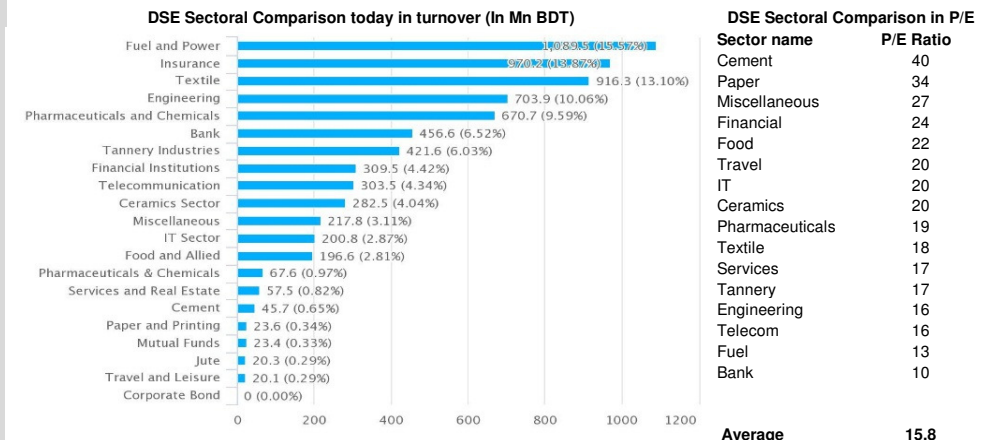
Indices	% Change
USD	0.14%
GBP	0.71%
EUR	-0.41%

**Exchange Rates**

Currency	Rates
USD	83.95
GBP	108.38
EUR	94.97

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.52% with 11.52% decline in total turnover. UPGDCL, MONNOCERA, DOREENPWR, FORTUNE, PROVATIINS stocks dominated today's market turnover. However, EASTLAND was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 151 issues declined out of 345 total issues traded.



## DSE's Important News Today

**DOREENPWR**  
Sale Declaration of a Corporate Sponsor Director  
Asian Entech Power Corporations Limited, one of the Corporate Sponsors and Directors of the Company, has expressed its intension to sell 70,00,000 shares out of its total holding of 8,08,05,993 shares of the Company at prevailing market price (40,00,000 shares in the Block Market and 30,00,000 shares in the Public market) through Stock Exchange (DSE) within next 30 working days.

**IPDC**  
Dividend Declaration, Rights Issuance and Asset Revaluation  
The Board of Directors has recommended 7% Cash and 8% Stock dividend for the year ended on December 31, 2018. The Board of Directors has revised rights shares issuance at a ratio of 1R:2 (1 Rights Share for every 2 shares held) at Tk. 12.00 each (instead of previously declared price of Tk. 13.00 per shares) including premium of Tk. 2.00 per share after considering 8% stock dividend for the year 2018, subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issue is to cope with the business growth and strengthen the capital base of the Company with as well as maintain capital on required by Bangladesh Bank. Moreover, as on December 31, 2018 the Land and Building of the Company has been revalued by the Professional valuer which stands at Tk. 369.91 million against written down value of Tk. 144.57 million. Date of EGM and AGM: 31.03.2019, Time of AGM and EGM: 10:00 AM and 10:30 AM respectively, Venue of EGM and AGM: To be notified later. Record Date for EGM and AGM: 04.03.2019. The Company has also reported EPS of Tk. 2.06, NAV per share of Tk. 17.20 and NOCFPS of Tk. (3.84) for the year ended on December 31, 2018 as against Tk. 1.54, Tk. 14.26 and Tk. 1.88 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC.

**GREENDEL**  
Dividend Declaration  
The Board of Directors has recommended 10% Cash and 10% Stock dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment, Dhaka-1216. Record Date: 04.03.2019. The Company has also reported EPS of Tk. 3.09, NAV per share of Tk. 77.86 and NOCFPS of Tk. (0.14) for the year ended on December 31, 2018 as against Tk. 3.01, Tk. 79.47 and Tk. (0.25) respectively for the same period of the previous year.

## Other News Today

**BD trade deficit in H1 narrows on export pick-up - Source: The Financial Express**  
Bangladesh's trade deficit narrowed slightly in the first half (H1) of the current 2018-19 fiscal year (July 2018-June 2019) on the back of an increase in exports, said a central bank official on Wednesday. Trade deficit narrowed 11.22 per cent to \$7.66 billion in July-December this fiscal year (FY) compared to the same period a year earlier, said the Bangladesh Bank (BB) official who did not like to be named. Quoting the BB data, he said the country's import payment was 27.823 billion US dollars, up 5.73 per cent, in July-December period of the current fiscal year while earnings from exports stood at \$20.163 billion, up 14.01 per cent, during the same period. The central bank data showed the gap between the country's export earnings and import payments in July-December period of previous 2017-18 fiscal year (July 2017-June 2018) was \$8.63. In the last fiscal year 2017-18, Bangladesh incurred a wider trade deficit, reports Xinhua. The country's balance of trade in goods expanded to \$18.26 billion deficit in the last FY 2017-18, compared with \$9,472 million in the previous FY 2016-17 (July 2016-June 2017).