

Daily Market Summary

Monday, February 11, 2019

											Monday, Febr	uary 11, 2019	
INDEX MOVER					Market Statistics	arket Statistics Today % Change World Markets				3	Exchange Rates		
Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	4,166,553	-0.74%			~ % Change		Rates	
		Positive	impact		Total Volume (In Mn BDT)	7,191	-11.52%	NASDAQ	7,298	0.14%		83.95	
SHAHJABANK	28	27	0.95	42.893	DSEX	5.734	-0.52%	HANG SENG	28.144	0.71%	GBP	108.38	
IFIC	13	13	0.86	2,840,340	DSES	1,312	-0.66%	BSE-SENSEX	36,395	-0.41%		94.97	
ALARABANK	22	21	0.50	65,622	DS-30	2,003	-1.07%						
PUBALIBANK	29	28	0.48	211,316	Market P/E	15.8							
EXIMBANK	12	12	0.45	887,889			N	larket Comme	ntry				
Negative impact									-				
GP	398	406	(18.33)	349,715	Today's Market / DSEX (Prime bourse								
BERGERPBL	1,812	1,905	(6.90)	42,106	DOREENPWR, FORTUNE, PROVATI of 10% from YCP. DSEX reflected a b							g the highest growth	
RENATA	1,162	1,201	(4.45)	12,713			gint the day res	uning in 101 13500	s accinica out c	040 total 15			
BRACBANK	79	80	(2.57)	622,623	DSE Sector	al Comparison	today in tu	rnover (In Mn I	3DT)		DSE Sectoral Co	mparison in P/E	
MARICO	1,417	1,465	(2.39)	6,011	Fuel and Power				1.0.89.5 (15.5)	(A23	Sector name	P/E Ratio	
YCP = Yesterday Closing	Price LTP = La	st Trade Price			Insurance			970.2	(13.87%)		Cement	40	
DSE in Last 1 Month					Textile				916.3	(13.10%)	Paper	34	
					Engineering				.9 (10.06%)		Miscellaneous	27	
14,000 —				6,000	Pharmaceuticals and Chemicals				(9.59%)		Financial	24	
12,000		~		5,950	Bank Tannery Industries			6.6 (6.52%) 6 (6.03%)			Food	22	
12,000					Financial Institutions		309,5 (4,42				Travel	20	
10,000		4 d i 🔪		5,900	Telecommunication		303.5 (4.34	%)			IT	20	
N	NИM			5,850	Ceramics Sector		282.5 (4.04%	5)			Ceramics	20	
8,000				5,800	Miscellaneous		7.8 (3.11%)				Pharmaceuticals	19	
6,000			INN	- · ·	IT Sector Food and Allied		.8 (2.87%) .6 (2.81%)				Textile	18	
0,000				5,750	Pharmaceuticals & Chemicals	67.6 (0.97%					Services	17	
4,000				5,700	Services and Real Estate	57.5 (0.82%)					Tannery	17	
0.000						45.7 (0.65%)					Engineering	16	
2,000				5,650		23.6 (0.34%)					Telecom	16	
				5,600		23.4 (0.33%) 20.3 (0.29%)					Fuel	13	
N 01	1 0 0 C	0,0,0,0	en en en			20.1 (0.29%)					Bank	10	
120,120,1	12,12,12	120,120,120,1	12,12,12		Corporate Bond	0 (0.00%)							
301201201201	2101220120	1201921019019019 221013101242	201920192019		(200	400	600 8	00 100	0 1200			
	1 1 1	.62									Average	15.8	
	- T				DSE Sectoral Comparison in Market Cap								
Turnover (Mn BDT) DSEX						· Paper · Ba	₁nk [,] Mi	scellaneous	Financial				
							9%	4%	6%	• Fo 9'			
	Top Gain	ers (Turnove	er based)							9	/0		
INSTRUMENT	Price	Value	Volume		- Fue						 Travel 		
		(Mn BDT)			159	6					1%		
UPGDCL	403	426	1,036,240								Ceramics		
MONNOCERA	338	267	812,490		Cement					/	1%		
DOREENPWR	101	235	2,250,835		3%								
FORTUNE	34	234	6,782,885								IT		
PROVATIINS	43	189	4,478,682		Teleco						1%		
BSCCL	146	167	1,128,925		17% · Pharmaceu								
LEGACYFOOT	210	167	770,746			Engineering					15%		
STYLECRAFT	910	162	180,988			5% .	Tannery	 Servi 	ces • T	extile			
JMISMDL	423 397	151	349,684				1%	19		4%			
GP	397	139	349,715		DSF's Impor	tant News Toda	v						
R					232 3 mpor								

DOREENPWR

Sale Declaration of a Corporate Sponsor Director

Asian Entech Power Corporations Limited, one of the Corporate Sponsors and Directors of the Company, has expressed its intension to sell 70,00,000 shares out of its total holding of 8,08,05,993 shares of the Company at prevailing market price (40,00,000 shares in the Block Market and 30,00,000 shares in the Public market) through Stock Exchange (DSE) within next 30 working days.

IPDC

Dividend Declaration, Rights Issuance and Asset Revaluation

The Board of Directors has recommended 7% Cash and 8% Stock dividend for the year ended on December 31, 2018. The Board of Directors has revised rights shares issuance at a ratio of 1R:2 (1 Rights Share for every 2 shares held) at Tk. 12.00 each (instead of previously declared price of Tk. 13.00 per shares) including premium of Tk. 2.00 per share after considering 8% stock dividend for the year 2018, subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issue is to cope with the business growth and strengthen the capital base of the Company with as well as maintain capital on required by Bangladesh Bank. subject to approval of shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issue is to cope with the business growth and strengthen the capital base of the Company with as well as maintain capital on required by Bangladesh Bank. Moreover, as on December 31,2018 the Land and Building of the Company has been revalued by the Professional valuer which stands at Tk. 369.91 million against written down value of Tk. 144.57 million. Date of EGM and AGM: 31.03.2019, Time of AGM and EGM: 10:00 AM and 10:30 AM respectively, Venue of EGM and AGM: To be notified later. Record Date for EGM and AGM: 04.03.2019. The Company has also reported EPS of Tk. 2.06, NAV per share of Tk. 17.20 and NOCFPS of Tk. (3.84) for the year ended on December 31, 2018 as against Tk. 1.54, Tk. 14.26 and Tk. 1.88 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval for BSEC.

GREENDELT

Dividend Declaration

The Board of Directors has recommended 10% Cash and 10% Stock dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment, Dhaka-1216. Record Date: 04.03.2019. The Company has also reported EPS of Tk. 3.09, NAV per share of Tk. 77.86 and NOCFPS of Tk. (0.14) for the year ended on December 31, 2018 as against Tk. 3.01, Tk. 79.47 and Tk. (0.25) respectively for the same period of the previous year.

Other News Today

BD trade deficit in H1 narrows on export pick-up - Source: The Financial Express

Bangladesh's trade deficit narrowed slightly in the first half (H1) of the current 2018-19 fiscal year (July 2018-June 2019) on the back of an increase in exports, said a central bank official on Wednesday. Trade deficit narrowed 11.22 per cent to \$7.66 billion in July-December this fiscal year (FY) compared to the same period a year earlier, said the Bangladesh Bank (BB) official who did not like to be named. Quoting the BB data, he said the country's import payment was 27.823 billion US dollars, up 5.73 per cent, in July-December period of the current fiscal year while earnings from exports stood at \$20.163 billion, up 14.01 per cent, during the same period. The central bank data showed the gap between the country's export earnings and impPhoto Sourcesort payments in July-December period of previous 2017-18 fiscal year (July 2017-June 2018) was \$8.63. In the last fiscal year 2017-18, Bangladesh incurred a wider trade deficit, reports Xinhua. The country's balance of trade in goods expanded to \$18.26 billion deficit in the last FY 2017-18, compared with \$9.472 million in the previous FY 2016-17 (July 2016-June 2017).

MTB Securities Ltd

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh Telephone : +88 02 9347567 | Fax : +88 02 9348657 Email: info.query@mtbsecurities.com | Website: www.mtbsecurities.com Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a socicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.