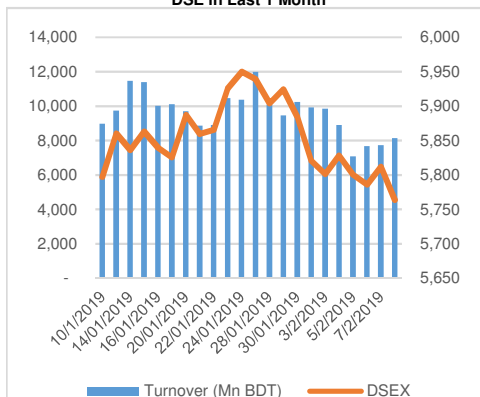


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,709	3,649	5.79	1,484
RENATA	1,201	1,154	5.30	29,981
BERGERPBL	1,905	1,845	4.50	55,312
MARICO	1,465	1,402	3.16	20,339
GP	406	406	1.30	269,305

Negative impact				
LHBL	42	43	(2.42)	1,292,850
ICB	120	122	(2.24)	36,399
BSCCL	146	154	(2.12)	1,619,600
IFIC	13	14	(1.29)	3,673,260
NBL	10	11	(1.28)	2,146,160

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	404	666	1,626,005
MONNOCERA	330	397	1,197,823
FORTUNE	35	276	8,303,880
BSCCL	145	246	1,619,599
LEGACYFOOT	223	210	936,082
GENEXIL	50	191	3,640,514
MONNOSTAF	2,065	168	79,948
POWERGRID	63	159	2,516,878
SINGERBD	250	152	605,262
SONARBAINS	51	141	2,742,511

## Market Statistics

Market Cap (In Mn BDT)	4,197,450
Total Volume (In Mn BDT)	8,128
DSEX	5,764
DSES	1,320
DS-30	2,025
Market P/E	15.9

## Today

% Change	-0.32%
NASDAQ	7,298
HANG SENG	27,946
BSE-SENSEX	36,546

## World Markets

% Change	0.14%
USD	83.87
GBP	108.61
EUR	95.07

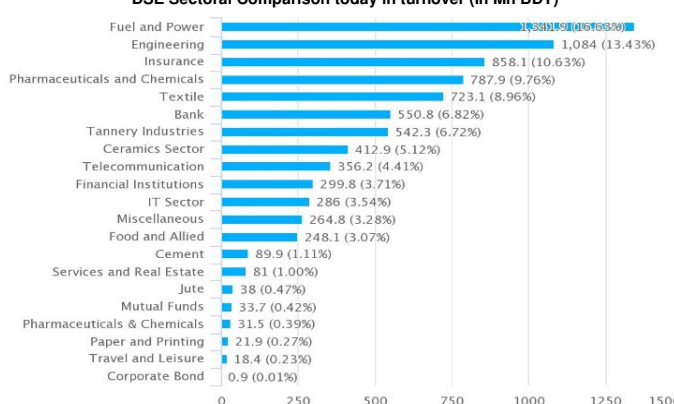
## Exchange Rates

Currency	Rates
USD	83.87
GBP	108.61
EUR	95.07

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.83% with 5.15% growth in total turnover. UPGDCL, MONNOCERA, FORTUNE, BSCCL, LEGACYFOOT stocks dominated today's market turnover. However, FORTUNE was today's best performer having the highest growth of 9.81% from YCP. DSEX reflected a bearish mode through the day resulting in 247 issues declined out of 348 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

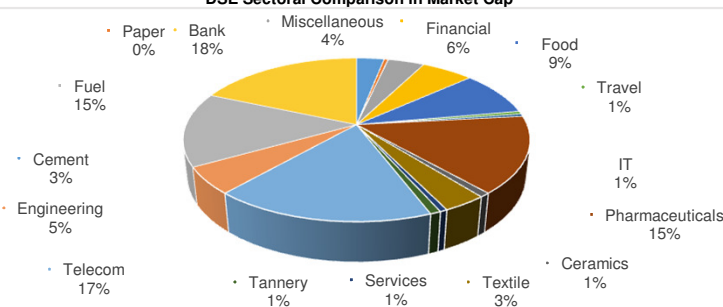


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Paper	35
Miscellaneous	28
Financial	24
Food	22
Travel	20
IT	20
Pharmaceuticals	20
Ceramics	20
Textile	18
Services	17
Tannery	17
Telecom	16
Engineering	16
Fuel	13
Bank	10

Average 15.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## WMSHIPYARD

### Revision of Rights Offer

Referring to their earlier news disseminated on 25.07.2018 regarding revising the issue price and ratio of the proposed Rights issuance; the Company has further informed that the Board of Directors has taken decision to revise Rights offer to issue 9,97,68,301 ordinary shares of Tk. 10.00 each at an issue price of Tk. 10.00 each per share totaling Tk. 99,76,83,010.00 offered on the basis of 1R:2 (1 Rights for 2 existing shares) held instead of previously approved 9,97,68,301 ordinary shares of Tk. 10.00 each at an issue price of Tk. 15.00 each (including premium of Tk. 5.00 per share each) offered on the basis of 1R:2 (1 Rights for 2 existing shares) subject to approval of the shareholders in the 8th EGM and the BSEC. Date of EGM: 28.03.2019. Record date for EGM: 04.03.2019. Time and venue for EGM: 10:00 AM and Shaheen Golf Club Convention Center, Air Port Road, East Patenga, Chittagong. Another Record date for entitlement of the proposed Rights shares will be notified later after obtaining approval from the BSEC.

## PRIMEINSUR

### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 31.03.2019, Time: 11:00 AM, Venue: Hotel Purbani Ltd., Dilkusha, Dhaka. Record Date: 07.03.2019. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 16.88 and NOCFPS of Tk. (0.08) for the year ended on December 31, 2018 as against Tk. 2.17, Tk. 17.26 and Tk. 0.51 respectively for the same period of the previous year.

## DBH

### Dividend Declaration

The Board of Directors has recommended 25% cash and 10% stock dividend for the year ended on 31.12.2018. Date of AGM: 31.03.2019, Time: 10:30 AM, Venue: 'Delta Life Conference Hall' Delta Life Tower (13th Floor), Plot-37, Road-90, Gulshan Circle-2, Dhaka. Record date: 04.03.2019. The Company has also reported EPS of Tk. 8.60, NAV per share of Tk. 41.36 and NOCFPS of Tk. 10.90 for the year ended on 31.12.2018 as against Tk. 7.79, Tk. 35.76 and Tk. 16.56 respectively for the same period of the previous year.

## Other News Today

## Big pharma cos rely on foreign professionals - Source: The Financial Express

Despite having the lion's share of the domestic market, local pharmaceutical industry lags behind reproducing products, a leading industrialist has warned. "While India is quite ahead in terms of reverse engineering, we have not been able to do anything on that front," said Salman F Rahman, vice chairman of the Beximco Group on Saturday. Mr Rahman noted that reverse engineering is an area where the least-developed countries (LDCs) could develop their capacity while enjoying the World Trade Organisation's (WTO) patent regulation privileges. "But we have not been able to take any advantage of that. We are still zero when it comes to reverse engineering," said the Beximco vice chairman. He made the comments at the Samson H Chowdhury Memorial Conference in the capital. Mr. Rahman, who is also a private sector affairs advisor to the Prime Minister, lamented the pharmaceutical industry's dependence on foreign professionals. Speaking on the occasion, president of the Bangladesh Association of Pharmaceutical Industries (BAPI) Nazmul Hassan called for creating a separate export cell in the Directorate General of Drug Administration. "We need to have separate focus and strategies for the domestic and overseas markets," said Mr Hassan, who is also the managing director of Beximco. Director general of DGDA Major General Md. Mustafizur Rahman said that his agency is working on harmonising the registration process but what we lack is experience and preparation time is needed for accessing the highly regulated markets of the US and Europe," said managing director of the Square Pharmaceuticals Tapan Chowdhury. General Secretary of the Bangladesh Association of Pharmaceutical Industries S M Shafiuazzaman also spoke on the occasion.

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