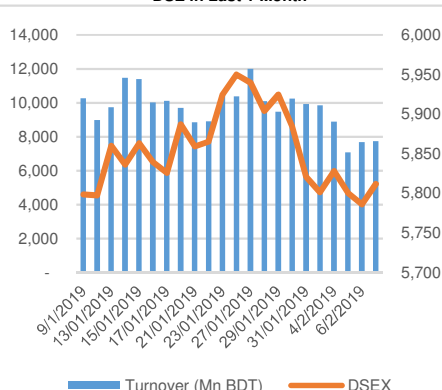


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BERGERPBL	1,845	1,737	8.04	88,924
BATBC	3,649	3,601	4.69	854
BSCCL	154	140	3.69	1,990,560
SQURPHARM	267	264	3.56	370,719
POWERGRID	61	58	2.00	1,383,280
Negative impact				
BXPHERMA	89	91	(0.91)	485,711
DUTCHBANGL	154	156	(0.77)	86,104
UNIQUEHRL	54	55	(0.62)	170,485
IFADAUTOS	101	103	(0.51)	396,854
PADMAOIL	245	248	(0.49)	38,687

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	405	760	1,863,303
BSCCL	154	298	1,990,564
LEGACYFOOT	218	199	935,317
BERGERPBL	1,845	161	88,924
SONARBAINS	49	141	2,909,675
SHURWID	39	124	3,194,860
DOREENPWR	106	120	1,143,649
PROVATIINS	43	119	2,791,854
BRACBANK	81	116	1,426,698
FORTUNE	32	111	3,557,802

Market Statistics

Market Cap (In Mn BDT)	4,211,067
Total Volume (In Mn BDT)	7,730
DSEX	5,812
DSES	1,323
DS-30	2,026
Market P/E	16.0

Today % Change

NASDAQ	0.80%
HANG SENG	0.45%
BSE-SENSEX	0.87%
DS-30	0.17%

World Markets

Indices	% Change
NASDAQ	0.80%
HANG SENG	0.45%
BSE-SENSEX	0.87%
DS-30	0.17%

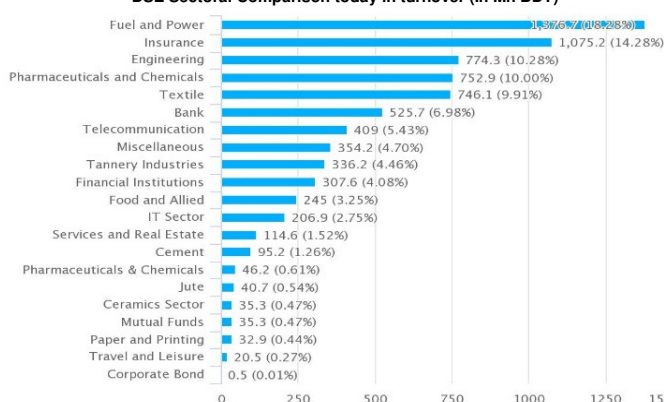
Exchange Rates

Currency	Rates
USD	83.92
GBP	108.29
EUR	95.18

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.45% with 0.80% growth in total turnover. UPGDCL, BSCCL, LEGACYFOOT, BERGERPBL, SONARBAINS stocks dominated today's market turnover. However, SONARBAINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bullish mode through the day resulting in 161 issues advanced out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

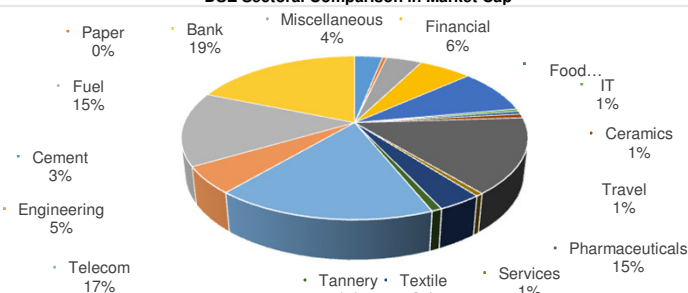


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Paper	35
Miscellaneous	27
Financial	25
Food	22
IT	20
Travel	20
Ceramics	20
Pharmaceuticals	19
Services	18
Textile	18
Tannery	17
Telecom	16
Engineering	16
Fuel	13
Bank	11

Average 16.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IDLC

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 17, 2019 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

SKTRIMS

Board decision to invest in Dominage Steel Building Systems Limited

The Company has informed that the Board of Directors has decided to invest Tk. 1.00 crore (10 lac shares) in Dominage Steel Building Systems Limited. Dominage Steel Building Systems Limited offers one stop solution for civil construction and steel building fabrication and erection. Referring to their earlier news disseminated on 07.10.2018; the Company has further informed that the investment of Tk. 4.50 crore in Anik Trims Limited has been completed.

RAK CERAMIC

Dividend Declaration

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 09.04.2019, Time: 10:00 AM, Venue: will be notified later. Record date: 28.02.2019. The Company has also reported Consolidated EPS of Tk. 2.29, Consolidated NAV per share of Tk. 17.97 and Consolidated NOCFPS of Tk. 1.46 for the year ended on December 31, 2018 as against Tk. 2.62 (restated), Tk. 18.25 and Tk. 4.72 (restated) respectively for the same period of the previous year.

Other News Today

ADB approves \$50m loan for microenterprise development - Source: The Financial Express

The government and the Asian Development Bank (ADB) have signed an agreement for \$50million in loan to promote microenterprise development for inclusive economic growth and poverty reduction. The assistance will help improve microenterprises' access to finance through the Palli Karma Sahayak Foundation (PKSF), an apex development finance and capacity building organisation; and its partner organisations. Monowar Ahmed, Secretary, Economic Relations Division (ERD), and Manmohan Parkash, Country Director, ADB, signed the agreement on behalf of Bangladesh and ADB, respectively on Wednesday. The total cost of the project, which is due for completion at the end of 2020, is \$62.5 million, of which the microenterprises will contribute \$12.5 million, reports UNB. "The greatest constraint in developing microenterprises in Bangladesh is the limited access to finance. This project will provide financing to ease this constraint," said Country Director Manmohan Parkash. He said, "The project also introduces an innovative mobile-based microenterprise financing application on a pilot basis, and boosts forward linkages to agriculture, thus promoting rural growth and income and job opportunities." The loan will be provided to PKSF to on-lend to partner organisations to sub-lend to about 40,000 microenterprises, of whom 70 per cent are female. To address medium-term challenges, the project will help PKSF develop a financing strategy and carry out institutional strengthening. For the longer term, ADB said, the project will develop microenterprise finance operational guidelines for microfinance institutions. It will also assist in clustering microenterprises for business expansion and upscaling with quality control, branding, packaging, and marketing. The project will also raise market orientation of financing institutions as well as enhance microenterprises' skills to make enterprise loans, and monitor environmental and social safeguard. The project is accompanied by an ADB technical assistance grant of \$500,000 to enhance the capacity of PKSF and its partner organisations in microenterprise lending and promoting sustainable operations. The grant is from ADB's Financial Sector Development Partnership Special Fund, financed in partnership with the Government of Luxembourg.

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