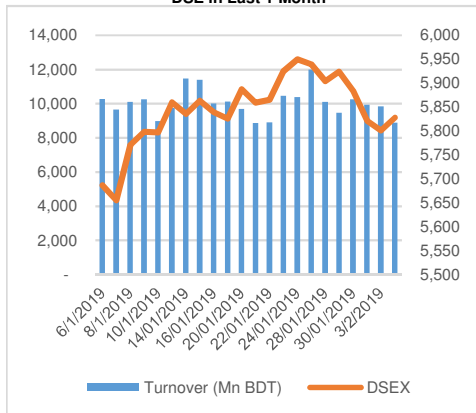


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
Company	LTP	YCP	IND.CHG	VOL
GP	402	394	17.57	386,437
UPGDCL	401	394	4.93	1,494,860
POWERGRID	62	57	3.45	2,370,460
BERGERPBL	1,540	1,495	3.39	40,362
Negative impact				
Company	LTP	YCP	IND.CHG	VOL
BATBC	3,527	3,549	(2.18)	649
BSCCL	150	156	(1.56)	2,207,720
MARICO	1,264	1,284	(1.07)	2,596
IDLC	71	72	(0.61)	427,106
NATLIFEINS	193	197	(0.57)	18,916

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	401	600	1,494,857
BSCCL	149	347	2,207,717
KPCL	65	281	4,274,836
SINGERBD	248	231	943,968
MPETROLEUM	239	193	799,299
BARKAPOW	32	173	5,402,925
MONNOCERA	306	164	544,310
BNICL	28	158	5,411,482
GP	401	155	386,437
POWERGRID	62	146	2,370,465

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,183,789	0.65%
Total Volume (In Mn BDT)	8,891	-9.67%
DSEX	5,828	0.46%
DSES	1,319	0.60%
DS-30	2,018	0.72%
Market P/E	15.8	

## World Markets

Indices	% Change
NASDAQ	-0.25%
HANG SENG	0.21%
BSE-SENSEX	0.31%

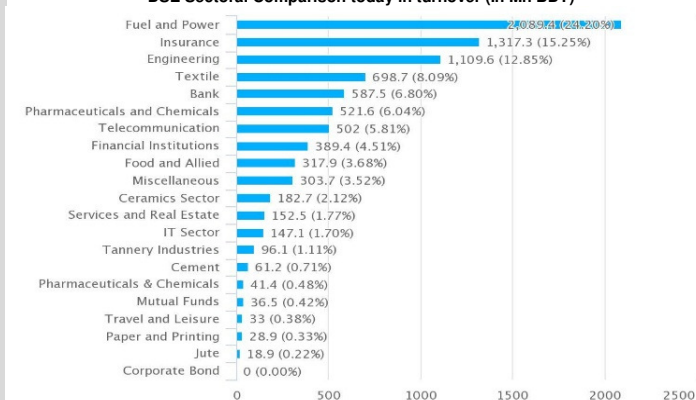
## Exchange Rates

Currency	Rates
USD	83.80
GBP	109.38
EUR	95.92

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.46% with 9.67% decline in total turnover. UPGDCL, BSCCL, KPCL, SINGERBD, MPETROLEUM stocks dominated today's market turnover. However, DULAMIAOT was today's best performer having the highest growth of 8.51% from YCP. DSEX reflected a bullish mode through the day resulting in 150 issues advanced out of 347 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

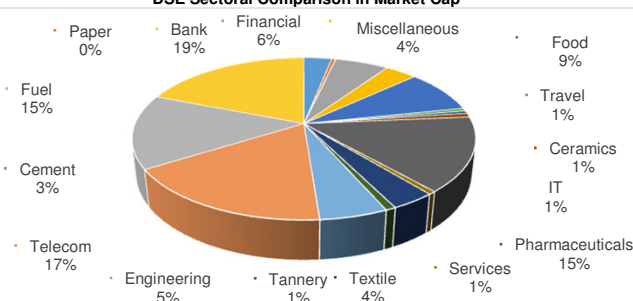


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Paper	35
Financial	25
Miscellaneous	25
Food	21
Travel	20
IT	20
Ceramics	20
Pharmaceuticals	19
Services	18
Textile	18
Tannery	16
Engineering	16
Telecom	16
Fuel	14
Bank	11

Average 15.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ARGONDENIM

Sale Declaration of a Shareholder Director

Mr. A. K. Gouhor Rabbani, one of the Shareholder Directors of the Company has expressed his intention to sell 7,00,000 shares out of his total holding of 69,20,139 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

### ZAHEENSPIN

Share Transmission of Deceased Sponsor Director among his successors

The Company has informed that A.M. Badruzzaman Khashroo, Sponsor Director of the company passed away on 11.07.2018. At the time of his death, his total holding was 1,34,32,000 shares. Subsequently, adding bonus shares, the holding became 1,47,75,200 shares. Now these shares will be transmitted in the accounts of his successors in the following manner as per succession certificate issued by the Honorable Court within next 30 working days: 18,46,900 shares to Mrs. Farida Khanam; Sponsor Director of the Company, 51,71,320 shares to Mr. Mahmudur Rahman; Sponsor Director of the Company, 51,71,320 shares to Mr. Mahubur Rahman Khan and 25,85,660 shares to Masuma Khan.

### MONNOCERA

Sale Confirmation of a Corporate Director

Monno Welfare Foundation, one of the Corporates Directors of the Company, has further informed that it has completed its sale of 3,25,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.01.2019.

### GENEXIL

Trading of New Security

Trading of the shares of Genex Infosys Limited will commence at DSE from February 06, 2019 under 'N' category. DSE Trading Code for Genex Infosys Limited is "GENEXIL" and DSE Company Code is 22650.

## Other News Today

### Remittance hits record high in January - Source: The Financial Express

Bangladeshi migrant workers sent a record amount of remittance home in January. They sent \$1.59 billion in inward remittances to Bangladesh in the first month of the year, a new monthly record. The amount is about 15 per cent higher than in January 2018. Migrant workers had sent over \$9.08 billion in remittances to the country in the first seven months of the fiscal year, according to data from Bangladesh Bank. The amount over the same period in fiscal 2017-18 was \$8.31 billion. Ahsan H Mansur, executive director of Policy Research Institute, suggested devaluing the taka's exchange rate with the dollar further to increase the effect of remittances. Many countries, including India, China and Vietnam, have extensively devalued their currency against the dollar, he said, but Bangladesh has done comparatively little. The researcher said the dollar's exchange rate had increased 7.0 per cent against the rupee in the past six months, but the value of the dollar against the taka had increased only 0.18 per cent. "We believe the exchange rate should be 'set' at Tk 85 to a dollar soon to increase export earnings and the value of remittance inflows." The inter-bank money market set the price of the dollar at Tk 83.96, but dollars were being sold as high as Tk 85, he said. "In our opinion, the central bank should raise the inter-bank money market price for the dollar at Tk 85." The rise in remittances has also improved Bangladesh's foreign reserves. On Sunday, Bangladesh's foreign reserves stood at \$31.39 billion. The amount has not dipped below \$31 billion since 2016, reports bdnews24.com. Mansur believes the trend of strong remittance inflows will continue this year because of the hardening of the dollar against the taka and various initiatives by the government to tamp down illegal transfer. But he says it is unlikely that remittance flows will increase by 17 per cent again. The inflows may rise by about 8.0 per cent, he said.

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