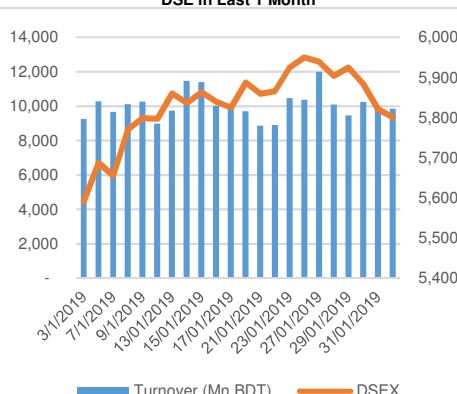


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	267	263	4.08	279,769
BSCCL	156	142	3.79	4,845,150
MARICO	1,284	1,238	2.37	3,094
MPETROLEU	234	221	2.36	1,013,730
BERGERPBL	1,495	1,472	1.77	24,405
Negative impact				
GP	394	398	(9.24)	665,442
ISLAMIBANK	26	27	(3.15)	708,282
BATBC	3,549	3,567	(1.79)	1,533
IFIC	14	15	(1.53)	5,135,540
LHBL	43	44	(1.32)	553,330

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	156	752	4,845,149
UPGDCL	398	509	1,307,976
KPCL	66	392	5,914,605
GP	393	262	665,442
MPETROLEUM	235	235	1,013,728
PREMIERBAN	16	221	13,726,182
BSC	52	179	3,541,481
EASTLAND	35	173	4,989,100
CITYGENINS	23	140	6,148,142
EHL	59	135	2,201,794

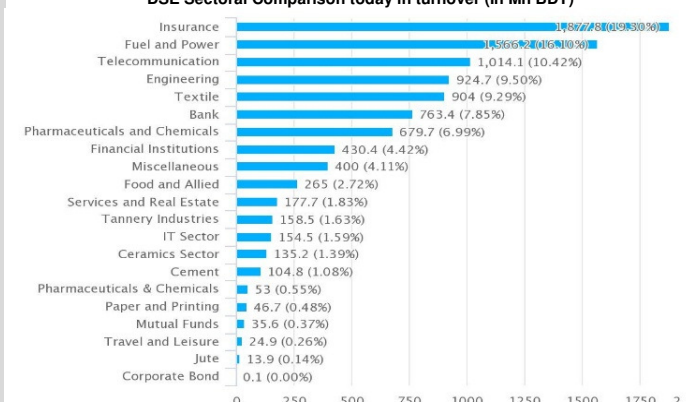
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,156,590	-0.17%
Total Volume (In Mn BDT)	9,842	-0.86%
DSEX	5,801	-0.34%
DSES	1,311	0.06%
DS-30	2,004	-0.21%
Market P/E	16.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.34% with 0.86% decline in total turnover. BSCCL, UPGDCL, KPCL, GP, MPETROLEUM stocks dominated today's market turnover. However, ICBAMCL2ND was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 186 issues declined out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

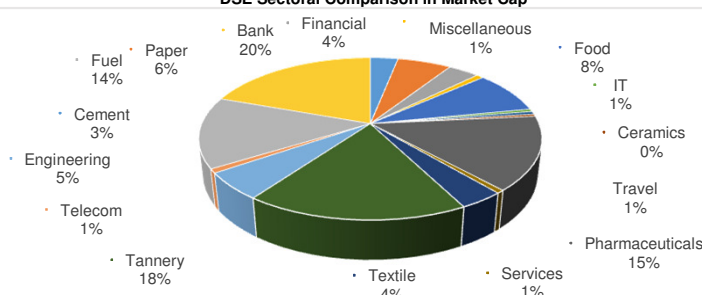


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Paper	36
Financial	25
Miscellaneous	24
Food	21
IT	20
Travel	20
Ceramics	20
Pharmaceuticals	19
Services	18
Textile	18
Tannery	16
Engineering	16
Telecom	16
Fuel	13
Bank	11

Average 16.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BBS

Agreement signed with TALISMAN SARTORIAL LTD.

The Company has further informed that they have signed an agreement for an amount of Tk. 53.13 crore with TALISMAN SARTORIAL LTD. under this agreement the Company will construct their factory Buildings which is situated in Dhaka Export Processing Zone (DEPZ).

1STPRIMFMF

Dividend Declaration

The Trustee Committee of the fund has approved 8.50% cash dividend for the year ended on December 31, 2018. Record date: 24.02.2019. The Fund has also reported EPU of Tk. 0.97, NAV per unit of Tk. 17.83 at cost price basis, NAV per unit of Tk. 11.52 at Market price basis and NOCFPU of Tk. (0.02) for the year ended on December 31, 2018 as against Tk. 1.17, Tk. 17.61, Tk. 13.28 and Tk. 0.25 respectively for the same period of the previous year.

QUEENSOUTH

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from February 04, 2019 as the Company has reported disbursement of 7% cash dividend for general shareholders excluding the Sponsors/Directors and 10% stock dividend for all shareholders for the year ended on June 30, 2018.

ACFL

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from February 04, 2019 as the Company has reported disbursement of 10% cash dividend for all shareholders for the year ended on June 30, 2018.

Other News Today

Current account deficit drops in H1 - Source: The Financial Express

Current account deficit dropped significantly in the first half (H1) of the current fiscal year (FY19), according to the latest statistics of the central bank. It showed that current account deficit stood at \$3.08 billion in July-December period of FY19 (or 2018) while the amount was \$5.06 billion in the same period of FY18. "During H1FY19, current account deficit is moderating, driven by lower import growth (5.7 per cent up to December, 2018) and expected to continue, improving the current account dynamics," the central bank said in its latest monetary policy statement released on Thursday. It also projected that current account deficit might come down to \$6.38 billion in the current fiscal year which was \$9.70 billion in FY18. "Current account deficit is expected to moderate to below 2.0 per cent of GDP, in line with the sustainable norm for an emerging market economy at Bangladesh's current phase of development," it said. "Higher exchange rate flexibility could provide additional support to the ongoing moderation of current account deficit," it added.

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