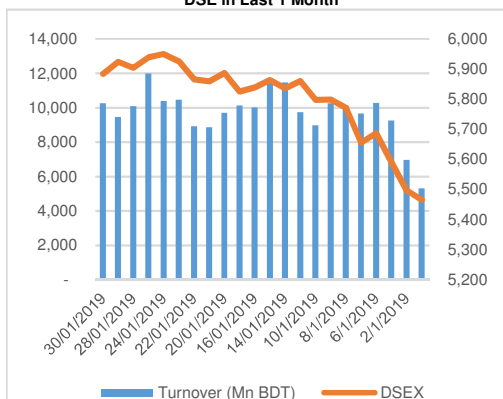


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,501	3,461	3.86	1,742
POWERGRID	58	56	1.43	1,760,550
DESCO	48	46	1.43	1,029,690
BSCCL	133	128	1.27	1,110,040
UPGDCL	383	381	1.24	969,255
Negative impact				
ICB	122	128	(7.27)	155,967
SQURPHARM	267	273	(6.99)	457,224
GP	414	415	(3.53)	562,260
MJLBD	100	103	(1.58)	426,720
BRACBANK	81	82	(1.40)	836,906

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PREMIERBAN	17	400	23,596,069
UPGDCL	382	371	969,255
GP	414	231	562,260
BEXIMCO	26	182	7,011,924
EASTLAND	33	179	5,157,852
EHL	64	179	2,732,829
UNITEDFIN	29	167	5,603,709
RSRMSTEEL	55	163	2,927,032
LEGACYFOOT	204	162	791,848
MPETROLEUM	227	160	704,029

Market Statistics

Market Cap (In Mn BDT)	4,197,206
Total Volume (In Mn BDT)	10,246
DSEX	5,884
DSES	1,324
DS-30	2,032
Market P/E	15.9

Today

% Change	-0.44%
NASDAQ	7,028
HANG SENG	27,643
BSE-SENSEX	35,591

World Markets

Indices	% Change
USD	-0.81%
GBP	0.40%
EUR	-1.02%

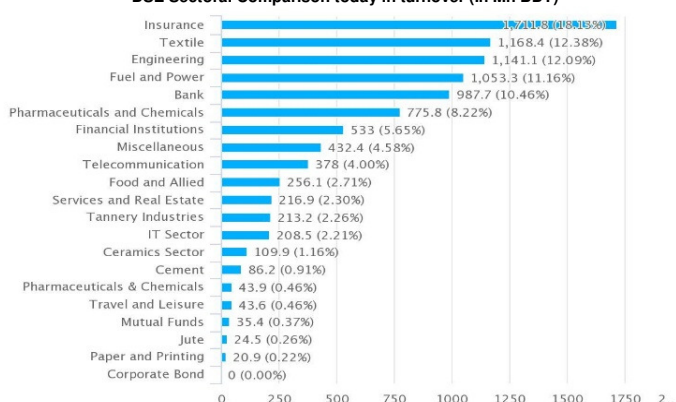
Exchange Rates

Currency	Rates
USD	83.62
GBP	109.58
EUR	95.57

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.68% with 8.33% growth in total turnover. PREMIERBAN, UPGDCL, GP, BEXIMCO, EASTLAND stocks dominated today's market turnover. However, INTECH was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a mixed mode through the day resulting in 213 issues declined out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

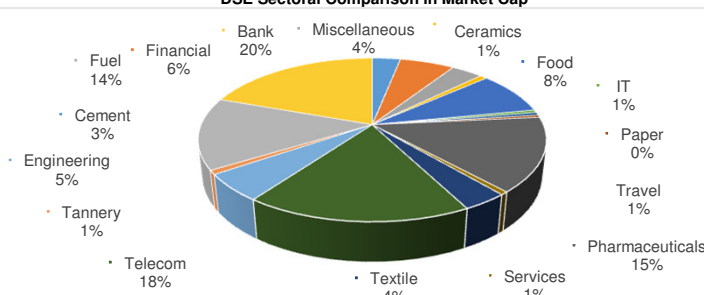


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Financial	25
Miscellaneous	24
Ceramics	21
Food	21
IT	21
Travel	20
Paper	20
Pharmaceuticals	19
Services	19
Textile	17
Telecom	16
Engineering	16
Tannery	16
Fuel	13
Bank	11

Average 15.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

HAKKANIPUL

Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from January 31, 2019 as the Company has reported disbursement of 3% cash dividend for the year ended on June 30, 2018.

SHASHADNIM

Elected Chairman

The Company has informed that the Board of Directors has elected Mr. Anisul Islam Mahmud as the Chairman of the Company with immediate effect.

GENEXIL

Trading of New Security

Trading of the shares of Genex Infosys Limited will commence at DSE from February 06, 2019 under 'N' category. DSE Trading Code for Genex Infosys Limited is "GENEXIL" and DSE Company Code is 22650.

SHASHADNIM

Procurement of 84 set PICANOL Airjet Weaving Machines

The Company has informed that the Board of Directors has decided to procure 84 set PICANOL Airjet Weaving Machines for EUR 35,11,200 (Approximate Tk. 34 crore) from Belgium.

Other News Today

BB unveils monetary policy for H2 - Source: The Financial Express

The central bank unveiled its second half-yearly (H2) monetary policy statement (MPS) on Wednesday keeping key policy rates unchanged. Bangladesh Bank (BB) Governor Fazle Kabir at a press conference announced the MPS for the January-June period of this fiscal year (FY) 2018-19 to facilitate productive sectors for achieving sustainable economic growth with curbing inflation. The private sector credit growth target was re-fixed at 16.50 per cent from 16.80 per cent earlier for the H2 of FY 19 while credit growth to the public sector rose to 10.9 per cent from 8.5 per cent. The BB's downward revision came against the backdrop of falling trend in the private sector credit growth in the recent months mainly due to the last national election. Meanwhile, the private sector credit growth came down to 13.30 per cent in December 2018 on a year-on-year basis from 14.01 per cent a month ago, the BB data showed. The growth was 3.50 percentage points lower than the BB's target of 16.8 per cent for H1 of FY 19. Possible uncertainty and wariness over the last parliament election may cause declining trend in the private sector credit growth during the period under review, the BB governor explained. The central bank chief also believes that the private sector credit growth is enough for achieving 7.80 per cent GDP (gross domestic product) growth by the end of this fiscal year. The policy rates, including CRR (cash reserve requirement), Repo and Reverse Repo, remained unchanged for H2 of FY 19, according to the MPS.

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