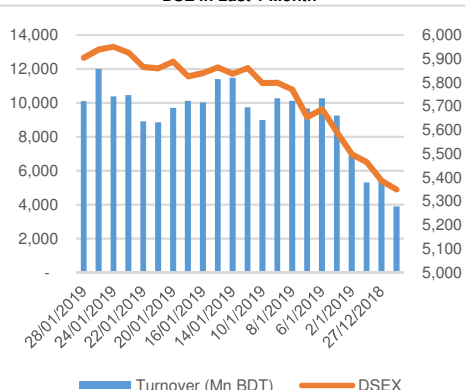


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	410	394	35.35	1,109,270
UPGDCL	389	379	6.57	1,263,530
SOURPHARM	272	269	2.91	1,051,990
BERGERPBL	1,447	1,414	2.56	24,573
TITASGAS	41	40	1.95	1,891,970
Negative impact				
BRACBANK	82	84	(3.53)	1,260,570
SPCL	97	105	(2.15)	332,730
NBL	11	12	(1.75)	5,790,980
DBH	141	148	(1.36)	129,085
CITYBANK	33	34	(1.12)	2,282,040

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	390	490	1,263,530
GP	410	450	1,109,271
EASTLAND	35	348	10,057,802
SOURPHARMA	272	286	1,051,990
PREMIERBAN	16	265	16,327,850
EHL	60	189	3,010,121
ASIAINS	31	163	5,292,248
UNITEDFIN	28	152	5,261,289
PROVATIINS	31	149	4,822,754
INTECH	48	144	3,028,533

Market Statistics

Market Cap (In Mn BDT)	4,206,917	% Change	0.21%
Total Volume (In Mn BDT)	10,095	% Change	-15.77%
DSEX	5,904	% Change	-0.59%
DSES	1,329	% Change	0.54%
DS-30	2,047	% Change	0.16%
Market P/E	15.6		

Today

% Change

World Markets

Indices	% Change
NASDAQ	7,165 1.29%
HANG SENG	27,577 0.03%
BSE-SENSEX	35,657 -1.02%

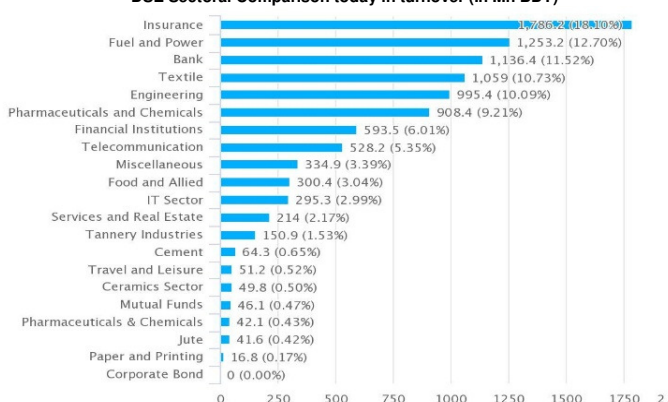
Exchange Rates

Currency	Rates
USD	83.28
GBP	109.87
EUR	95.19

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.59% with 15.77% decline in total turnover. UPGDCL, GP, EASTLAND, SOURPHARMA, PREMIERBAN stocks dominated today's market turnover. However, PROVATIINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 213 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



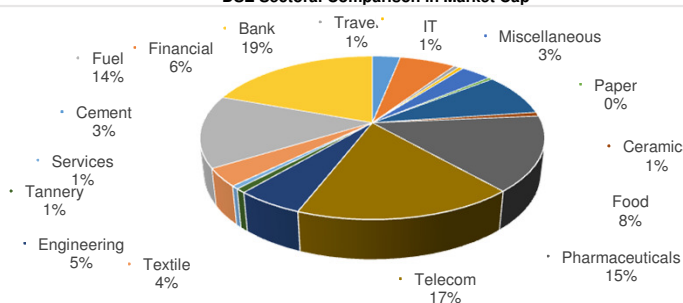
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Financial	26
Travel	23
IT	22
Miscellaneous	21
Paper	21
Food	21
Ceramics	20
Pharmaceuticals	19
Telecom	16
Engineering	16
Tannery	16
Services	16
Textile	15
Fuel	12
Bank	11

Average

15.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RDFOOD

Buy Intimation

Bidisha International Limited and Concrete and Steel Technologies Limited (where Mr. M.A. Kabir and Mrs. Rumana Kabir are directors of both Bidisha International Limited and Rangpur Dairy & Food Products Limited) have expressed their intention to buy 14,00,000 shares and 15,00,000 shares of the company respectively at prevailing market price in the public market through stock exchange within next 30 working days. It is to be mentioned that Bidisha is 50% owner of Concrete and Steel Technologies Limited and Mrs. Rumana Kabir is 50% owner of Concrete and Steel Technologies Limited.

IFADAUTOS

Formalities completion to subscribe 49% equity shares of a subsidiary

Referring to their earlier news disseminated on 21.05.2017, the Company has further informed that IFAD Autos Limited already acquired 49% holding of Gulf Oil (BD) Limited and completed all the formalities in this regard. Total acquisition cost was Tk. 11,90,70,000.00 only against 23,81,400 ordinary shares of Tk. 50.00 each of Gulf Oil (BD) Limited. All the formalities with RJSC&F for the acquisition of 49% shareholding of Gulf Oil (BD) Limited have been completed and the Company has obtained RJSC&F certified return of Allotment.

GP

Final Dividend Declaration

The Board of Directors has recommended 155% final cash dividend (i.e. total 280% cash dividend for the year 2018 which represents 108% of profit after tax for the year 2018 inclusive of 125% Interim cash dividend which has already been paid). Date of AGM: 23.04.2019, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 17.02.2019. The Company has also reported EPS of Tk. 26.04, NAV per share of Tk. 31.38 and NOCFPS of Tk. 44.74 for the year ended on December 31, 2018 as against Tk. 20.31, Tk. 26.01 and Tk. 42.78 respectively for the same period of the previous year.

Other News Today

BD to import 1.42m tonnes petroleum in H1 - Source: The Financial Express

Bangladesh will import around 1.42 million tonnes of petroleum fuel through government-to-government (G-to-G) initiative from eight state-owned companies of different countries from January to June this year. According to official sources at the Energy and Mineral Resources Division under the Ministry of Power, Energy and Mineral Resources (MPEMR), the government will require to spend about US\$806.769 million, equivalent to Tk 67.7287 billion (Tk 6772.87 crore), to import this bulk refined petroleum fuels. They said the state owned Bangladesh Petroleum Corporation (BPC) will import the bulk petroleum. Of the total fuels, the BPC will import 1.19 million mt gasoil (diesel), 100,000 mt Jet A-1 fuel, 30,000 mt petrol (mogas) and 100,000 mt of furnace oil. The Cabinet Committee on Public Purchase last week approved a proposal of the Energy and Mineral Resources Division to allow the BPC to import the bulk petroleum. The committee also approved the premium import proposals with \$2.95 per barrel for diesel, \$3.95 per barrel for Jet A-1, \$5.50 per barrel for petrol and \$29.75 per metric ton for furnace oil, reports UNB. As per the proposal, BPC will import 90,000 mt of diesel, 40,000 mt of furnace oil and 15,000 mt of petrol from BSP Zapin of Indonesia and 110,000 mt of diesel, 10,000 mt of Jet A-1, 20,000 mt of furnace oil from PTLCL of Malaysia, 90,000 mt of diesel and 20,000 mt of furnace oil from ENOC of United Arab Emirate (UAE) and 60,000 mt of diesel and 20,000 mt of furnace oil from Thailand's state-owned PTT. The BPC will import only diesel from two state-owned Chinese companies. Of this, some 90,000 mt diesel will be coming from China's Petrochina while 150,000 mt diesel from Unipet. Some 51,000 mt diesel and 90,000 mt Jet A-1 will be imported from Kuwait's state-owned KPC while around 90,000 mt diesel and 15,000 mt petrol from Philippines' state-owned PITC.

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