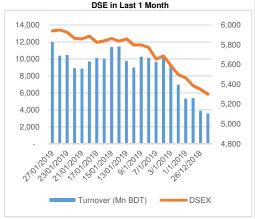
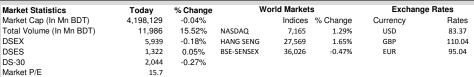




INDEX MOVER ΙTΡ IND CHG VOLUME Company SQURPHARM 269 5.23 265 405.303 UPGDCL 379 372 931.754 5.13 POWERGRID 56 53 2.66 2.144.340 49 1,034,270 DESCO 45 2.16 TITASGAS 40 39 606,688 tive 394 396 (4.23)314,398 DUTCHBANGL 152 159 (2.21) 177,342 **OLYMPIC** 237 243 (1.98)364.760 SHAHJABANK 28 (1.68)974,445 IFIC 15 16 (1.55)10,054,400 YCP = Yesterday Closing Price | TP = Last Trade Price

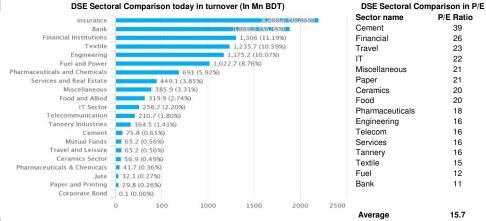


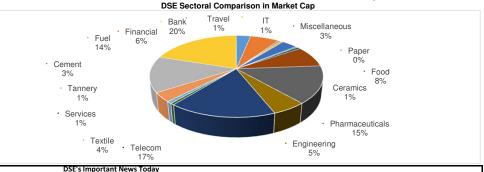
	Top Gainers (Turnover based)		
INSTRUMENT	Price	Value (Mn BDT)	Volume
PREMIERBAN	16	434	25,741,085
EHL	62	411	6,732,704
UPGDCL	380	352	931,754
UNITEDFIN	29	277	8,849,989
DHAKABANK	18	191	10,672,190
WMSHIPYARD	23	179	8,028,951
LANKABAFIN	29	177	5,912,004
SONARBAINS	43	173	4,129,929
BSC	49	162	3,386,297
IFIC	15	158	10,054,372



Market Commentry

Today's Market / DSEX (Prime bourse: DSE / Dhaka Stock Exchange Ltd.) ended down 0.18% with 15.52% growth in total turnover. PREMIERBAN, EHL, UPGDCL, UNITEDHN, DHAKABANK stocks dominated today's market turnover. However. KDSALTD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throught the day resulting in 159 issues declined out of 347 total issues traded.





MONNOCERA

Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 3,25,000 shares out of its total holding of 1,45,65,330 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

RAKCERAMIC

Continuation of non-operation of tiles plant # 1 upto 15.02.2019

Referring to their earlier news disseminated on 11.12.2018 regarding stoppage of 1 tiles plant out of 4 tiles plant, the Company has further informed that the maintenance work of the machineries of tiles production plant # 1 (1 tiles plant out of 4 tiles plant) is yet to be completed within the menitioned stipulated time i.e. 25th January, 2019. The company requires 20 more days to complete the said maintenance work. Hence, on 27th January, 2019, the management of the company has decided to continue with the non-operation of tiles plant # 1 (1 tiles plant out of 4 tiles plant) for another 20 days approximately i.e. upto February 15, 2019. All other plants of tiles and sanitary wares of the company will be in operation, as usual.

BBSCABLES

Agreement signing for supply of AAC ANT Insulated Conductor

Referring to their earlier news disseminated on 01.01.2019 on receiving notification of award from WZPDCL, The Company has further informed that they have ink signed an agreement "under project Director's, Extension & Augmentation of Power Distribution System Project", Project Store Khulna, Jhenaidah & Faridpur at the supply of AAC ANT Insulated Conductor 300KM, 600KM & 800KM for total amount of Tk. 7,97,22,401.70. The goods will have to be delivered within 210 days from the date of signing of contract.

Other News Today

BD to import 1.42m tonnes petroleum in H1 - Source: The Financial Express

Bangladesh will import around 1.42 million tonnes of petroleum fuel through government-to-government (G-to-G) initiative from eight state-owned companies of different countries from January to June this year. According to official sources at the Energy and Mineral Resources Division under the Ministry of Power, Energy and Mineral Resources (MPEMR), the government will require to spend about US\$806.769 million, equivalent to Tk 67.7287 billion (Tk 6772.87 crore), to import this bulk refined petroleum fuels. They said the state owned Bangladesh Petroleum Corporation (BPC) will import the bulk petroleum. Of the total fuels, the BPC will import 1.19 million mt gasoil (diesel), 100,000 mt Jet A-1 fuel, 30,000 mt petrol (mogas) and 100,000 mt of furnace oil. The Cabinet Committee on Public Purchase last week approved a proposal of the Energy and Mineral Resources Division to allow the BPC to import the bulk petroleum. The committee also approved the premium import proposals with \$2.95 per barrel for diesel, \$3.95 per barrel for Jet A-1, \$5.50 per barrel for petrol and \$29.75 per metric ton for furnace oil, reports UNB. As per the proposal, BPC will import 90,000 mt of diesel, 40,000 mt of furnace oil and 15,000 mt of petrol from BSP Zapin of Indonesia and 110,000 mt of diesel, 10,000 mt of Jet A-1, 20,000 mt of furnace oil from PTLCL of Malaysia, 90,000 mt of diesel and 20,000 mt of furnace oil from Thailand's state-owned PTTT. The BPC will import only diesel from two state-owned Chinese companies. Of this, some 90,000 mt diesel and 15,000 mt petrol from Philippines' state-owned PTC. Officials said the government has been following a practice from last few years in importing petroleum as part of its energy import strategy. Under this strategy, the BPC imports 50 per cent of the total required fuel from state-owned companies of different countries through a negotiated premium at international rate while remaining 50 per cent is imported through open tender from open sources. Meanwhile, Finance Minister AHM Mustafa Kam