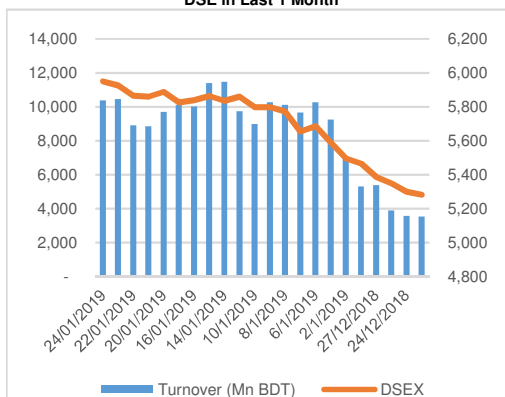


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	396	392	8.90	317,120
BRACBANK	84	83	2.30	1,668,650
UPGDCL	372	369	1.91	1,193,220
DESCO	45	43	1.31	512,031
GPHISPAT	38	36	1.19	741,647

Negative impact				
BERGERPBL	1,403	1,446	(3.25)	17,865
SQURPHARM	265	267	(2.55)	529,877
MARICO	1,218	1,242	(1.24)	2,577
OLYMPIC	243	247	(1.15)	295,307
ICB	131	132	(1.10)	57,942

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	372	444	1,193,225
PREMIERBAN	17	411	24,468,085
UNITEDFIN	31	354	11,465,346
IFIC	16	233	14,620,086
DHAKABANK	19	199	10,721,445
JMISMDL	393	185	441,356
CITYBANK	34	172	4,953,846
BSCCL	127	161	1,247,584
BBSCABLES	110	145	1,329,253
SQURPHARMA	265	141	529,877

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
4,199,880
10,376
5,950
1,322
2,049
15.7

% Change

0.34%
-0.74%
0.42%
-0.01%
0.29%

World Markets

Indices
7,026
27,121
36,195

% Change
0.08%
0.42%
0.24%

Exchange Rates

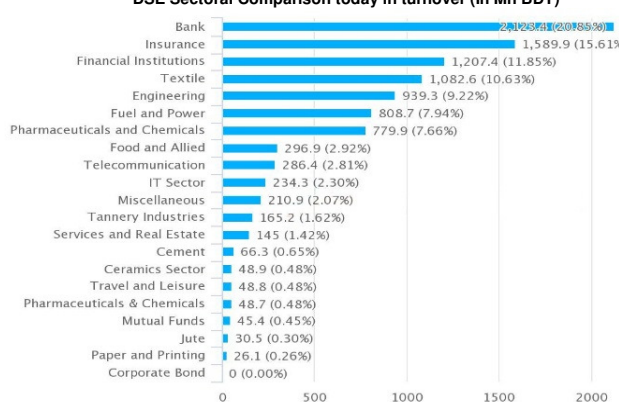
Currency
USD
GBP
EUR

Rates
83.93
109.45
95.23

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.42% with 0.74% decline in total turnover. UPGDCL, PREMIERBAN, UNITEDFIN, IFIC, DHAKABANK stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 186 issues advanced out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

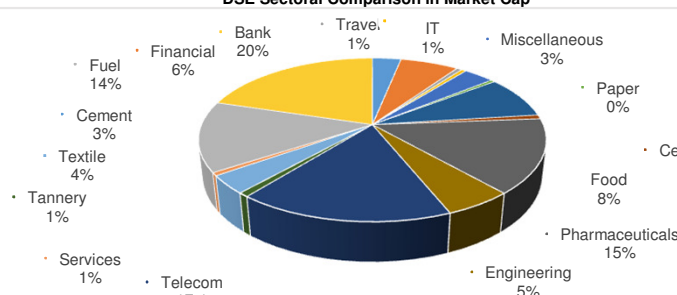


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	26
Travel	23
IT	22
Miscellaneous	21
Paper	21
Food	20
Ceramics	20
Pharmaceuticals	18
Engineering	16
Telecom	16
Tannery	16
Textile	15
Services	15
Fuel	12
Bank	11

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SHASHADNIM
Sale Confirmation
Shasha Garments Ltd., a subsidiary company and Placement holder of the Company (where Ms. Zareen Mahmud Hosen is the Chairman and Mr. Shams Mahamud is the MD of Shasha Garments Ltd.; and both of them are also Directors of Shasha Denims Limited), has further reported that it has completed its sale of 23,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 13.01.2019.

BDAUTOCA
Sale Declaration of a Sponsor Director
Mrs. Rehmat Banu, one of the Sponsors Directors of the Company, has expressed her intention to sell 35,000 shares out of her total holding of 2,81,606 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GP
Conference on financial results
The Company has informed that they will organize a conference on its 2018 Financial results on January 28, 2019 at 10:00 AM via live webcast facility with the web link of <http://bit.ly/GPQ42018>. Research analysts or financial reporters can participate in the event by visiting the above link. To participate in question & answer session, prior registration is required by filling up the contact form in https://www.grameenphone.com/contact-us?for_m_type=2940 with participant details.

Other News Today

Japan to bankroll Bangladesh's first underground railroad - Source: The Financial Express

Japan has agreed to provide loans for Bangladesh to build its first underground railroad. A stretch of 26.6-kilometre rail line will be constructed in Dhaka in two phases under the Mass Rapid Transit project. The design of the underground rail is being prepared, said Project Director Md Saidul Haque. "Japan has agreed to finance the project which is a big one," he said. Haque hoped the tender process of the project will be finished by the end of this year after finalising the finance contract with Japan. Bangladesh is likely to finalise the 40th loan package with the Japan International Cooperation Agency in June, said Shahidul Islam, additional secretary of the Economic Relations Division. According to the contract, Bangladesh will get \$2.5 billion which will be spent for five projects including the MRT-1. This financial assistance of Japan will be more than those it gave in previous fiscal years. The interest rate will be 0.95 per cent and the loan has to be repaid within 30 years. In 2017, JICA gave 5.59 billion yen in loans under its 38th loan package to recruit an adviser for the project. Two fact-finding teams of JICA visited Bangladesh in July and September and the delegates agreed to include the MRT-1 project in the 40th loan package. The first part of the MRT-1 project will be the airport route. It will stretch from the terminal 3 of Shahjalal International Airport to Kamalapur via Khilkhet, Jamuna Future Park, Notun Bazar, Badda, Hatirjheel, Rampura, Malibagh and Razarbagh. It will be 16.4 kilometres long. The second part of the underground rail will be the Purbachal route. It will stretch from Notun Bazar to Purbachal Depot via Jamuna Future Park. This route will cover 10.2 kilometres. Dhaka Mass Transit Company will implement the project. The final cost of the project is yet to be decided as the detailed project plan has not been finished, ERD Joint Secretary Abdul Baki said. The DPP will be finalised "soon" and an estimated expenditure will be available then, he said. In a JICA survey last year, \$4.91 billion was estimated to be the average expenditure of the MRT-1 project with 2025 as the implementation deadline, bdnews24.com reported. "Japan always finished the development projects it started in Bangladesh. For its part, the government provided funds to match the loans," said Joint Secretary Abdul Baki. Apart from the MRT-1 project, the JICA's 40th loan package includes Matarbari coal power plant and Matarbari seaport.