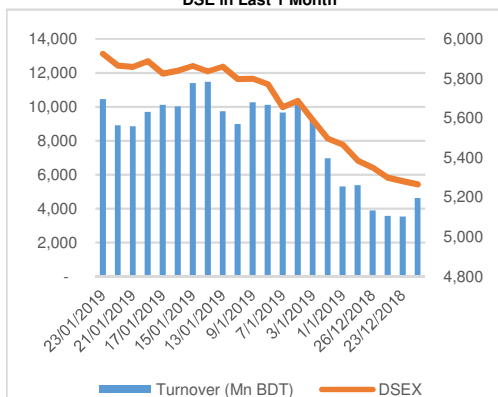


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	392	389	5.77	323,918
IFIC	16	14	3.08	21,884,900
ISLAMIBANK	28	27	2.91	2,088,240
NBL	12	11	2.62	16,496,400
CITYBANK	34	33	2.55	8,158,720
Negative impact				
SOURPHARM	267	268	(0.85)	402,945
SPCL	103	106	(0.69)	182,331
MICEMENT	73	75	(0.68)	33,257
LHBL	45	46	(0.57)	292,582
BERGERPBL	1,446	1,453	(0.57)	27,765

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PREMIERBAN	17	446	26,101,798
UPGDCL	366	405	1,095,521
IFIC	16	331	21,884,885
CITYBANK	34	278	8,158,724
LEGACYFOOT	219	250	1,127,019
SONARBAINS	39	245	6,336,336
UNITEDFIN	29	193	7,009,287
NBL	12	192	16,496,351
DHAKABANK	19	187	9,774,899
SAIHMCOT	28	178	6,481,440

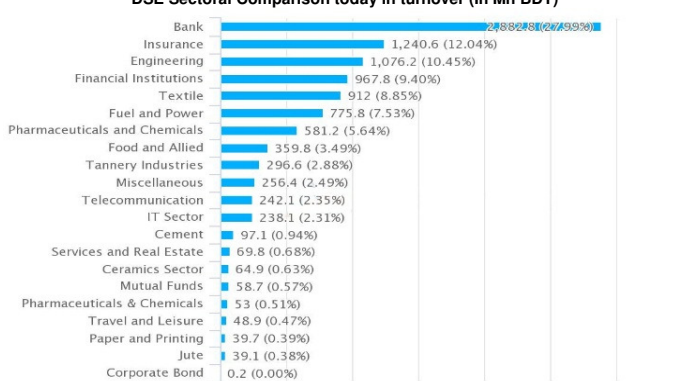
Market Statistics

Market Cap (In Mn BDT)	4,185,774	Today	0.65%
Total Volume (In Mn BDT)	10,453	% Change	17.36%
DSEX	5,925	NASDAQ	1.02%
DSES	1,322	HANG SENG	0.18%
DS-30	2,043	BSE-SENSEX	0.84%
Market P/E	15.7		

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.02% with 17.36% growth in total turnover. PREMIERBAN, UPGDCL, IFIC, CITYBANK, LEGACYFOOT stocks dominated today's market turnover. However, UNITEDFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 165 issues advanced out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

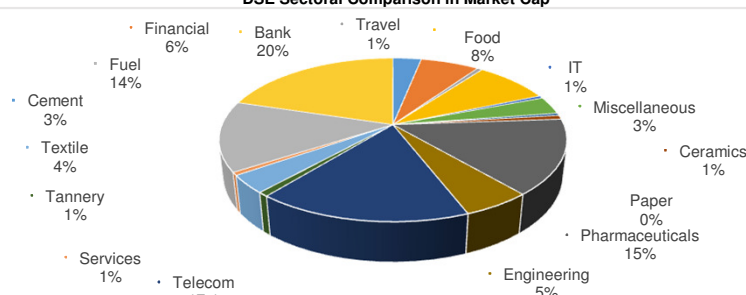


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Financial	26
Travel	23
Food	22
IT	22
Miscellaneous	21
Paper	21
Ceramics	21
Pharmaceuticals	19
Engineering	16
Telecom	16
Tannery	16
Textile	15
Services	14
Fuel	12
Bank	11

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KEYACOSMET

Postponement of 22nd AGM

The Company has further informed that the Board of Directors has decided to postpone the 22nd AGM of the Company which was scheduled to be held on 26.01.2019. The Board has also decided to submit time petition to the Honorable High Court Division of Bangladesh Supreme Court for holding 22nd AGM. After getting permission from the Court; new date, time and venue of the AGM will be published.

SKTRIMS

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 24, 2019 as the Company has reported disbursement of 2% cash dividend for general shareholders only (other than Sponsors & Directors) and 10% stock dividend for all shareholders for the year ended on June 30, 2018.

LEGACYFOOT

Placing the shares in Public from Spot Market as per BSEC Order

BSEC, vide its Order No. BSEC/Surveillance/2018-912/59 dated 22.01.2019, has withdrawn its earlier Order No. BSEC/Surveillance/2018-912/41 dated 02.10.2018 and placed the shares of Legacy Footwear Ltd. to the Public Market from Spot market for transactions, with effect from 23.01.2019. Moreover, financial adjustment facilities in transactions of the shares will be applicable as per the existing rules.

BDAUTOCA

Placing the shares in Public Market from Spot Market as per BSEC Order

BSEC, vide its Order No. BSEC/Surveillance/2018-912/59 dated 22.01.2019, has withdrawn its earlier Order No. BSEC/Surveillance/2018-912/41 dated 02.10.2018 and placed the shares of Bangladesh Autocars Ltd. to the Public Market from Spot market for transactions, with effect from 23.01.2019. Moreover, financial adjustment facilities in transactions of the shares will be applicable as per the existing rules.

Other News Today

Inflation drops slightly in December - Source: The Financial Express

The point-to-point rate has dropped slightly in December to 5.35 per cent from 5.37 per cent in the previous month owing to the drop in food and non-food inflations. "The general point-to-point inflation rate slightly eased to 5.35 per cent in December last," said Planning Minister MA Mannan on Tuesday while releasing the monthly consumer price index. The new planning minister also said the implementation rate of the Annual Development Programme (ADP) during the first half FY19 (July 2018-Dec 2018) is higher than the corresponding period of the previous fiscal. In FY19 implementation rate was 27.45 per cent with an overall expenditure of Tk 496.45 billion while in FY18 it was 27.02 per cent with an overall expenditure of Tk 443.31 billion. The minister also said the ADP implementation rate could have been even higher in the first half of the FY19 unless there was no bar to fund release during the last general election held on December 30. Citing a Bangladesh Bureau of Statistics (BBS) data, a UNB report states that the food inflation declined to 5.28 per cent in December 2018 from 5.29 per cent in November 2018. The non-food inflation rate also decreased slightly to 5.45 per cent in December 2018, which was 5.49 per cent in November 2018.

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