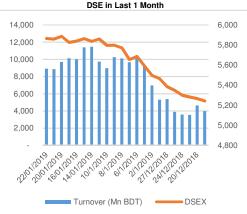


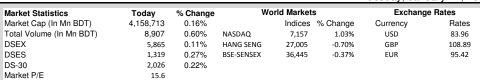


INDEX MOVER ΙTΡ IND CHG VOLUME Company 389 250,422 385 9.56 UPGDCL 354 7.29 946.476 365 SQURPHARM 268 264 4.85 1.107.800 BERGERPRI 1.453 1.402 3.95 25.655 PREMIERBAN 1.84 7,960,500 ICB 132 136 (4.37)83,041 DBH 144 154 (2.11)292.575 OLYMPIC 239 244 (1.78)510.833 DUTCHBANGL 164 (1.68)329,774 MICEMENT 75 82 (1.49) 27.927 I TP = Last Trade Price



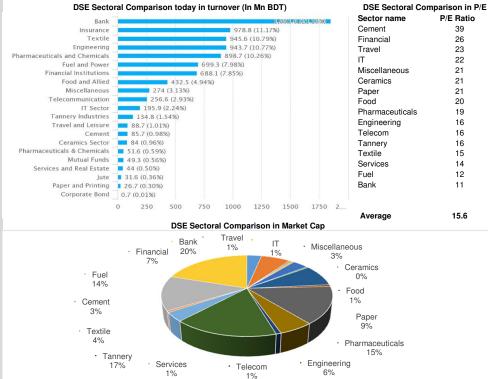
Ton Gainers (Turnover based)

Top Gamers (Turnover based)				
INSTRUMENT	Price	Value (Mn BDT)	Volume	
PREMIERBAN	16	607	37,960,528	
UPGDCL	367	343	946,476	
SQURPHARMA	268	295	1,107,797	
DHAKABANK	19	210	11,217,350	
BSCCL	125	160	1,294,712	
SAIHAMCOT	27	158	5,902,598	
SHURWID	33	153	4,425,684	
FEKDIL	18	143	7,908,944	
BANGAS	345	139	399,700	
IFIC	14	134	9,530,928	
			•	



Market Commentry

Today's Market / DSEX (Prime bourse: DSE / Dhaka Stock Exchange Ltd.) ended up 0.11% with 0.60% growth in total turnover. PREMIERBAN, UPGDCL, SQURPHARMA, DHAKABANK, BSCCL stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throught the day resulting in 95 issues advanced out of 346 total issues traded.



ANWARGALV

Appointment of the Managing Director & CEO

The Company has informed that Mr. Hossain Akhtar has been appointed as the Managing Director and Chief Executive Officer of the Company.

DSSL

Sale confirmation of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 16,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 15.01.2019.

DSE's Important News Today

CENTRALPHL

Transmission of Deceased Director's shares to her nominee

The Company has informed that Mrs. Nashima Akhter, one of the Directors of the Company passed away on 18.05.2018. Her present holding is 24,01,476 shares. These shares will be transmitted to the account of her nominee Mr. Munsur Ahamed, another Director of the Company; the younger brother of Late Mrs. Nashima Akhter by way of nomination.

PRIMETEX

Cash Dividend Disbursement

The Company has requested the concerned shareholders to collect their dividend warrants for the year ended on June 30, 2018 from the Share Department of the Company at Sena Kalyan Bhaban (8th Floor), 195, Motijheel C/A, Dhaka-1000 from January 26, 2019 to January 28, 2019 between 10:00 AM to 4:30 PM. The rest of the dividend warrants will be delivered through courier service to the shareholders' addresses.

Other News Today

BD FDI flow up despite global decline in 2018 - Source: The Financial Express

The flow of foreign direct investment (FDI) into the country recorded substantial rise in 2018 with China becoming the top contributor. The development came in contrast to the decline in global inflow of FDI last year, according a report of the UNCTAD. Net inflow of FDI into the country, according to the Bangladesh Bank data, was \$2.26 billion during the January-September period of 2018. The figure represented a 51.62 per cent increase in FDI inflow over that of corresponding period of 2017. A total of \$1.49 billion FDI flowed into the country during the first nine months of 2017. In fact, the nine-month FDI in 2018 surpassed total FDI worth \$2.15 billion in 2017. China became the top source of FDI in Bangladesh as net inflow of FDI from the second largest economy of the world reached \$812.15 billion in the first nine months of 2018 due to big Chinese investment in the power sector. Investment Trend Monitor, released by the United Nations Conference on Trade and Development (UNCTAD) on Monday, estimated that global FDI inflow declined 17 per cent to \$1.19 trillion in 2018 from \$1.47 trillion in 2017. Though the figure of 2018 is based on a preliminary estimation, it is likely to stay close to it at the final count which will be released in the middle of the year. Inflow of global FDI was \$1.98 trillion in 2015 which declined to \$1.86 trillion in 2016. "The third consecutive drop brings the FDI inflow back to the low point reached after the global financial crisis," said the UNCTAD report. "The decline was concentrated in developed countries where FDI inflow fell by 40 per cent to an estimated US\$451 billion mainly due to large repatriations of accumulated foreign earnings by the United States multinational enterprises (MNEs) following tax reforms," it added. It is also estimated that FDI flow into developed economies last year was the lowest since 2004. In contrast, inflow of FDI inflow past year, though the country still gets a tinny amount of foreign investment. During the period under review, gross inflow of