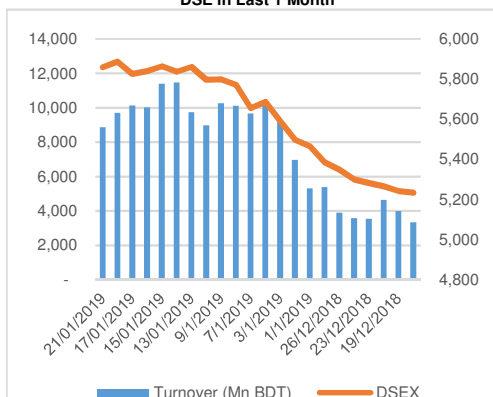


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	354	347	4.74	715,477
SQURPHARM	264	262	1.70	918,029
DBH	154	148	1.23	377,596
IDLC	76	75	0.68	952,365
BERGERPBL	1,402	1,394	0.60	14,530
Negative impact				
OLYMPIC	244	252	(2.44)	624,833
BRACBANK	82	83	(2.12)	700,992
ISLAMIBANK	27	27	(1.59)	612,511
LHBL	46	47	(1.53)	331,939
EBL	39	40	(1.34)	87,578

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	355	253	715,477
SQURPHARMA	264	242	918,029
DSSL	24	197	8,025,168
PREMIERBAN	15	186	12,340,451
PHARMAID	707	179	244,527
SSSTEEL	45	171	3,747,105
SANDHANINS	36	167	4,836,244
BBSCABLES	107	161	1,494,484
OLYMPIC	245	155	624,833
LANKABAFIN	28	150	5,178,212

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,151,910	-0.25%
Total Volume (In Mn BDT)	8,853	-8.63%
DSEX	5,859	-0.48%
DSES	1,316	-0.23%
DS-30	2,022	-0.40%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	1.03%
HANG SENG	0.39%
BSE-SENSEX	0.53%

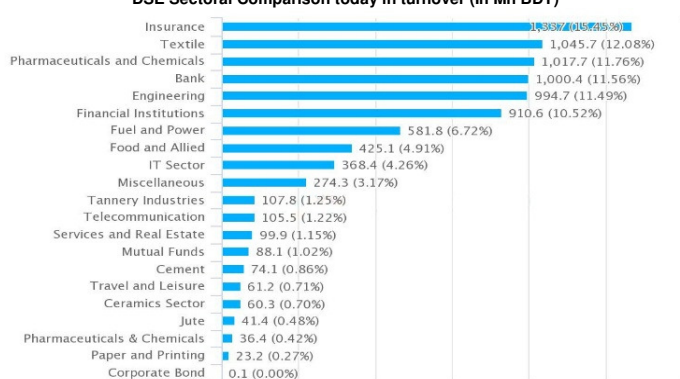
## Exchange Rates

Currency	Rates
USD	83.88
GBP	107.77
EUR	95.45

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.48% with 8.63% decline in total turnover. UPGDCL, SQURPHARMA, DSSL, PREMIERBAN, PHARMAID stocks dominated today's market turnover. However, BEACHHATCH was today's best performer having the highest growth of 9.87% from YCP. DSEX reflected a bearish mode through the day resulting in 184 issues declined out of 347 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

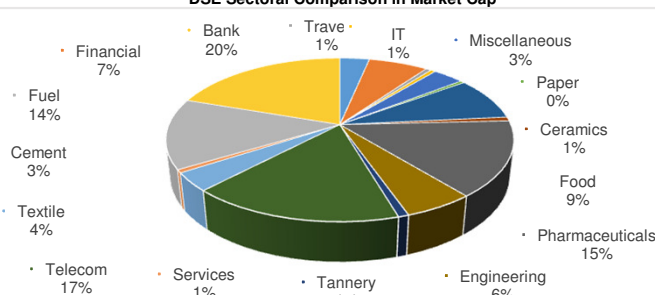


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	26
Travel	23
IT	22
Miscellaneous	21
Paper	21
Food	21
Ceramics	20
Pharmaceuticals	18
Engineering	16
Tannery	16
Telecom	15
Textile	15
Services	15
Fuel	12
Bank	11

Average 15.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BBSCABLES

Received Notification of Award from DPDC

The Company has informed that they have received "Notification of Award (NOA)" from Dhaka Power Distribution Company Limited (DPDC) on 20.01.2019 "under Superintending Engineer, (Contract and Procurement)", supply of ACSR DOG, Insulated AAC WASP and Insulated AAC GNAT Conductor 100KM, 300KM & 5KM for the total amounting of Tk. 3,45,32,870.40. The NOA will be effective upon signing the contract within twenty-eight days. The letter of intimation will be submitted after signing of the contract.

### BBSCABLES

Purchase Commercial Space

The Company has informed that the Board of Directors of the Company has decided to purchase 17,087.84 Sft Commercial Space (including proportionate land and 15 Nos. car parking) with the value of Tk. 25.36 crore of the Commercial Building "Advance Noorany Tower" at Rajuk Plot # 01, Mohakhali C/A, Dhaka for "Corporate Head Office" of the Company.

### BDCOM

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and other relevant quantitative and qualitative information up to the date of rating.

## Other News Today

### AMCL (Pran) sees steady growth - Source: The Financial Express

Agricultural Marketing Company Ltd. (Pran) posted a steady growth in revenue earnings in last five fiscal years (FYs). To keep the revenue growth stable, the company always laid importance on a 'strong' distribution network and 'effective' marketing promotions. The company's revenue was above Tk 1.72 billion for the FY 2013-14. Later, the revenue gradually rose. The revenue was above Tk 1.88 billion in 2014-15, above Tk 2.09 billion in 2015-16, above Tk 2.38 billion in 2016-17 and above Tk 2.53 billion in 2017-18. AMCL (Pran) produces consumable products using agro-commodity and various beverages. The company's products include different types and brands of juice and drinks, mineral water, soft drinks, ice pop and mango bars. According to directors' report, the company ensured optimisation of equipment usage to maximise actual production to keep consumers' faith 'intact'. The company's revenue rose 6.65 per cent in 2017-18 compared to previous FY amid increased costs for administration, marketing and distribution. "Our goal is to provide safe and standard food and products at a reasonable cost. Therefore various components like production, sales, marketing and distribution worked together to achieve success," reads the directors' report included in the annual report for 2017-18. The company's export revenue was above Tk 235.32 million in 2013-14, above Tk 348.29 million in 2014-15, above Tk 824.98 million in 2015-16, above Tk 1.22 billion in 2016-17 and above Tk 1.27 billion in 2016-17. The company's net profit stood at above Tk 55.54 million for the year ended on June 30, 2018. The net profit was above Tk 54.93 million for the year ended on June 30, 2017. As a result, the net profit rose 1.11 per cent in 2017-18 compared to 2016-17. The company's shareholders' equity gradually rose during 2013-14 to 2017-18. The shareholders' equity was above Tk 487.06 million in 2013-14, above Tk 517.05 million in 2014-15, above Tk 544.44 million in 2015-16, above Tk 573.78 million in 2016-17 and above Tk 603.10 million 2017-18. The shareholders' equity, the most common financial metrics used to assess the financial health of a company, is equal to a firm's total assets minus its total liabilities. The dividend disbursed by the AMCL (Pran) remained static during last five FYs. The company's board of directors declared recommended 32 per cent cash dividend for the year ended on June 30, 2018. The company disbursed same amount of dividend in previous four FYs. The company reported EPS of Tk. 6.94, NAV per share of Tk. 75.39 and NOCFPS of Tk. 27.86 for the year ended on June 30, 2018 as against Tk. 6.87, Tk. 71.72 and Tk. 28.25 respectively for the same period of the previous year.

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