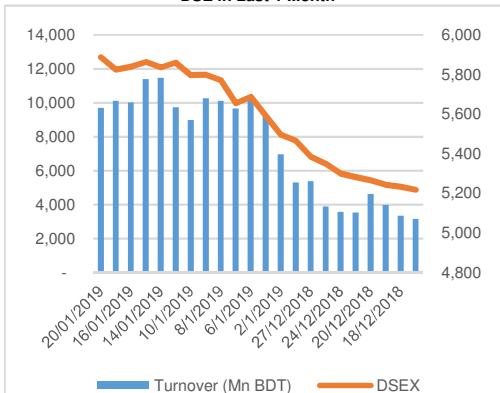


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	385	375	22.49	114,960
DUTCHBANGL	164	150	4.75	982,000
BRACBANK	83	81	3.54	1,310,180
LHBL	47	46	2.87	436,206
DBH	148	135	2.69	536,804
Negative impact				
SOURPHARM	262	264	(1.95)	178,889
OLYMPIC	252	256	(1.32)	357,947
NATLIFEINS	214	221	(1.07)	145,526
MJLBD	103	104	(0.70)	152,575
RENATA	1,138	1,144	(0.68)	8,787

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	26	223	8,568,844
PREMIERBAN	15	215	14,304,337
JMISMDL	425	215	484,703
UNITEDFIN	27	202	7,179,144
LANKABAFIN	29	169	5,943,699
UPGDCL	349	166	471,383
DUTCHBANGL	163	158	982,000
DHAKABANK	19	154	8,162,765
BBSCABLES	106	144	1,346,078
DSSL	24	140	5,933,025

Market Statistics

Market Cap (In Mn BDT)	4,162,392
Total Volume (In Mn BDT)	9,689
DSEX	5,887
DSES	1,319
DS-30	2,030
Market P/E	16

Today

% Change	0.99%
NASDAQ	7,157
HANG SENG	27,091
BSE-SENSEX	36,387

World Markets

% Change	1.03%
% Change	1.25%
% Change	0.03%

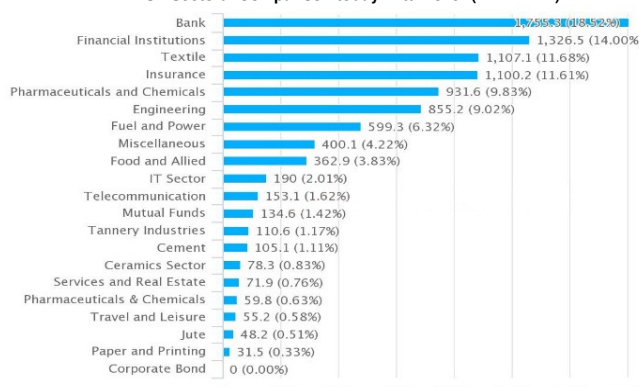
Exchange Rates

Currency	Rates
USD	83.67
GBP	107.80
EUR	95.16

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.06% with 4.22% decline in total turnover. BEXIMCO, PREMIERBAN, JMISMDL, UNITEDFIN, LANKABAFIN stocks dominated today's market turnover. However, 1JANATAMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 193 issues advanced out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



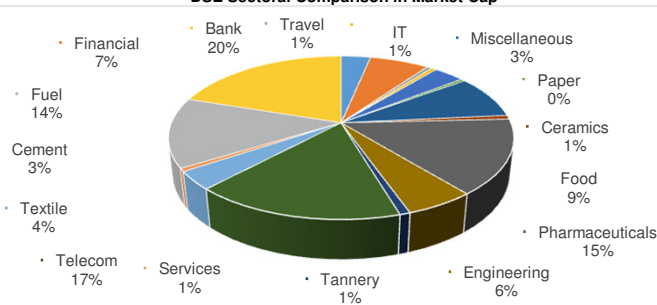
DSE Sectoral Comparison in P/E Ratio

Sector name	P/E Ratio
Cement	40
Financial	26
Travel	23
IT	22
Miscellaneous	21
Paper	21
Food	21
Ceramics	20
Pharmaceuticals	18
Engineering	16
Tannery	16
Telecom	15
Textile	15
Services	15
Fuel	12
Bank	11

Average

15.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDAUTOCA

Sale Declaration of a Sponsor Director

Mrs. Rehmat Banu, one of the Sponsors Directors of the Company, has expressed her intention to sell 35,000 shares out of her total holding of 3,16,606 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MICEMENT

Increase the Production Capacity by installing the 6th Unit

The Company has informed that the Board of Directors has decided to increase the Production Capacity of the Company from existing 11,000 Metric Ton per day to 19,400 Metric Ton per day by installing the 6th Unit with a Production Capacity of 8,400 Metric Ton per day at its Factory Premises, West Mukterpur, Munshiganj at an estimated Project cost of Tk. 600.00 Crore including the civil construction. The probable schedule of the Commercial Production is January 2021.

RELIANCINS

Revaluation of Properties

The Company has informed that the Board of Directors has approved the revaluation of the properties of the company; conducted by M/S. Baltic Control (BD) Ltd. as per revaluation report, as at 31st December 2018, value of land in Gulshan-1 and Head Office space in Shanta Western Tower is Tk. 1,721,788,750.00 against book value of Tk. 1,306,734,824.00. Revaluation surplus will be accounted for the Financial Statements for the year ended on 31st December, 2018.

Other News Today

AMCL (Pran) sees steady growth - Source: The Financial Express

Agricultural Marketing Company Ltd. (Pran) posted a steady growth in revenue earnings in last five fiscal years (FYs). To keep the revenue growth stable, the company always laid importance on a 'strong' distribution network and 'effective' marketing promotions. The company's revenue was above Tk 1.72 billion for the FY 2013-14. Later, the revenue gradually rose. The revenue was above Tk 1.88 billion in 2014-15, above Tk 2.09 billion in 2015-16, above Tk 2.38 billion in 2016-17 and above Tk 2.53 billion in 2017-18. AMCL (Pran) produces consumable products using agro-commodity and various beverages. The company's products include different types and brands of juice and drinks, mineral water, soft drinks, ice pop and mango bars. According to directors' report, the company ensured optimisation of equipment usage to maximise actual production to keep consumers' faith 'intact'. The company's revenue rose 6.65 per cent in 2017-18 compared to previous FY amid increased costs for administration, marketing and distribution. "Our goal is to provide safe and standard food and products at a reasonable cost. Therefore various components like production, sales, marketing and distribution worked together to achieve success," reads the directors' report included in the annual report for 2017-18. The company's export revenue was above Tk 235.32 million in 2013-14, above Tk 348.29 million in 2014-15, above Tk 824.98 million in 2015-16, above Tk 1.22 billion in 2016-17 and above Tk 1.27 billion in 2016-17. The company's net profit stood at above Tk 55.54 million for the year ended on June 30, 2018. The net profit was above Tk 54.93 million for the year ended on June 30, 2017. As a result, the net profit rose 1.11 per cent in 2017-18 compared to 2016-17. The company's shareholders' equity gradually rose during 2013-14 to 2017-18. The shareholders' equity was above Tk 487.06 million in 2013-14, above Tk 517.05 million in 2014-15, above Tk 544.44 million in 2015-16, above Tk 573.78 million in 2016-17 and above Tk 603.10 million 2017-18. The shareholders' equity, the most common financial metrics used to assess the financial health of a company, is equal to a firm's total assets minus its total liabilities. The dividend disbursed by the AMCL (Pran) remained static during last five FYs. The company's board of directors declared recommended 32 per cent cash dividend for the year ended on June 30, 2018. The company disbursed same amount of dividend in previous four FYs. The company reported EPS of Tk. 6.94, NAV per share of Tk. 75.39 and NOCFPS of Tk. 27.86 for the year ended on June 30, 2018 as against Tk. 6.87, Tk. 71.72 and Tk. 28.25 respectively for the same period of the previous year.

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