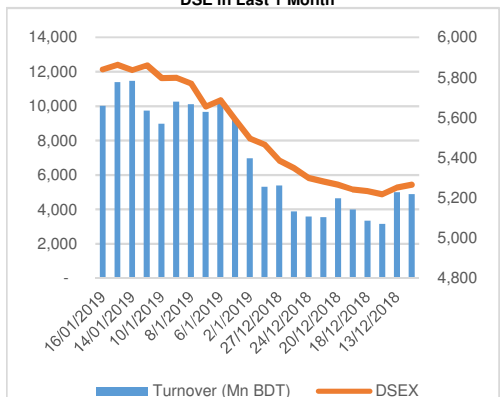


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	343	337	4.22	577,152
SQURPHARM	265	264	1.46	553,834
NATLIFEINS	222	216	0.92	192,588
BSC	47	44	0.86	3,488,510
DHAKABANK	18	18	0.80	11,816,600

Negative impact				
GP	383	387	(10.03)	171,931
OLYMPIC	260	273	(4.42)	1,037,810
BATBC	3,456	3,494	(3.84)	2,819
MARICO	1,203	1,232	(1.51)	1,399
LHBL	46	47	(1.34)	374,519

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	68	283	4,075,737
OLYMPIC	262	277	1,037,808
DHAKABANK	18	215	11,816,630
JMISMDL	455	198	416,676
UPGDCL	344	198	577,152
UNITEDFIN	25	175	6,840,826
BSC	47	162	3,488,513
PHARMAID	675	161	235,532
AGRANINS	30	159	5,252,869
BBSCABLES	109	157	1,432,775

## Market Statistics

Market Cap (In Mn BDT)	4,123,521
Total Volume (In Mn BDT)	10,005
DSEX	5,839
DSES	1,323
DS-30	2,017
Market P/E	15

## Today % Change

Market Cap (In Mn BDT)	4,123,521
Total Volume (In Mn BDT)	10,005
DSEX	5,839
DSES	1,323
DS-30	2,017
Market P/E	15

## World Markets

Indices	% Change
NASDAQ	1.71%
HANG SENG	0.27%
BSE-SENSEX	0.01%

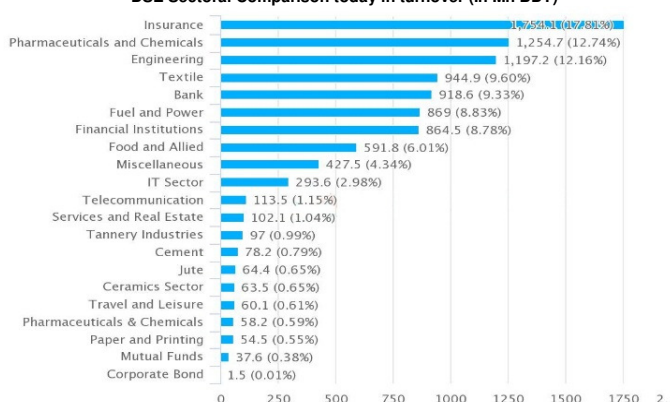
## Exchange Rates

Currency	Rates
USD	83.97
GBP	108.09
EUR	95.80

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.41% with 12.18% decline in total turnover. KPCL, OLYMPIC, DHAKABANK, JMISMDL, UPGDCL stocks dominated today's market turnover. However, EASTERNINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode throughout the day resulting in 185 issues advanced out of 345 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

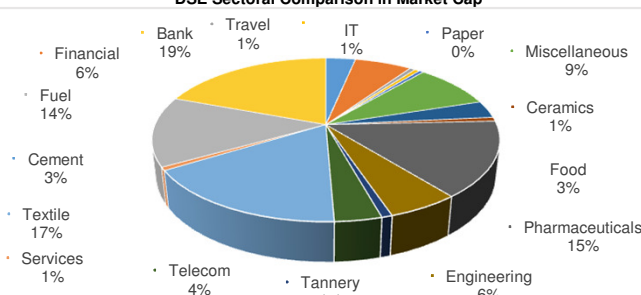


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	26
Travel	23
IT	22
Paper	22
Miscellaneous	21
Food	21
Ceramics	20
Pharmaceuticals	18
Engineering	17
Tannery	16
Telecom	15
Textile	15
Services	15
Fuel	12
Bank	11

Average 15.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SSSTEEL

Q1 Financials of S. S. Steel Limited

(Q1 of S. S. Steel Limited): As per un-audited first quarter (Q1) financial statements, Profit after tax was Tk. 78.15 million and basic EPS of Tk. 0.36 for the 3 (three) months period ended on 30 September 2018 against profit after tax of Tk. 59.57 million and basic EPS of Tk. 0.27 for the same period of the previous year. However, Pre-IPO Net Asset Value per Share (NAV) including revaluation surplus would be 17.27 (Considering Pre-IPO paid-up number of shares) as on 30 September 2018. Q1 Financials of S. S. Steel Limited: It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 220,000,000 shares for both the periods. However, considering Post-IPO 245,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September 2018 would be Tk. 0.32 and NAV per share would be Tk. 16.53.

### NAVANACNG

Appointment of the Chief Executive Officer

The Company has informed that Mr. Sajedul Islam has been appointed as the Chief Executive Officer of the Company with effect from January 01, 2019.

### AL-HAJTEX

Court Direction to Agrani Bank to pay the Company Tk. 55,83,46,578

The Company has informed that as per contempt petitions no. 151 of 2013 (arising out of writ petition no. 5129 of 2009), on 14th January, 2019, the Hon'ble High Court Division directed Agrani Bank Limited to pay an amount of Tk. 55,83,46,578.00 to the petitioner i.e. Alhaj Textile Mills Limited.

## Other News Today

### Govt to allow LNG import in pvt sector - Source: The Financial Express

The government would soon open the import of liquefied natural gas (LNG) to the private sector, enabling them to sell the fuel to clients of their choice. "The private sector would be able to import LNG, regasify and sell it to consumers under a specific policy to be formulated soon," said state minister for power, energy and mineral resources Nasrul Hamid. The price of LNG or regasified LNG would be determined by the private importers themselves, he told the FE. A lawmaker for three straight terms since 2008, Mr Hamid has been serving as a state minister holding the same portfolio for two consecutive terms since 2014. Elaborating his government's plan, Mr Hamid said the private sector would be allowed to build LNG import terminal, if necessary, to facilitate business. They would also be allowed to supply their regasified LNG through state-run national gas grid against payment of wheeling charges, he added. The demand for natural gas in industries and power plants is mounting in line with the steady growth of gross domestic product (GDP). The GDP was more than 6.0 per cent in the past one decade and it crossed 7.0 per cent during the past three financial years. Bangladesh started importing LNG since April 24, 2018, with the arrival of US giant Excelerate Energy's "Excellence" with 136,000 cubic metres of lean LNG from Qatar at Moheshkhali Island terminal. The Petrobangla, however, started imports from Qatar's RasGas regularly since September 09 after successfully feeding regasified LNG to consumers from August 18. Currently, some 300 million cubic feet per day (mmcf) of regasified LNG is being supplied to the national grid to feed consumers based in Chattogram city. The volume would go up soon, said Mr Hamid. Bangladesh will need to import around 30 million tonnes of LNG per year to meet the growing local demand by 2041 as domestic gas reserves are depleting fast. This was disclosed by a report prepared by Copenhagen-based research firm Ramboll in association with Geological Survey of Denmark and EQMS Consulting Limited. The regasified LNG would be used to feed sectors like industries, power and fertiliser plants, it said. The country's existing gas reserves of around 12 trillion cubic feet will run out by 2038 if no new exploration and discovery takes place, said the report. Bangladesh aspires to become a developed country by 2041 after achieving all necessary economic growth.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.