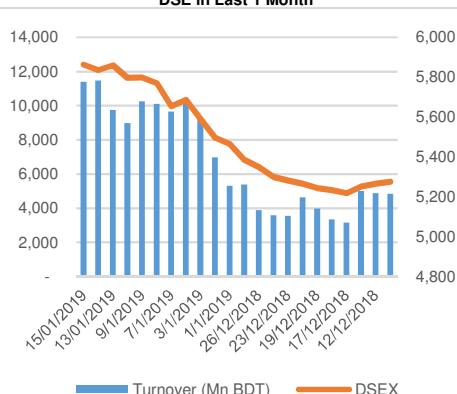


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	337	330	4.47	515,674
SQURPHARM	264	262	2.79	533,274
GPHISPAT	38	36	1.08	835,984
DELTALIFE	116	111	1.06	629,983
DHAKABANK	18	17	0.94	6,065,750
Negative impact				
GP	387	389	(4.89)	132,043
BATBC	3,494	3,527	(3.24)	650
DESCO	43	45	(0.85)	96,827
PRIMEBANK	19	20	(0.75)	1,520,800
BXPHARMA	85	86	(0.60)	535,303

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	70	456	6,387,728
BBSCABLES	111	283	2,556,072
OLYMPIC	274	279	1,013,320
ACTIVEFINE	31	221	6,997,546
FASFIN	15	215	14,199,518
AL-HAJTEX	116	209	1,813,643
BRACBANK	82	200	2,473,831
JMISMDL	487	186	384,385
UPGDCL	337	173	515,674
SINGERBD	240	165	687,756

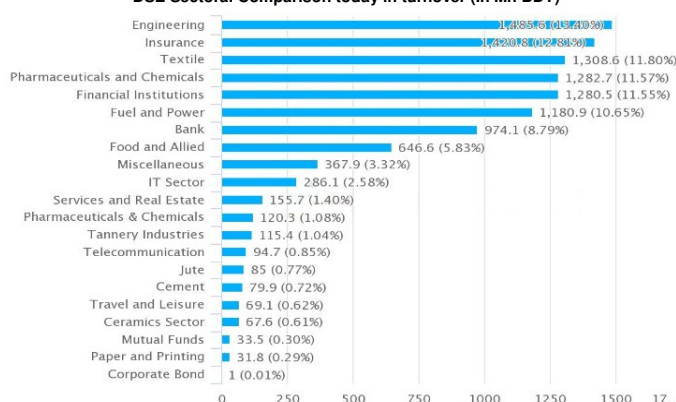
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,141,658	0.22%
Total Volume (In Mn BDT)	11,393	-0.61%
DSEX	5,863	0.46%
DSES	1,331	0.30%
DS-30	2,029	0.15%
Market P/E	16	

World Markets	Indices	% Change
	NASDAQ	-0.94%
	HANG SENG	2.02%
	BSE-SENSEX	1.30%

Market Commentary

Today's Market / DSEX (Prime source : DSE / Dhaka Stock Exchange Ltd.) ended up 0.46% with 0.61% decline in total turnover. KPCL, BBSCABLES, OLYMPIC, ACTIVEFINE, FASFIN stocks dominated today's market turnover. However, UNITEDFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 159 issues advanced out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

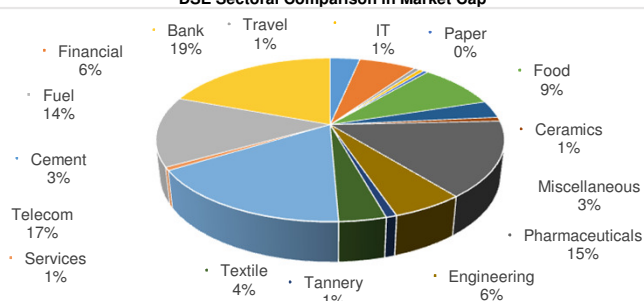


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	25
Travel	24
IT	23
Paper	22
Food	21
Miscellaneous	21
Ceramics	20
Pharmaceuticals	18
Engineering	17
Tannery	16
Textile	16
Telecom	16
Services	15
Fuel	12
Bank	11

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SSSTEEL

Trading of New Security

Trading of the shares of S. S. Steel Limited will commence at DSE from January 17, 2019 under 'N' category. DSE Trading Code for S. S. Steel Limited is "SSSTEEL" and DSE Company Code is 13245.

DSSL

Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 16,00,000 shares (Bonus Shares) out of his total holding of 3,12,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

METROSPIN

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (Surveillance) of the Company as "BBB3" along with a stable outlook based on audited financial statements up to June 30, 2018, bank liability position as on December 26, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BARKAPOWER

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating (Surveillance) of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2018, bank liability position as on November 30, 2018 and other relevant quantitative and qualitative information up to the date of rating declaration.

Other News Today

BB seeks Tk 8.0b for ESF to fund agro-based projects - Source: The Financial Express

The central bank has sought an allocation of Tk 8.0 billion for its 'Entrepreneurship Support Fund' (ESF) in the upcoming fiscal year (FY) 2019-20 for financing agro-based projects. Besides, it has projected a requirement of Tk 35 billion for its ESF between 2020-21 and 2023-24. Currently, some Tk 20 billion will be required for smooth operation of the agro-based projects under ESF. "We have requested the finance ministry to allocate Tk 8.0 billion for the agro-based projects in the next fiscal year under ESF," a Bangladesh Bank official said. "We have received a number of applications from entrepreneurs that are lying pending with us. But ESF agro fund faces a capital deficit whereas the information technology sector has a surplus of fund," he added. When contacted, an official of Financial Institutions Division said, "We have received a letter from the central bank. We are now working on the issue." The government introduced the Equity and Entrepreneurship Fund (EEF) in the fiscal year (FY) 2000-01 to help promote entrepreneurship and create employment opportunities in the areas of agro-based industry (excluding conventional sub-sectors such as rice and flour mills, fishing trawlers, cold storage, etc), and information technology (IT). The much-hyped 'Entrepreneurship Support Fund' (ESF) was launched in July 2018, replacing the EEF, a finance ministry source said. The nearly two-decade-old EEF was earlier managed by Bangladesh Bank (BB). In June 2009, the central bank handed over its management to state-owned Investment Corporation of Bangladesh (ICB). ICB Capital Management Ltd acted as a project appraisal arm for EEF. A sum of Tk 1.0 billion was allocated to begin with. Since its inception, the government allocated Tk 22.25 billion in favour of the ESF to date. The money was apportioned into Tk 17.13 billion for agriculture and Tk 5.12 billion for ICT, according to officials. ICB sanctioned over Tk 34.57 billion against 1,923 agro-related projects under ESF till November, 2018. Some Tk 14.26 billion was released for the projects, according to the latest data. On the other hand, ICB sanctioned over Tk 2.18 billion in favour of 140 ICT projects. Some Tk 1.30 billion was disbursed against 130 projects until November last. The BB has requested the government to release a sum of Tk 3.0 billion, earmarked in the current budget, for smooth operation of the agro-based projects.

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