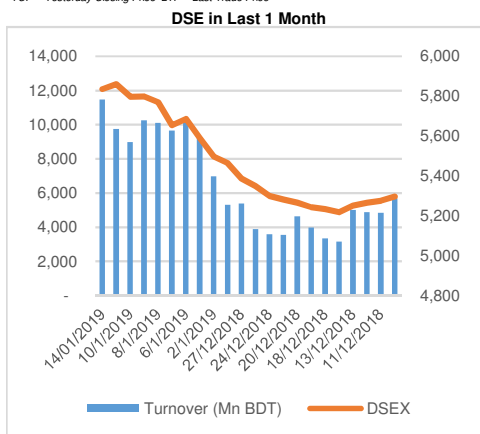


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,527	3,475	5.16	1,627
OLYMPIC	273	258	4.92	1,458,320
UPGDCL	330	326	2.84	548,981
MARICO	1,236	1,209	1.42	1,266
MJLBD	103	101	1.40	686,416
Negative impact				
BRACBANK	81	83	(2.48)	2,540,920
ISLAMIBANK	27	28	(1.86)	506,119
SUMITPOWER	44	45	(1.76)	2,290,060
LHBL	47	48	(1.73)	414,329
SQURPHARM	262	263	(1.71)	438,590



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
OLYMPIC	273	396	1,458,320
KPCL	71	313	4,331,262
BBSCABLES	112	308	2,721,143
SINGERBD	238	292	1,225,861
JMISMDL	460	256	562,730
BRACBANK	81	207	2,540,920
SHASHADNIM	60	181	2,991,556
UPGDCL	331	181	548,981
ACTIVEFINE	31	178	5,760,908
DHAKABANK	17	167	9,573,852

Market Statistics

Market Cap (In Mn BDT)	4,132,366
Total Volume (In Mn BDT)	11,463
DSEX	5,836
DSES	1,327
DS-30	2,026
Market P/E	16

Today % Change

NASDAQ	-0.12%
HANG SENG	17.70%
BSE-SENSEX	-0.41%
	-0.25%
	-0.22%

World Markets

Indices	% Change
NASDAQ	6,971
HANG SENG	26,667
BSE-SENSEX	35,854

Exchange Rates

Currency	Rates
USD	84.17
GBP	108.02
EUR	96.45

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.41% with 17.70% growth in total turnover. OLYMPIC, KPCL, BBSCABLES, SINGERBD, JMISMDL stocks dominated today's market turnover. However, UNITEDFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 202 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

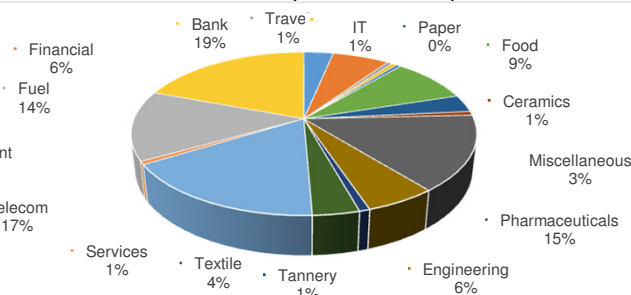


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	25
Travel	24
IT	23
Paper	22
Food	21
Miscellaneous	21
Ceramics	20
Pharmaceuticals	18
Engineering	17
Tannery	16
Textile	16
Telecom	16
Services	15
Fuel	12
Bank	11

Average 15.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

APEXFOODS
Credit Rating Result
Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (Surveillance) Rating of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2018; un-audited three months management prepared financial statements; bank liability position as on November 30, 2018 and other relevant quantitative and qualitative information up to the date of rating declaration.

APEXSPINN
Credit Rating Result
Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2018; bank liability position as on November 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PENINSULA
Buy Confirmation of a Director
Mr. Mahboob-Ur-Rahman, one of the Directors of the Company, has further reported that he has completed his buying of 5,00,000 shares of the company at prevailing market price through Stock Exchanges as announced earlier.

NAHEEACP
Import capital machineries to manufacture Aluminum False Ceiling
The Company has informed that they have raised its paid-up-capital through IPO of Tk. 15.00 crore in 2017 with a view to repayment of term loan, establishment of new building and improving new plant and machineries for false ceiling production line of the company. Furthermore, the company has imported required capital machineries for manufacturing the product of "Aluminum False Ceiling" by utilizing the said IPO proceeds and using the own fund of the company which has already been installed in the factory. The commercial production will be started from the new machineries with effect from 15th January, 2019. Annual production capacity of the new machineries for Aluminum False Ceiling is 83 lac sqft., with market value of about Tk. 50.00 crore approximately. As a result of this new product, revenue of the company is expected to increase by 30% to 40% from existing revenue.

Other News Today

BD to be 24th economy in GDP globally by 2032 - Source: The Financial Express
Finance Minister A H M Mustafa Kamal hoped that Bangladesh's economy would be at 24th position in global ranking by 2032 in terms of the gross domestic product (GDP). He also said when the economy grows, scope of employment generation widens, and thus poverty reduces. Mr Kamal was speaking at a programme, where a delegation of Mohammedan Sporting Club (Dhaka) met him at his office in the capital on Sunday. Elaborating various positive aspects of sports, the minister said to advance the country's economy one has to carry forward sports sector also. The finance minister further said he was a man of sports arena, and will continue working to advance the sector. The sporting clubs of Dhaka need further development, he added. Director-in-charge of Mohammedan Sporting Club Lokman Hossain Bhuiyan, Rezaur Rahman Sohag, and Amirul Islam Babu were also present in the programme, among others. Meanwhile, Bangladesh Bank Governor Fazle Kabir and a delegation of Bangladesh Securities and Exchange Commission (BSEC) also made courtesy call to the minister on the day.