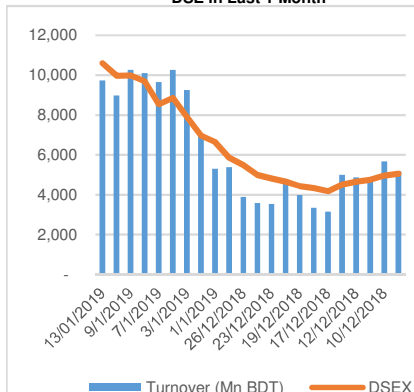


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	83	80	4.78	1,474,240
SUMITPOWER	45	43	3.17	3,337,660
LHBL	48	47	2.68	523,145
KPCL	70	65	2.68	5,779,160
GP	390	389	2.23	247,256
Negative impact				
ICB	137	138	(1.10)	102,400
IDLC	76	77	(0.44)	724,343
SHAHJABANK	29	29	(0.42)	611,404
NATLIFEINS	213	215	(0.40)	157,108
ACI	353	357	(0.35)	25,771

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	114	428	3,818,880
KPCL	70	397	5,779,155
OLYMPIC	258	166	639,281
CVOPRL	240	154	660,601
DHAKABANK	18	151	8,506,700
SUMITPOWER	45	146	3,337,657
SAHAMCOT	26	145	5,521,077
UPGDCL	322	144	438,270
MEGHNALIFE	90	134	1,506,310
BRACBANK	83	120	1,474,239

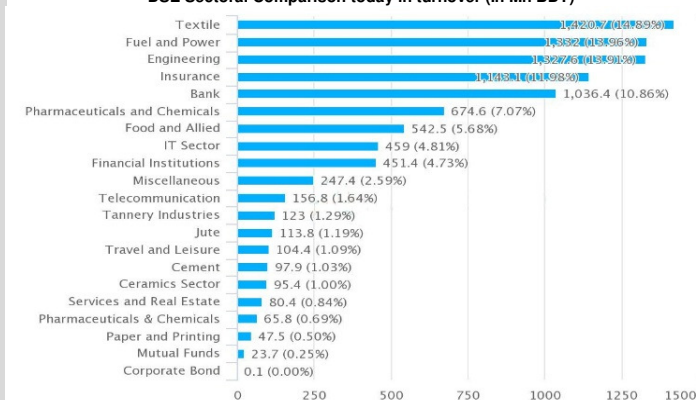
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,137,280	0.78%
Total Volume (In Mn BDT)	9,739	8.51%
DSEX	5,860	1.09%
DSES	1,330	0.85%
DS-30	2,030	0.93%
Market P/E	16	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.09% with 8.51% growth in total turnover. BBSCABLES, KPCL, OLYMPIC, CVOPRL, DHAKABANK stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 228 issues advanced out of 344 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

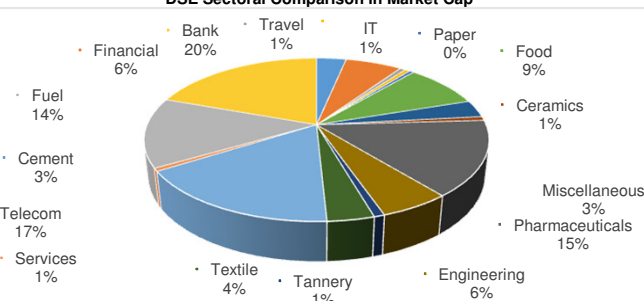


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Financial	25
Travel	24
IT	23
Paper	22
Food	21
Miscellaneous	21
Ceramics	20
Pharmaceuticals	18
Engineering	16
Tannery	16
Textile	16
Telecom	16
Services	15
Fuel	12
Bank	11

Average 15.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ABBANK

#### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "A2" in the long term and "ST-2" in the short term with a stable outlook based on audited financial statements of the Company up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### SHASHADNIM

#### Sale Intimation

Shasha Garments Ltd., a subsidiary company and Placement holder of the Company (where Ms. Zareen Mahmud Hosein is the Chairman and Mr. Shams Mahamud is the MD of Shasha Garments Ltd.; and both of them are also Directors of Shasha Denims Limited), has expressed its intention to sell 23,50,000 shares out of its total holding of 26,89,006 shares of the Company at prevailing market price (in the Public market) through Stock Exchange within next 30 working days. It is to be mentioned that Shasha Denims Limited holds 96.46% shares of Shasha Garments Ltd.

### VFSTDL

#### Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 14, 2019 as the Company has reported disbursement of 6% Cash and 10% stock dividend for the year ended on June 30, 2018.

### BBSCABLES

#### Dividend Disbursement

The Company has informed that it has credited the bonus shares for the year ended on June 30, 2018 to the respective shareholders' BO Accounts on January 13, 2019. The Payment of Cash dividend will also be credited to the respective shareholder's Bank Accounts within stipulated time through BEFTN system.

## Other News Today

### DSEX crosses 5800-mark on buying spree - Source: The Financial Express

The prime index of the major bourse exceeded the 5,800-mark after nine months as enthusiastic investors showed their buying spree on sector-wise issues. Market analysts said stocks maintained its post-election rally amid spontaneous participation backed by hopes and excitements, taking the core index above 5,800-mark again. Following the previous session's flat movement, the market started on upward note and the upturn sustained till end of the session with no sign of reversal. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5,860, gaining 62.91 points or 1.08 per cent over the previous session. The two other indices also followed the suit. The DS30 index, comprising blue chips, went up by 18.68 points to close at 2,030 and the DSE Shariah Index (DSES) advanced 11.21 points to close at 1,329. Bullish sentiment also reflected on the trading activities as total turnover stood at Tk 9.74 billion, which was 8.58 per cent higher than the previous day's Tk 8.97 billion. A total number of 208,927 trades were executed in the day's trading session with trading volume of 247.23 million shares and mutual fund units. The market-cap of DSE increased to Tk 4,137 billion which was Tk 4,105 billion in the previous day. The gainers took a strong lead over the losers as out of 344 issues traded, 228 advanced, 76 declined and 40 issues remained unchanged on the DSE floor. BBS Cables dominated the turnover chart with 3.82 million shares worth Tk 427 million changing hands, followed by Khulna Power Company, Olympic Industries, CVO Petrochemicals Refinery and Dhaka Bank. Low-cap companies continued to dominate the gainers chart with Savar Refractories was the day's best performer, posting a gain of 9.95 per cent. Port city bourse Chittagong Stock Exchange (CSE) ended higher with the CSE All Share Price Index - CASPI - rising 179 points to settle at 17,945 points and Selective Categories Index - CSCX - advancing 109 points to finish at 10,836. The gainers beat the losers as 179 issues closed higher, 70 ended lower and 25 remained unchanged. The port city bourse traded 18.08 million shares and mutual fund units worth Tk 652 million in turnover.

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