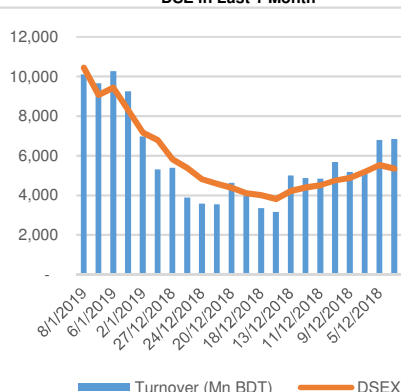


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive			impact	
GP	380	372	16.94	383,681
ICB	131	125	6.14	254,956
BRACBANK	79	76	5.49	2,963,020
ISLAMIBANK	27	26	3.45	1,153,010
UPGDCL	333	329	2.70	522,918
Negative			impact	
BERGERPBL	1,356	1,373	(1.26)	20,679
RECKITTBN	2,237	2,283	(0.36)	4,374
MONNOCERA	244	252	(0.30)	144,060
NATLIFEINS	201	202	(0.23)	141,310
BATBC	3,450	3,452	(0.22)	1,832

YCP = Yesterday Closing Price, LTP = Last Trade Price

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	79	230	2,963,023
JMISMDL	400	206	520,280
BEXIMCO	26	200	7,749,962
ALIF	13	195	15,196,198
OLYMPIC	246	186	751,777
UPGDCL	329	174	522,918
ACTIVEFINE	32	171	5,377,036
IFADAUTOS	113	168	1,503,794
BBSCABLES	108	167	1,548,802
DHAKABANK	17	163	10,027,587

Market Statistics

Market Cap (In Mn BDT)	Today	% Change
Total Volume (In Mn BDT)	10,100	4.61%
DSEX	5,771	2.04%
DSES	1,308	1.44%
DS-30	2,001	1.90%
Market P/E	15	

World Markets

Indices	% Change
NASDAQ	1.26%
HANG SENG	0.15%
BSE-SENSEX	0.36%

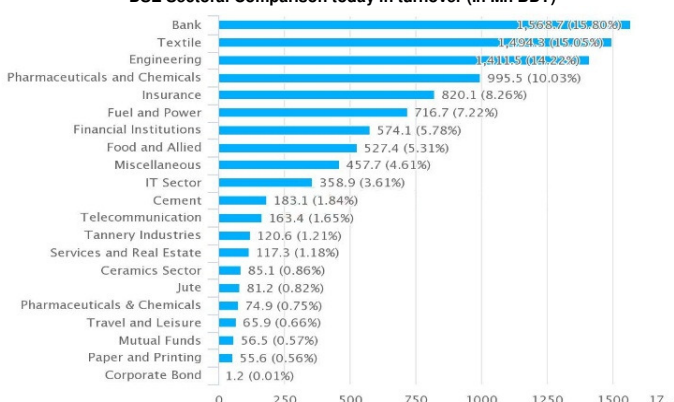
Exchange Rates

Currency	Rates
USD	83.90
GBP	107.05
EUR	96.07

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.04% with 4.61% decline in total turnover. BRACBANK, JMISMDL, BEXIMCO, ALIF, OLYMPIC stocks dominated today's market turnover. However, RUPALIBANK was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bullish mode through the day resulting in 238 issues advanced out of 346 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



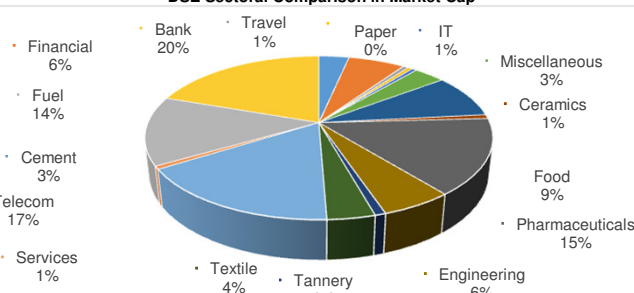
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	40
Financial	25
Travel	23
Paper	22
IT	22
Miscellaneous	21
Food	20
Ceramics	20
Pharmaceuticals	18
Engineering	16
Tannery	16
Textile	16
Telecom	15
Services	15
Fuel	11
Bank	11

Average

15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GOLDENSON
Credit Rating Result
Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB2" along with a stable outlook based on audited financial statements up to June 30, 2018 and bank liability position as on November 30, 2018.

BATASHOE
Interim Dividend Disbursement
The Company has informed that it has disbursed the interim cash dividend for the year 2018 on January 07, 2019. The folio holders will get warrants to their mailing address by Courier service and the BO holders will get the dividend through BEFTN to the respective shareholders' Bank Account.

PDL
Fine Imposed on Directors of the Company
BSEC News: BSEC has imposed penalty of Tk. 3.00 lac each of the following Directors of the Company; namely Mr. Md. Shadequul Alam (Yasin), Chairman; Mr. Shafiu Azam (Mohsin), Managing Director; Mr. Md. Sohel Khan, Director and Mr. M. A. Kamal Bhuiyan (nominated Director from Disney Properties Ltd.) for noncompliance with Securities laws in connection with utilization of IPO proceeds.

IBP
Category Change
The Company will be placed in 'A' category from existing 'N' category with effect from January 09, 2019 as the Company has reported disbursement of 10% Stock dividend for the year ended on June 30, 2018.

Other News Today

BoP deficit rises to \$837m in July-Nov - Source: The Financial Express

Bangladesh's overall balance of payment (BoP) recorded US\$ 837 million deficit during the July-November period of this fiscal year (FY), 2018-19, over the corresponding period of the previous fiscal. The overall deficit in BoP was \$479 million during the same period of FY 2017-18, according to the central bank's data. Sharp fall in the country's financial account and capital account surplus were primarily responsible for the BoP widening. The volume of financial account surplus almost halved to nearly \$2.06 billion during the first five months of the current fiscal from \$4.09 billion in the matching period of last fiscal, the Bangladesh Bank (BB) data revealed. Besides, the amount of capital account surplus dropped to \$49 million during July-November of FY 19 compared to \$94 million in the same period of last FY, according to the BB figures. Meanwhile, the country's overall trade deficit narrowed down further to \$6.66 billion during the first five months of the current fiscal. The trade deficit was nearly \$7.61 billion during the July-November period of FY 18, the BB data showed. Higher growth in the country's merchandise exports than that of imports reduced the country's overall trade deficit during the July-November period of FY 19. Bangladesh's aggregate exports grew by 16.75 per cent to \$16.77 billion during the first five months of FY 19 compared to \$14.36 billion in the corresponding period of last FY. On the other hand, the country's overall imports posted a 6.64 per cent growth to reach \$23.43 billion in the first five months of the current fiscal against \$21.97 billion in the same period of last fiscal, according to the BB data. The country's service trade gap was \$1.26 billion against in the said period of FY 19 compared to that of \$2.0 billion in the matching period of last FY.