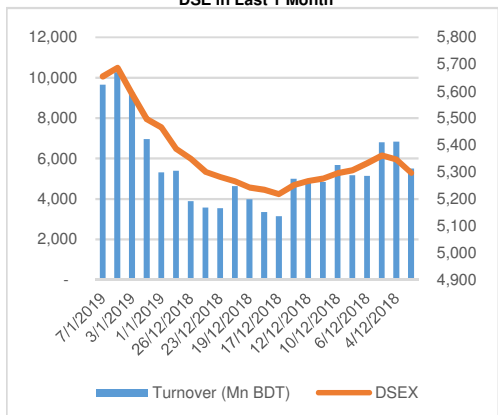


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
OLYMPIC	245	235	3.50	912,824
HEIDELBCEM	357	342	1.44	32,947
SIBL	18	17	0.80	2,181,540
POWERGRID	52	51	0.76	236,908
UPGDCL	331	330	0.72	322,580
Negative impact				
OLYMPIC	245	235	3.50	912,824
HEIDELBCEM	357	342	1.44	32,947
SIBL	18	17	0.80	2,181,540
POWERGRID	52	51	0.76	236,908
UPGDCL	331	330	0.72	322,580

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	76	256	3,359,620
OLYMPIC	245	223	912,824
BBSCABLES	108	220	2,026,050
SINGERBD	231	207	890,686
BEXIMCO	26	201	7,868,697
ALIF	12	199	16,631,194
DSSL	25	189	7,460,530
GP	373	177	474,937
BDTHAI	24	168	7,145,072
PTL	70	156	2,211,344

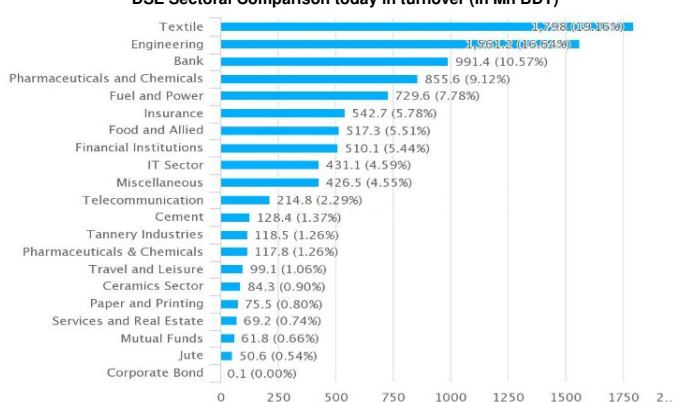
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,015,664	-0.41%
Total Volume (In Mn BDT)	9,655	-5.96%
DSEX	5,655	-0.56%
DSES	1,290	-0.45%
DS-30	1,964	-0.52%
Market P/E	16	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.56% with 5.96% decline in total turnover. BRACBANK, OLYMPIC, BBSCABLES, SINGERBD, BEXIMCO stocks dominated today's market turnover. However, APEXFOODS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 199 issues declined out of 345 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



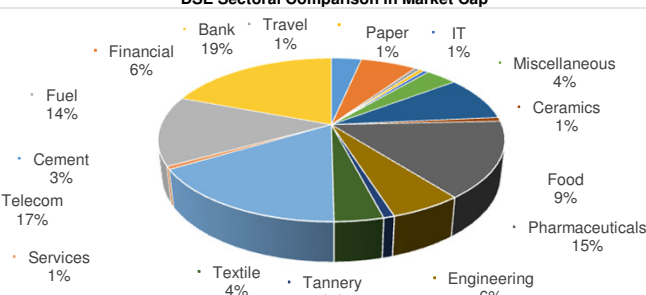
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Financial	24
Travel	24
Paper	22
IT	22
Miscellaneous	21
Food	20
Ceramics	19
Pharmaceuticals	18
Engineering	16
Tannery	16
Textile	16
Telecom	15
Services	14
Fuel	11
Bank	10

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DELTASPINN

Category Change

The Company will be placed in 'Z' category from existing 'A' category with effect from January 08, 2019 as the Company failed to hold an AGM in the Gregorian calendar year 2018.

CENTRALPHL

BSEC has imposed fine

BSEC has imposed fine of Tk. 4.00 lac each to the Directors of Central Pharmaceuticals Limited; namely Mrs. Morsheda Ahmed, Mr. Munsur Ahamed, Mr. Md. Rukunuzzaman, Mr. Parvez Ahamed Bhuiyan and Mrs. Nasima Akter for noncompliance with BAS and Securities laws in connection with financial statements for the year ended on June 30, 2017.

GQBALLPEN

Cash dividend disbursement

The Company has informed that it has disbursed the cash dividend for the year ended on June 30, 2018 to the respective shareholders.

BDCOM

price sensitive information

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

SPCERAMICS

price sensitive information

In response to a DSE query dated January 06, 2019, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Other News Today

Bangladesh economy to enjoy happiest year in 2019 - Source: The Financial Express

The Global Economist Forum (GEF) has said the Bangladesh economy will enjoy one of the happiest years in 2019 in respect to economic freedom, which will help achieve above 7.5 per cent GDP growth. GEF, a Special Consultative Status development and policy organisation of the United Nations Economic and Social Council (ECOSOC), has released their worldwide economic prediction for 2019, including Bangladesh, reports UNB. According to the prediction, Bangladesh exports will be significantly increased due to the US-China trade war. Bangladesh could be able to tap huge amount of foreign direct investment (FDI), especially in the special economic zones. The revenue collection will face short of target due to poor business gain and slow growth in the private sector. But the public sector, especially power sector, will fetch huge investment, it said. The power transmission sector could gain investment worth Tk 220.00 billion in 2019. The government debt to the GDP could be increased to 30 per cent. According to GEF President Dr Enayet Karim, the actual balance of trade will be minus Tk 175 billion due to the huge quantity of import against export. As per the prediction of Dr Mohammad Haider Ali Miah, President of Bangladesh chapter of GEF, the poverty will significantly be reduced and it will stand at 21.8 per cent due to equal distribution of resources. Secretary General of Bangladesh chapter of GEF Dr Mamun-Ur Rashid said, "The inward remittance may not increase due to huge job cut in Saudi Arabia, the main labour market of Bangladesh, but new job markets will be invested and wages would be increased."

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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