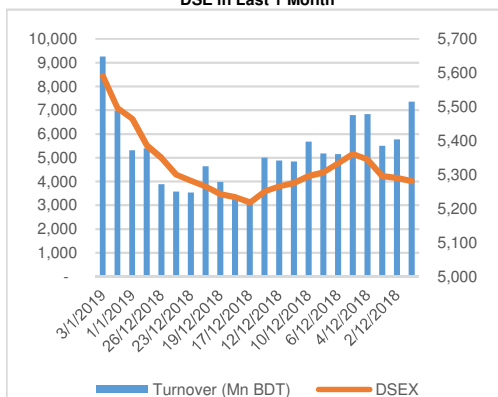


| INDEX MOVER     |       |       |         |           |
|-----------------|-------|-------|---------|-----------|
| Company         | LTP   | YCP   | IND.CHG | VOLUME    |
| Positive impact |       |       |         |           |
| LHBL            | 47    | 44    | 7.26    | 1,330,380 |
| UPGDCL          | 325   | 315   | 6.50    | 664,082   |
| ICB             | 124   | 119   | 4.70    | 156,609   |
| ISLAMIBANK      | 26    | 25    | 2.38    | 1,034,100 |
| BXPHARMA        | 84    | 81    | 2.00    | 1,213,310 |
| Negative impact |       |       |         |           |
| BATBC           | 3,450 | 3,464 | (1.39)  | 301       |
| GLAXOSMITH      | 1,399 | 1,424 | (0.51)  | 5,829     |
| GP              | 365   | 366   | (0.44)  | 136,490   |
| DUTCHBANGL      | 144   | 144   | (0.20)  | 193,840   |
| SAIHAMTEX       | 54    | 55    | (0.18)  | 1,549,400 |

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume     |
|------------|-------|----------------|------------|
| SAIHAMCOT  | 26    | 333            | 12,286,718 |
| BEXIMCO    | 27    | 312            | 12,076,107 |
| BBSCABLES  | 107   | 270            | 2,518,294  |
| PTL        | 72    | 251            | 3,483,508  |
| UPGDCL     | 327   | 215            | 664,082    |
| JMISMDL    | 307   | 206            | 678,100    |
| SHEPHERD   | 47    | 172            | 3,522,330  |
| IFADAUTOS  | 114   | 172            | 1,534,292  |
| KPCL       | 65    | 167            | 2,527,409  |
| INTECH     | 62    | 148            | 2,412,937  |

## Market Statistics

|                          |           |
|--------------------------|-----------|
| Market Cap (In Mn BDT)   | 3,978,431 |
| Total Volume (In Mn BDT) | 9,249     |
| DSEX                     | 5,590     |
| DSES                     | 1,271     |
| DS-30                    | 1,942     |
| Market P/E               | 16        |

| Today     | % Change |
|-----------|----------|
| 3,978,431 | 1.25%    |
| 9,249     | 32.80%   |
| 5,590     | 1.71%    |
| 1,271     | 1.72%    |
| 1,942     | 1.52%    |
| 16        |          |

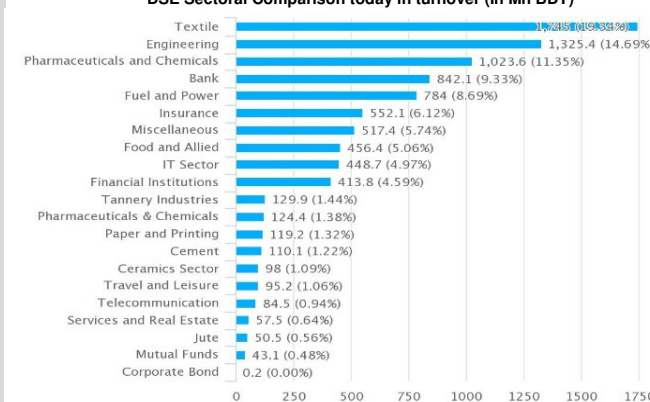
| World Markets | % Change |
|---------------|----------|
| Indices       | 6,666    |
| NASDAQ        | 0.46%    |
| HANG SENG     | 1.34%    |
| BSE-SENSEX    | -1.05%   |

| Exchange Rates | Rates  |
|----------------|--------|
| Currency       | USD    |
|                | 84.57  |
|                | GBP    |
|                | 106.43 |
|                | EUR    |
|                | 96.23  |

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.71% with 32.80% decline in total turnover. SAIHAMCOT, BEXIMCO, BBSCABLES, PTL, UPGDCL stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 303 issues advanced out of 345 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



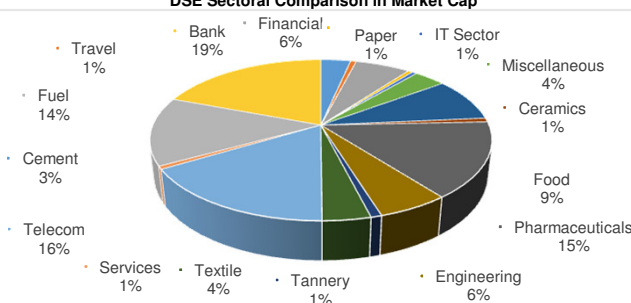
## DSE Sectoral Comparison in P/E

| Sector name     | P/E Ratio |
|-----------------|-----------|
| Cement          | 39        |
| Travel          | 24        |
| Financial       | 24        |
| Paper           | 22        |
| IT Sector       | 22        |
| Miscellaneous   | 21        |
| Food            | 20        |
| Ceramics        | 20        |
| Pharmaceuticals | 18        |
| Engineering     | 16        |
| Tannery         | 16        |
| Textile         | 15        |
| Telecom         | 15        |
| Services        | 14        |
| Fuel            | 11        |
| Bank            | 10        |

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MLDYEING

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 06, 2019 as the Company has reported disbursement of 20% stock dividend for the year ended on June 30,

### SINOBANGLA

Procurement of Capital Machineries to Increase Production Capacity

The Company has informed that the Board of Directors, among others, has taken the decision to increase its production capacity by about 150 MT per month. To achieve additional production, the Board has decided to procure a few capital machineries; which are as follows: Looms: 20 Sets, Needle Loom: 6 Sets, Sewing Machine: 35 Sets, Twisting Machine, Bale Press, Air Wash Machine, Loop Cutting Machine, Liner Shaping Machine, Baffle Punching Machine: 1 set each, Evaporate Air Cooling System: 1 unit, Fabric Cutting Machine and Shrink Wrapping Machine: 2 sets each. Besides the above equipment, a few other ancillary equipment/accessories would also be produced and investment would be made for upgrading two floors of the factory to the level of Clean Room Facilities. Total estimated cost of the expansion would be about Tk. 150.00 million which will be financed partially from internal cash source and partially from Bank Loan.

### JMISMDL

Raising paid up capital by issuing 1,11,00,000 shares by NIPRO

The Company has informed that NIPRO Corporation of Japan has shown their keen interest to subscribe for 1,11,00,000 ordinary shares of JMI Syringes & Medical Devices Ltd. and NIPRO has informed it to the Board of the Company. In this regard, the Board of the Company has recommended the proposed subscription by NIPRO Corporation, Japan for 1,11,00,000 ordinary shares of JMI Syringes & Medical Devices Ltd. subject to consent of the shareholders, BSEC and all other relevant regulatory bodies. Paid up capital of the company will be raised through issuing 1,11,00,000 ordinary shares to other than existing shareholders-Nipro Corporation, Japan; subject to consent of the shareholders, BSEC and all other relevant regulatory bodies. The issue price of the above shares will be fixed by the shareholders in the 9th EGM which will be taken place on 16.02.2019 at 11:00 AM in the Conference Room, Registrar Office, 7/A, Shantibag, Dhaka-1217. Record Date for EGM: 23.01.2019.

## Other News Today

### Inflation eases slightly in December - Source: The Financial Express

The general point to point inflation rate in December last further eased to 5.35 percentage point from the previous month due to the slight decrease in both food and non-food inflation. "The general point to point inflation rate slightly eased to 5.35 percentage point in December last," said Planning Minister AHM Mustafa Kamal on Wednesday while releasing the monthly consumer price index at 'Meet the Press' held at the NEC Conference Room in the city's Sher-e-Bangla Nagar area, reports BSS. The general point to point inflation rate in November, 2018 was 5.37 per cent, in October was 5.40 per cent, in September was 5.43 per cent while it was 5.48 per cent in August. The general point to point inflation rate was 5.51 percentage point in July down from 5.54 percentage point in June. The general point to point inflation rate in May was 5.57 percentage point down from 5.63 percentage point in April. The general point to point inflation rate in March this year was 5.68 percentage point while it was 5.72 percentage point in February. The general point to point inflation rate in January was 5.88 percentage point. According to the data of the Bangladesh Bureau of Statistics (BBS), the point to point food inflation, slightly declined to 5.28 per cent in December which was 5.29 per cent in November. After revealing the data, the Planning Minister said that the price of major commodities in international market including sugar, milk and palm oil has been witnessing a declining trend, while the price of sugar was the lowest over the last 10 years. The Planning Minister also hoped that the trend of inflation would remain in a comfortable zone in this fiscal within the fiscal target of 5.5 per cent. The national wage index rate witnessed a 6.18 per cent growth in December with 159.88 points against 6.26 per cent growth in November with 159.28 points. The average year-to-year rate of inflation from January 2018 to December 2018 declined to 5.55 percent, which was 5.70 percent from January 2017 to December 2017.

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