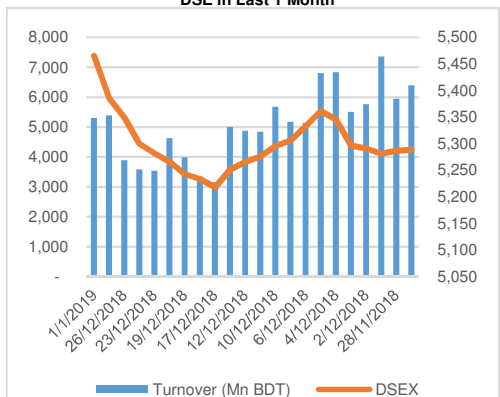


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	370	367	6.20	63,048
UPGDCL	300	291	5.82	196,490
BRACBANK	75	73	4.04	545,699
KPCL	65	59	3.14	2,197,990
BEXIMCO	25	24	2.60	10,715,600

Negative impact				
BATBC	3,501	3,542	(4.05)	168
NATLIFEINS	203	216	(2.03)	187,026
JAMUNAOIL	180	191	(1.85)	143,013
MARICO	1,175	1,200	(1.29)	5
RENATA	1,133	1,142	(1.04)	5,199

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	105	313	3,102,252
PTL	69	296	4,333,338
BEXIMCO	26	291	11,542,506
IFADAUTOS	109	197	1,806,649
KPCL	64	161	2,558,781
SAIHAMCOT	27	123	4,650,306
JMISMDL	276	111	416,409
UPGDCL	306	108	357,729
PENINSULA	31	79	2,576,914
BDCOM	30	73	2,516,300

## Market Statistics

Market Cap (In Mn BDT)	3,912,836
Total Volume (In Mn BDT)	5,302
DSEX	5,465
DSES	1,246
DS-30	1,908
Market P/E	15

## Today % Change

Market Cap (In Mn BDT)	3,912,836	1.03%
Total Volume (In Mn BDT)	5,302	-1.52%
DSEX	5,465	1.48%
DSES	1,246	1.05%
DS-30	1,908	1.46%
Market P/E	15	

## World Markets

Indices	% Change
NASDAQ	0.77%
HANG SENG	1.34%
BSE-SENSEX	0.52%

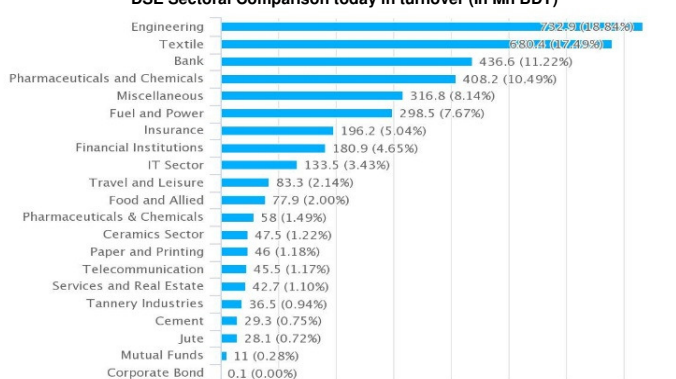
## Exchange Rates

Currency	Rates
USD	83.71
GBP	106.52
EUR	96.16

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.48% with 1.52% decline in total turnover. BBSCABLES, PTL, BEXIMCO, IFADAUTOS, KPCL stocks dominated today's market turnover. However, SPCCERAMICS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 264 issues advanced out of 341 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



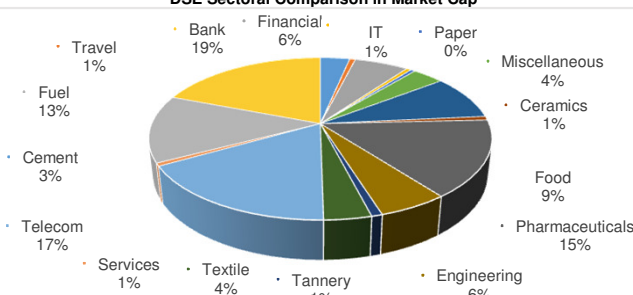
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	23
Financial	23
IT	21
Paper	21
Miscellaneous	20
Food	20
Ceramics	18
Pharmaceuticals	18
Engineering	15
Tannery	15
Textile	15
Telecom	15
Services	13
Fuel	11
Bank	10

Average

15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BBSCABLES

Received Notification of Award (NOA) from WZPDCL

The Company has informed that the Company has received "Notification of Award (NOA)" from Extension & Augmentation of Power Distribution System Project (WZPDCL) "under project Director's Extension & Augmentation of Power Distribution System Project", Project Store Faridpur, Jhenaidah & Khulna the supply of AAC ANT Insulated Conductor 800KM, 600KM & 300KM for the total amount of Tk. 7,97,22,401.70 only. The NOA will be effective upon signing the contract within 28 days. The letter of intimation will be submitted after signing of the contract.

### HAKKANIPUL

Start of Commercial Production of the tissue unit from 01.01.2019

Referring to their earlier news disseminated on 22.04.2018 regarding Starting of Trial production of Tissue Unit; the Company has further informed that the Board of Directors has decided to start the commercial production of the tissue unit from January 01, 2019.

### DBH

To issue Zero Coupon Bonds of Tk. 3.00 Billion through private Placement

The Company has informed that the Board of Directors has decided to issue Non-Convertible Zero Coupon Bonds of Tk. 3.00 Billion (in face value) only; in multiple tranches; through Private Placement; from 6 months and up to 5 years from the issue date; subject to the approval of the regulatory Authorities.

## Other News Today

### RMG unlikely to meet \$50b export target by 2021 - Source: The Financial Express

Uncertainty looms large over the achievement of US\$50-billion export earning target by the country's readymade garment (RMG) sector by the year 2021, sources said. The recent export earning trend of the sector also indicates the same, they added. RMG sector is projected to earn about \$35.62 billion and \$38.73 billion in fiscal year (FY) 2019-20 and 2020-21 respectively, according to a presentation made by the Ministry of Textiles and Jute (MoTJ) in a meeting last week. Export Promotion Bureau (EPB) projected that export of RMG, which includes knit and woven items, would earn \$32.69 billion in the current FY, 2018-19. The RMG export earning stood at \$30.61 billion in last FY, 2017-18, from \$25.49 billion in FY 2014-15, the base year of the projection, according to the presentation. Besides, \$11.22 billion has been projected to be earned from the accessories sub-sector, backward linkage industry of RMG, and \$1.06 billion from home textile and terry towel in FY 2020-21. Export earning from packaging and accessories items stood at \$7.10 billion in FY 2017-18, and \$921 million from home textile and terry towel, it showed. Earlier, the \$50-billion export earning target from RMG sector was announced in Dhaka Apparel Summit in 2014. When asked, a top official of MoTJ told the FE that the ministry discussed the issue of revising the export earning target projection for the overall textile and clothing sector through the inclusion of accessories, home textile and terry-towel sub-sectors. "Recent years' export trends have showed that there are some internal and external risk factors in achieving the \$50-billion RMG export target." To address the challenges, it is important to prepare an action plan, and the meeting discussed the possible challenges and their way-outs, he added. MoTJ Secretary Mizanur Rahman presided over the meeting. Among others, officials of relevant government agencies and representatives from Bangladesh Garment Manufacturers and Exporters Association (BGMEA), Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA), Bangladesh Garment Accessories and Packaging Manufacturers and Exporters Association (BGAPMEA) also attended. Other recommendations included exploring non-traditional potential markets, like -- China, Russia and Japan, and increase in production of backward textile and accessory industries. BGMEA President Md Siddiqur Rahman, however, said fetching \$50 billion from RMG sector would be possible, but it might take some more years than the present projection of 2021. With the increase in RMG export earning, the earning of accessories will also rise. Although home textile has immense potentials, the sector needs more investment, he added. To achieve the target, he also focused on an investment-friendly environment. BGAPMEA President Abdul Kader Khan said the target could be achieved with the existing capacity of the accessories sub-sector, with the government's required policy support especially in getting one-stop service and through effective coordination among the relevant agencies.

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