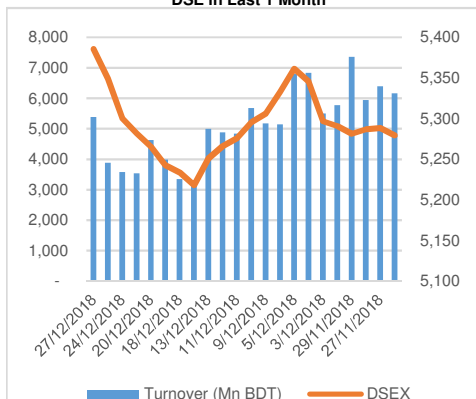


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	367	361	13.94	285,125
NATLIFEINS	216	200	2.46	700,312
SUMITPOWER	39	38	1.75	775,617
DUTCHBANGL	144	139	1.70	620,739
SPCL	95	90	1.37	787,706
Negative impact				
UPGDCL	291	295	(3.07)	673,403
ICB	116	118	(2.29)	48,851
KPCL	59	61	(0.71)	1,926,700
OLYMPIC	216	218	(0.52)	149,881
MARICO	1,200	1,209	(0.45)	1,694

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	72	203	2,772,980
UPGDCL	290	196	673,403
BEXIMCO	23	155	6,619,262
NATLIFEINS	217	147	700,312
PTL	66	131	2,013,103
JMISMDL	254	125	485,559
KPCL	59	116	1,926,699
BBSCABLES	97	114	1,202,883
CONFIDCEM	182	108	608,973
GP	372	104	285,125

Market Statistics

Market Cap (In Mn BDT)	3,872,953	% Change	0.56%
Total Volume (In Mn BDT)	5,383	% Change	38.66%
DSEX	5,386	% Change	0.68%
DSES	1,233	% Change	0.49%
DS-30	1,881	% Change	0.70%
Market P/E	15		

Today

% Change

World Markets

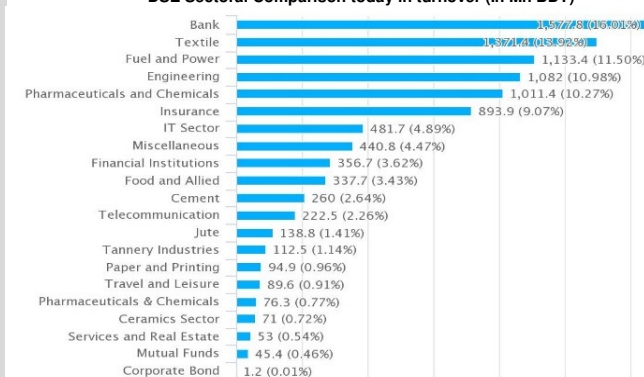
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	5.84%	USD	83.95
HANG SENG	-0.67%	GBP	106.06
BSE-SENSEX	0.44%	EUR	95.70

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.68% with 38.66% growth in total turnover. BRACBANK,UPGDCL, BEXIMCO, NATLIFEINS, PTL stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 9.82% from YCP. DSEX reflected a bullish mode through the day resulting in 182 issues advanced out of 344 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

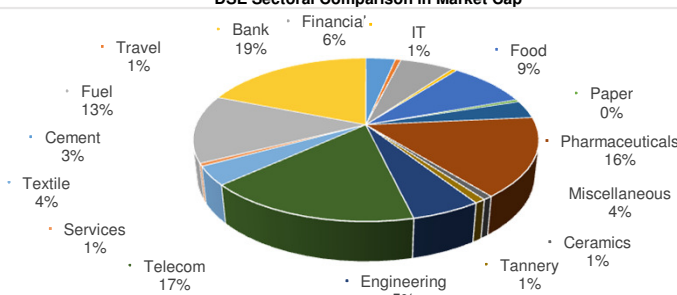


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	23
Financial	22
IT	21
Food	20
Paper	20
Miscellaneous	20
Pharmaceuticals	19
Ceramics	18
Tannery	15
Engineering	15
Telecom	15
Textile	15
Services	13
Fuel	11
Bank	10

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MONNOCERA
100% Biscuit Firing Roller Kiln Machine has arrived in the factory
The Company has informed that the 100% Brand New Biscuit Firing Roller Kiln Machine with Standard Accessories from Modena Technology Limited has already been arrived in the factory at Islampur, Dhamrai, Dhaka-1350 and installation work is going on. After completion of installation work, the new production line will increase production capacity and also increase turnover both in Export & Domestic Markets.

APOLISPAT
Category Change
The Company will be placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 3% stock dividend for the year ended on June 30, 2018.

REGENTEX
Category Change
The Company will be placed in 'B' category from existing 'A' category with effect from January 01, 2019 as the Company has approved 5% stock dividend for the year ended on June 30, 2018.

UNITEDAIR
Address Change of Registered Office
The Company has informed that the Registered Office of the Company has been shifted to its new address at Dolonchapa, House No-07, Road No-12, Sector-01, Uttara Model Town, Dhaka-1230 with effect from January 01, 2019.

Other News Today

Govt asks SoCBs to cut NPLs at any cost - Source: The Financial Express

The government has asked the state-owned commercial banks (SoCBs) to lower non-performing loans (NPLs) at any cost, officials said. The directive was given at a meeting at the secretariat on Wednesday with financial institutions division (FID) secretary Ashadul Islam in the chair. Sources said the issues of the volume of classified loans and provisioning were discussed with due importance. The chief executives of the SoCBs were told to lower the volume of classified loans taking necessary measures. As of September, the amount of defaulted bank loans reached an all-time high of nearly Tk 1.0 trillion, much to the worry of experts and bankers, according to data available with the Bangladesh Bank. In the first nine months of this calendar year, NPLs jumped by nearly 34 per cent or Tk 250.67 billion to Tk 993.70 billion from Tk 743.03 billion last December. The size will be even bigger if the amount of rescheduled and written-off loans is taken into account. During the same period, the overall shortfall in provisioning against the NPLs swelled by over 20 per cent or Tk 13.60 billion. The total amount of provisioning shortfall rose to Tk 81.27 billion in September from Tk 67.67 billion in January, showed the latest central bank data. After the meeting, a senior FID official said the banks were asked to create a realistic plan for the next year to reduce the volume of classified loans as much as possible. The bankers at the meeting pinpointed some problems that stand in the way of recovering loans, he told the media. Among the issues they highlighted were writ petitions filed by borrowers and inadequacy of courts to handle relevant cases, the official said. Quoting the bankers, he said a big volume of default loans remained stuck over writ petitions. After the meeting, the FE contacted Sonali Bank managing director Obayed Ullah Al Masud over phone. He said the FID would write to chief executives of the SoCBs seeking their suggestions for ways of recovering defaulted loans. "I told the meeting that the size of loans in banking sector has reached Tk 8.5 trillion. Of the amount, nearly Tk 1.0 trillion has become classified," Mr Masud said. A major portion of the Tk 1.0 trillion classified loans remained stuck in cases, he mentioned.