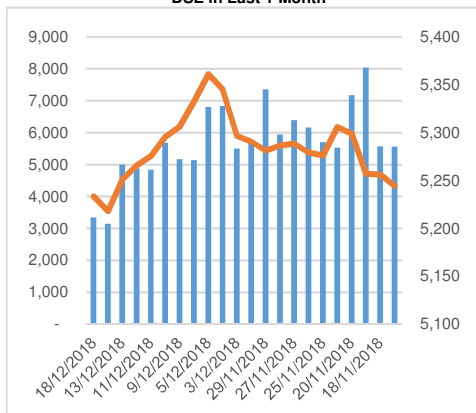


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	303	297	4.17	371,829
PUBALIBANK	26	24	1.79	239,014
GP	360	359	1.54	127,738
MJLBD	96	94	1.08	175,250
SPCL	86	83	0.84	461,978
Negative impact				
BATBC	3,375	3,397	(2.21)	124
MARICO	1,175	1,201	(1.31)	5,720
MTB	34	35	(0.66)	45,216
ICB	111	111	(0.65)	16,297
LINDEBD	1,173	1,196	(0.56)	3,004

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MEGHNALIFE	80	154	1,895,298
UPGDCL	303	112	371,829
IFADAUTOS	108	83	765,119
SQURPHARMA	252	80	317,122
SONALIANSH	634	74	116,870
ANLIMAYARN	44	64	1,441,140
RUPALILIFE	92	59	638,865
KPCL	54	56	1,039,586
VFSTD	59	53	901,072
WMSHIPYARD	20	53	2,624,868

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
3,788,345
3,341
5,234
1,205
1,843
15

% Change

0.22%
6.21%
0.30%
0.31%
0.07%

World Markets

Indices
NASDAQ
HANG SENG
BSE-SENSEX
36,347

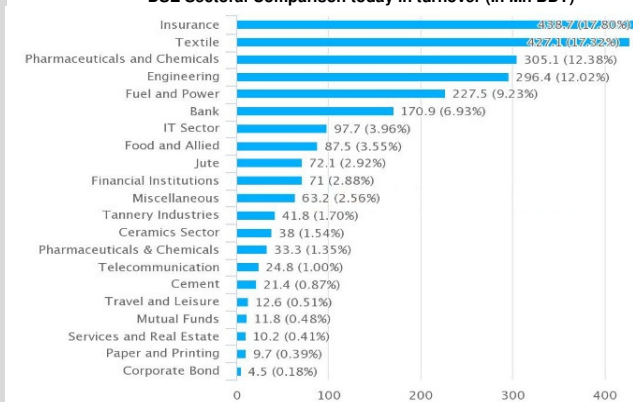
Exchange Rates

Currency
USD
GBP
EUR
Rates
83.78
105.96
95.35

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.30% with 6.31% growth in total turnover. MEGHNALIFE, UPGDCL, IFADAUTOS, SQURPHARMA, SONALIANSH stocks dominated today's market turnover. However, HRTX was today's best performer having the highest growth of 9.87% from YCP. DSEX reflected a bullish mode throughout the day resulting in 180 issues advanced out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

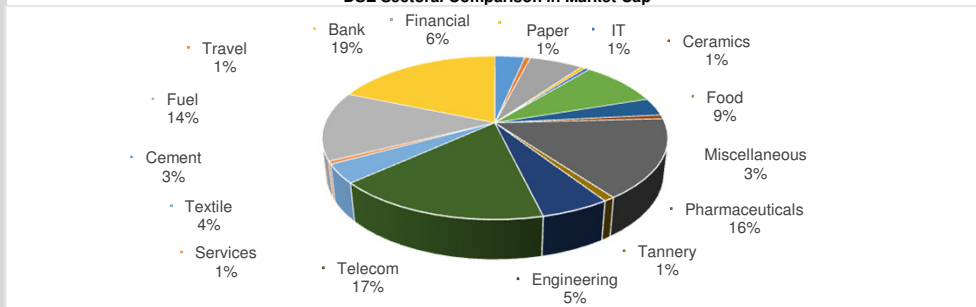


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	23
Financial	22
Paper	20
IT	20
Food	20
Miscellaneous	19
Ceramics	18
Pharmaceuticals	17
Tannery	15
Engineering	15
Telecom	14
Textile	14
Services	13
Fuel	10
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SALAMCRST

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company of June 30, 2018 and relevant qualitative information up to December 17, 2018.

KEYACOSMET

Sale Declaration of a Sponsor Director

Mr. Abdul Khaleque Pathan, one of the Sponsors Directors of the Company, has expressed his intention to sell 3,00,00,000 shares out of his total holding of 31,21,89,510 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SINOBANGLA

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Bangladesh Bank eases farm loan policy - Source: The Financial Express

Bangladesh Bank (BB) issued a fresh rescheduled policy on short-term agriculture loans on Monday aiming to boost production through facilitating farmers across the country, officials said. Under the policy, the banks are allowed to reschedule such agriculture loans under 'banker-client' relationship through relaxation of down payment. In some cases, such loans can be rescheduled even without any down payment, according to a notification, issued by the central bank of Bangladesh. The farmers will be eligible for getting fresh agriculture loans without depositing any compromised amount after rescheduling such loans. The banks may reschedule the agriculture credits after disposal of the certificate cases through mutual agreements with the clients, it added. Such rescheduled facility will continue until December, 2019. Similar rescheduled policy on short-term agriculture loans was announced on February 23, 2015 that was continuing until December, 2015. "We've issued the policy in line with the bank's requirements to boost the agriculture production through providing financial support to the farmers," a senior central banker explained. It will also help creating employment opportunities across the country, the BB official added. "The farmers will get 'good price' of their products following the policy," another central banker told the FE. The BB's latest move came against the backdrop of falling trend in the disbursement of farm credit during the July-October period of the current fiscal year (FY). Meanwhile, agriculture loans disbursement dropped by nearly 14 per cent or Tk 8.53 billion in the four months of the FY 2018-19, despite the central bank's close monitoring. Disbursement of farm credit came down to Tk 53.52 billion during the period under review from Tk 62.05 billion in the same period of the previous fiscal, the BB data showed. Of the Tk 53.52 billion, eight public banks disbursed Tk 26.08 billion, and the remaining Tk 27.44 billion was disbursed by the private commercial banks (PCBs) and foreign commercial banks (FCBs). The recovery of farm loans, however, rose to Tk 65.56 billion during the July-October period of FY 19 from Tk 61.78 billion in the same period of the previous fiscal. "The BB's latest policy will help raise the recovery of such loan and also to keep the non-performing loans (NPLs) in agriculture sector stable," Md. Ali Hossain Prodhania, managing director of Bangladesh Krishi Bank (BKB), told the FE while explaining possible impact on the policy. The volume of classified loans of farmers increased by nearly 5.0 per cent or Tk 2.53 billion to Tk 53.96 billion during the July-October period of the FY 19 from Tk 51.43 billion in the same period last fiscal. Mr Prodhania also said disbursement of farm loan will pick up in the coming months that will also help achieve its target by the end of FY 19. Meanwhile, all scheduled banks have achieved 24.55 per cent of their FY 19 agricultural loan disbursement target, fixed at Tk 218 billion.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.