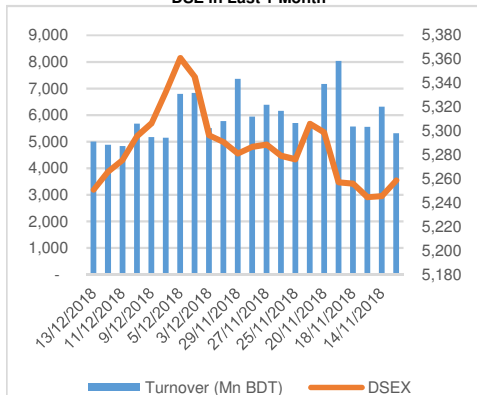


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	356	355	3.09	42,182
UPGDCL	293	290	2.09	666,701
OLYMPIC	221	216	1.73	397,148
ICB	114	113	0.87	28,819
BRACBANK	72	72	0.53	687,053
Negative impact				
BATBC	3,399	3,471	(7.12)	623
GLAXOSMITH	1,434	1,506	(1.41)	3,532
BANKASIA	17	18	(0.91)	1,435,600
RECKITT BEN	2,287	2,390	(0.80)	9,057
BERGERPBL	1,344	1,353	(0.73)	12,655

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	247	237	951,311
UPGDCL	295	195	666,701
JMISMDL	252	143	542,703
WATACHEM	499	111	218,578
MEGHNALIFE	77	107	1,354,185
AL-HAJTEX	88	99	1,060,837
NTC	892	98	105,342
RUPALILIFE	85	92	1,045,793
OLYMPIC	220	87	397,148
IFADAUTOS	108	77	715,456

Market Statistics

Market Cap (In Mn BDT)	3,798,227
Total Volume (In Mn BDT)	4,997
DSEX	5,251
DSES	1,207
DS-30	1,844
Market P/E	15

Today % Change

NASDAQ	2.52%
HANG SENG	-0.28%
BSE-SENSEX	-0.30%
	0.05%

World Markets

Indices	% Change
7,098	0.95%
26,524	1.29%
35,930	0.42%

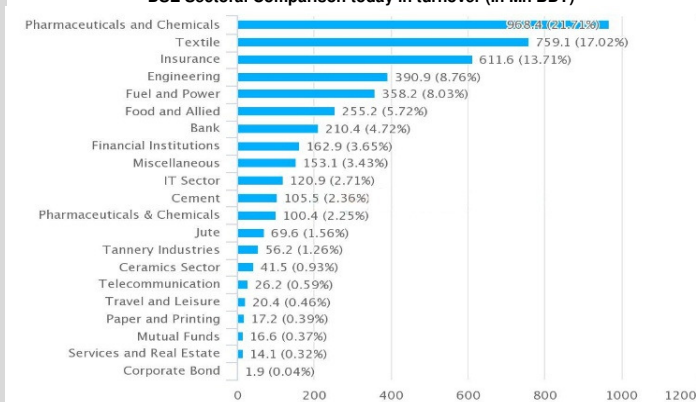
Exchange Rates

Currency	Rates
USD	83.86
GBP	106.13
EUR	95.41

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.28% with 2.52% growth in total turnover. SOURPHARMA, UPGDCL, JMISMDL, WATACHEM, MEGHNALIFE stocks dominated today's market turnover. However, PARAMOUNT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 183 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

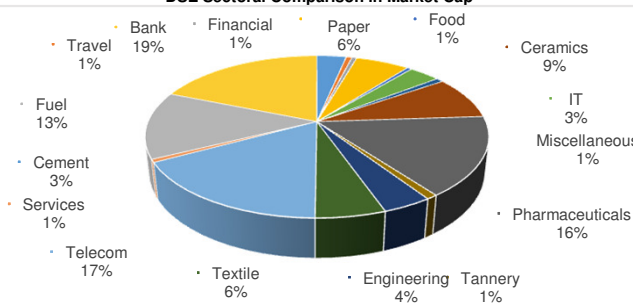


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	44
Travel	23
Financial	22
Paper	21
Food	20
IT	20
Miscellaneous	20
Ceramics	18
Pharmaceuticals	17
Tannery	15
Engineering	15
Textile	14
Telecom	14
Services	13
Fuel	10
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

APEXANTARY

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BENGALWTL

Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from December 17, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

EHL

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

TOSRIFA

Sale Confirmation of a Director

Mrs. Lyra Rizwana Hassan, one of the Directors of the Company, has further reported that she has completed her sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.11.2018.

Other News Today

Top bankers deplore negative campaign against banks – Source: The Financial Express

Top bankers have called for 'constructive' criticism of the banking sector, saying that their confidence level gets weakened if negative issues are highlighted. The appeal came at a 'meet the press' programme, held at a city hotel on Wednesday. The Association of Bankers Bangladesh (ABB) organised the programme to highlight the current scenario of the financial sector in Bangladesh. The programme was organised, days after the recent Centre for Policy Dialogue (CPD) discussion that voiced concerns over scams in the banking sector. At the discussion, the CPD said the country lost Tk 225.02 billion during the last 10 years to scams, irregularities and heists. "We've arranged the programme to highlight the development of the country's banking sector," Ali Reza Iftikhar, managing director (MD) and chief executive officer (CEO) of Eastern Bank Limited, told reporters. Only partial information on the banking sector is now being published, he claimed. Syed Mahbubur Rahman, chairman of the ABB, sought judicial support immediately to whittle down the amount of classified loans in the country's banking system. "We want to move forward despite the problems," Anis A Khan, MD and CEO of Mutual Trust Bank Limited, said while explaining the ongoing situation in the country's banking sector. Mr. Khan, a former chairman of the ABB, said the banks are working for the people by launching different products while providing services. "We lose our inspirations if negative issues are highlighted continuously," the senior banker added. M. Shah Alam Sarwar, MD and CEO of IFIC Bank Limited, said the name of Bangladesh is now identified as an economic development model, after China. "Each economic indicator has improved significantly in the recent years." Obayed Ullah Al Masud, MD and CEO of Sonali Bank Limited, said loans contribute to the development of the society. "Banks have contributed significantly to achieving 7.8 per cent GDP (gross domestic product) growth of the country," Sonali CEO said, adding the bankers work silently for development of the country. Mohammad Shams-Ul Islam, MD and CEO of Agrani Bank Limited, said Bangladesh is now a role model in the world but negative issues push up the cost of doing business. "We've already provided US \$1.0 billion for the construction of the Padma Bridge," he noted. "We make impossible possible." Abul Kashem Md. Shirin, MD and CEO of Dutch-Bangla Bank Limited, Bangladesh has already been able to develop its payment system significantly using modern technologies. Ali Hossain Prodhania, MD of the state-owned Bangladesh Krishi Bank (BKB), said the country's banking sector is now established on a solid foundation.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.