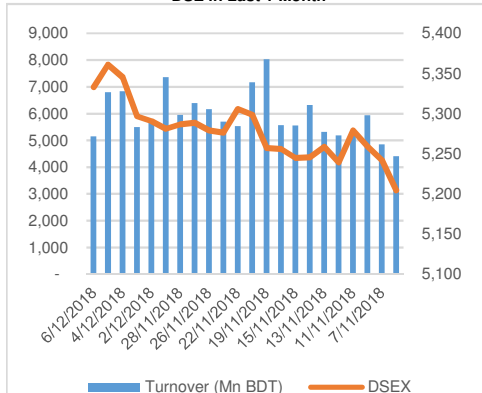


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	363	361	4.67	106,664
UPGDCL	292	286	4.01	437,751
GLAXOSMITH	1,646	1,549	1.92	43,570
NATLIFEINS	175	168	1.17	124,146
RECKITT BEN	2,208	2,103	0.82	5,419
Negative impact				
SOURPHARM	254	257	(4.61)	305,867
LHBL	43	44	(2.29)	520,734
BRACBANK	76	77	(1.94)	614,134
OLYMPIC	209	212	(1.02)	117,034
BERGERPBL	1,321	1,333	(0.95)	16,758

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
DSSL	26	196	7,581,399
SAIHAMCOT	28	187	6,734,995
MLDYEING	47	157	3,534,492
UPGDCL	294	127	437,751
INTECH	58	125	2,182,491
BBSCABLES	97	119	1,204,771
SHEPHERD	41	106	2,506,487
SONALIANSH	731	95	131,030
WMSHIPYARD	22	89	4,047,107
IBP	42	88	2,106,997

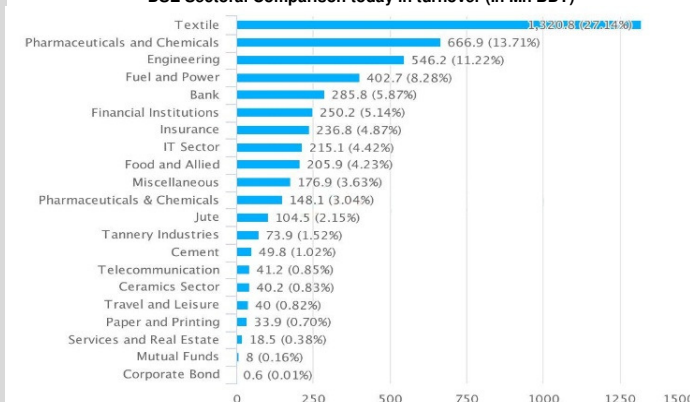
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,836,252	-0.14%
Total Volume (In Mn BDT)	5,140	-24.36%
DSEX	5,333	-0.53%
DSES	1,224	-0.57%
DS-30	1,862	-0.53%
Market P/E	15	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.53% with 24.36% decline in total turnover. DSSL, SAIHAMCOT, MLDYEING, UPGDCL, INTECH stocks dominated today's market turnover. However, PRIMELIFE was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 202 issues declined out of 343 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

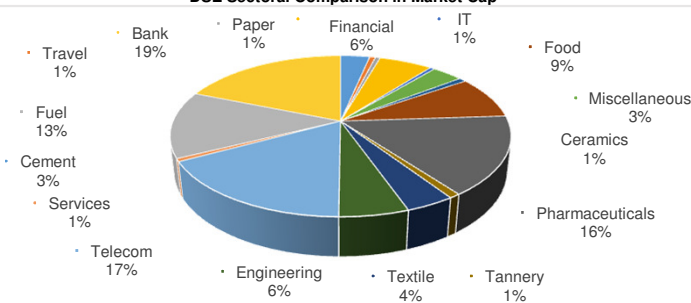


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	23
Paper	22
Financial	22
IT	20
Miscellaneous	20
Ceramics	19
Food	19
Pharmaceuticals	17
Tannery	15
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	10
Bank	10

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BPML

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

STYLECRAFT

Declaration of share transfer by a Director

Mr. Sharif Almas Rahman, one of the Directors of the Company, has expressed his intention to transfer 20,000 shares out of his total holding of 1,08,110 shares of the Company to his wife Mrs. Nassarrah Rahman Lopa, by way of gift, outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

QUASEMIND

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A1" along with a stable outlook based on audited financial statements up to June 30, 2018; bank

BDFINANCE

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the initial rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financials up to December 31, 2017 and other relevant qualitative along with quantitative information available up to the date of rating.

Other News Today

NPLs soar 34pc to reach record high at Tk 993.7b - Source: The Financial Express

The amount of classified loans in the country's banking sector reached an all-time high of nearly Tk 1.0 trillion in September ahead of the upcoming national election. The volume of non-performing loans (NPLs) jumped by nearly 34 per cent or Tk 250.67 billion to Tk 993.70 billion as on September 30, from Tk 743.03 billion as on December 31, 2017 despite close monitoring of the central bank. The amount of classified loans was Tk 803.07 billion a year before. Former Governor of Bangladesh Bank (BB) Salehuddin Ahmed opined that the next government should address the issue with top priority to continue the country's ongoing economic activities. "Entire economy may face a negative impact, if the country's banking sector is in trouble," Dr. Ahmed told the FE while explaining the possible impacts of such a huge volume of NPLs. However, the amount of NPLs increased by more than 11 per cent or Tk 100.30 billion to Tk 993.70 billion during the third quarter (Q3) of this calendar year, from Tk 893.40 billion in the preceding quarter (Q2), according to BB's latest statistics. The share of classified loans also rose to 11.45 per cent of the total outstanding loans during the period under review from 9.31 per cent nine months ago. Senior bankers as well as the central bankers said the amount of classified loans in the banking system has increased during the period under review, as some borrowers did not make repayment of installments against their rescheduled loans. The central bank cleared proposals of 11 business groups for restructuring their large loans amounting to around Tk 153.26 billion. Senior bankers as well as the central bankers said the amount of classified loans in the banking system has increased during the period under review, as some borrowers did not make repayment of installments against their rescheduled loans. They also said a portion of restructured large loans has already turned into classified ones that also pushed up the overall volume of NPLs in the banking system. The central bank cleared proposals of 11 business groups for restructuring their large loans amounting to around Tk 153.26 billion. A total of 22 commercial banks had earlier forwarded the proposals to BB for approving the loan restructuring on behalf of their clients. "We expect that the volume of NPLs will decrease in the final quarter of this calendar year," BB executive director and spokesperson Md. Serajul Islam told the FE.

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