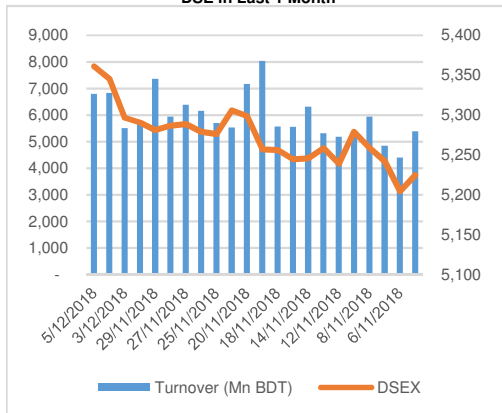


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BRACBANK	77	75	4.05	2,803,590
GLAXOSMITH	1,549	1,458	1.80	43,140
BBSCABLES	98	92	1.22	1,795,320
SIBL	15	14	1.20	1,242,090
CITYBANK	32	31	0.95	1,220,800
	Negative impact			
	LTP	YCP	IND.CHG	
GP	361	362	(3.55)	171,175
SQURPHARM	257	260	(3.03)	371,605
LHBL	44	45	(2.48)	806,734
BXPHERMA	79	80	(0.73)	53,055
BEXIMCO	22	23	(0.55)	1,909,430

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
DSSL	27	333	12,703,017
WMSHIPYARD	22	226	10,402,855
BRACBANK	77	217	2,803,593
PTL	69	201	2,941,882
BBSCABLES	97	173	1,795,324
SAIHAMCOT	28	169	6,211,633
MLDYING	47	158	3,300,102
UPGDCL	284	126	441,630
ADVENT	48	124	2,575,267
KPCL	62	123	1,957,013

Market Statistics

Market Cap (In Mn BDT)	3,841,499
Total Volume (In Mn BDT)	6,796
DSEX	5,361
DSES	1,231
DS-30	1,872
Market P/E	15

Today % Change

Indices	0.02%
NASDAQ	-0.57%
HANG SENG	0.29%
BSE-SENSEX	-0.30%
	0.11%

World Markets

Indices	% Change
NASDAQ	-0.57%
HANG SENG	0.29%
BSE-SENSEX	-0.30%

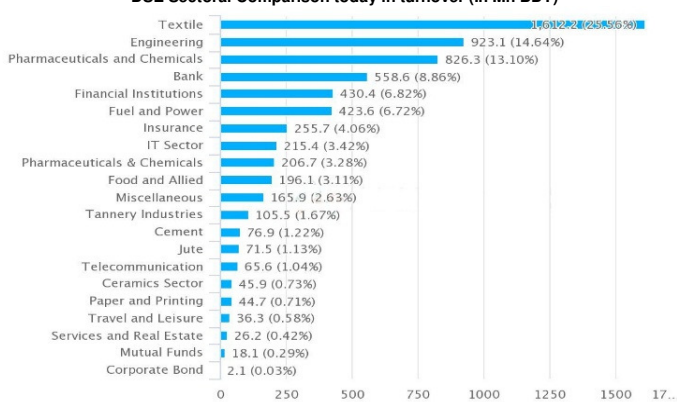
Exchange Rates

Currency	Rates
USD	83.95
GBP	106.93
EUR	95.19

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.29% with 0.57% decline in total turnover. DSSL, WMSHIPYARD, BRACBANK, PTL, BBSCABLES stocks dominated today's market turnover. However, RNSPIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 176 issues advanced out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



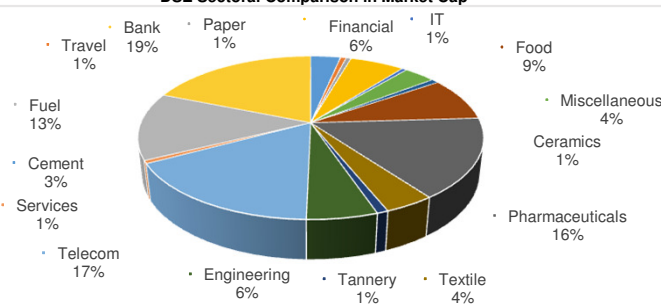
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	23
Paper	23
Financial	22
IT	20
Miscellaneous	20
Ceramics	19
Food	19
Pharmaceuticals	17
Textile	16
Tannery	16
Engineering	15
Telecom	14
Services	13
Fuel	10
Bank	10

Average

15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

USMANIAGL

Change of AGM Date

The Company has further informed that due to unavoidable circumstances, the 32nd AGM will now be held on December 21, 2018 instead of earlier declared date December 14, 2018. Other information of the earlier disclosure will remain unchanged.

DSSL

Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 23,00,000 shares (Bonus Shares) out of his total holding of 3,35,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SKTRIMS

To invest 30% shares of Shahjalal Asset Management Limited

The Company has informed that the Board of Directors of the Company has decided to invest 30% shares (i.e. amounting to taka 1,50,00,000.00) of Shahjalal Asset Management Limited. The application for approving the Asset Management Company will be submitted within short time subject to approval from BSEC.

DHAKAINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of its audited financials up to December 31, 2017; un-audited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Export earnings grow 17.24pc in first five months of FY19 - Source: The Financial Express

Export earnings from the country's merchandise shipments during the first five months of the current fiscal year (FY) stood at \$17.07 billion, marking a 17.24 per cent growth over the corresponding period of the last fiscal, according to official data. The exports fetched \$14.56 billion during the July-November period of the FY 2017-18. The export performance was 12.07 per cent higher than the target set for this period, data showed. The single month earnings in November last grew by 11.94 per cent to \$3.42 billion from \$3.05 billion in 2017, according to the Export Promotion Bureau (EPB) data released on Wednesday. The November performance also surpassed the target set for the month by 10.10 per cent. Earnings from export of readymade garments (RMG) during the July-November of the current fiscal grew by 18.59 per cent to \$14.18 billion from \$11.96 billion in the corresponding period of last fiscal, according to EPB data. The earnings also surpassed the target by 11.09 per cent. The country earned \$7.30 billion from knitwear exports during the period. It marked a growth of 17.0 per cent compared to \$6.24 billion in the corresponding period of last fiscal. Export of woven garments in the first four months of FY'19 grew by 20.33 per cent to \$6.88 billion, from \$5.71 billion in the same period of last fiscal. The EPB data showed that earnings from home textile export witnessed an increase of 2.92 per cent to \$340.7 million from \$331.04 million. Earnings from home textile, however, fell short of the target by 7.22 per cent during the July-November period of FY'19. Jute and jute goods earnings in July-November in the current fiscal continued the declining trend. The sector earnings fell by 22.09 per cent to \$351.5 million, from \$451.15 million in the same period of the last fiscal year. The country earned \$434.7 million from leather and leather product exports in the first five months of FY 19, marking a 16.11 per cent negative growth during the period. Earnings from leather footwear grew 4.54 per cent to \$264.28 million in the July-November period. Frozen and live fish exports in the first five months of the current fiscal witnessed a negative growth of 6.57 per cent to \$254.51 million during the same period of the current fiscal, according to data.

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