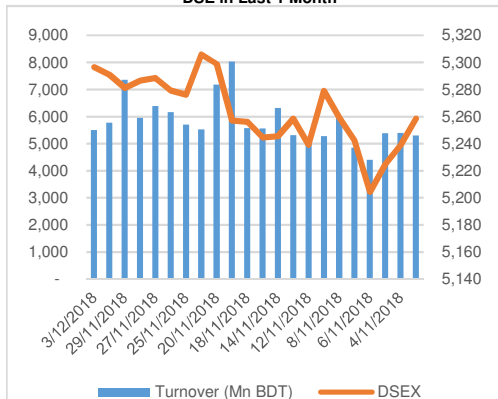


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,309	3,291	1.71	386
KEYACOSMET	8	7	1.15	13,741,000
BEXIMCO	23	22	1.09	2,825,760
GLAXOSMITH	1,372	1,324	0.95	8,767
BXPHARMA	81	79	0.80	247,428
Negative impact				
UPGDCL	287	293	(4.18)	210,902
BERGERPBL	1,327	1,358	(2.35)	22,009
MPETROLEU	188	199	(2.05)	115,101
SOURPHARM	260	261	(1.69)	404,394
OLYMPIC	211	215	(1.37)	71,741

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PTL	68	188	2,818,452
ADVENT	48	187	3,999,466
IBP	44	142	3,448,428
KPCL	64	130	2,022,448
KTL	33	129	3,968,264
NHFL	47	109	2,322,544
KEYACOSMET	8	108	13,740,986
SOURPHARMA	260	105	404,394
MLDYING	54	105	1,915,747
SILVAPHL	37	103	2,831,410

Market Statistics

Market Cap (In Mn BDT)	3,817,868
Total Volume (In Mn BDT)	5,499
DSEX	5,297
DSES	1,225
DS-30	1,856
Market P/E	15

Today % Change

Market Cap (In Mn BDT)	3,817,868	0.01%
Total Volume (In Mn BDT)	5,499	-4.63%
DSEX	5,297	0.11%
DSES	1,225	-0.08%
DS-30	1,856	0.03%
Market P/E	15	

World Markets

Indices	% Change
NASDAQ	0.79%
HANG SENG	2.55%
BSE-SENSEX	0.13%

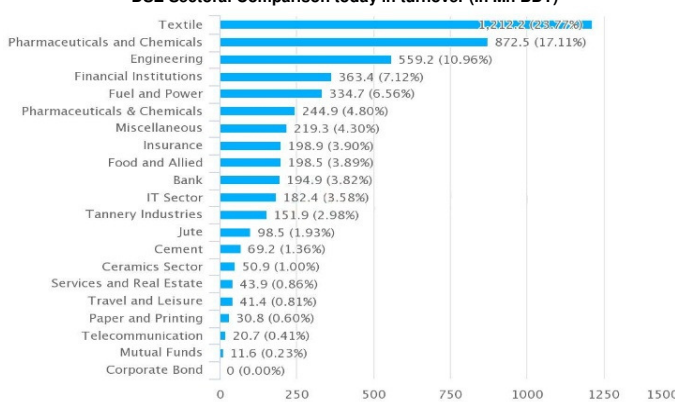
Exchange Rates

Currency	Rates
USD	84.16
GBP	107.27
EUR	95.48

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11% with 4.637% decline in total turnover. PTL, ADVENT, IBP, KPCL, KTL stocks dominated today's market turnover. However, IBP was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode throughout the day resulting in 176 issues advanced out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



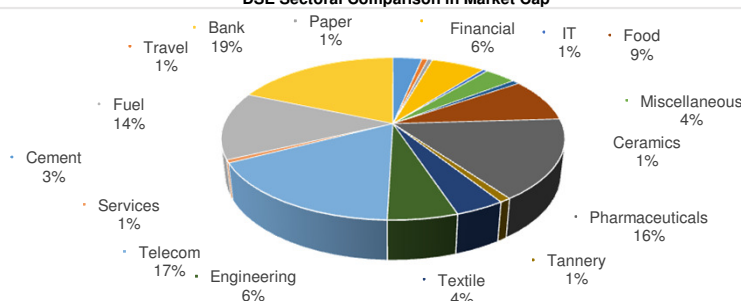
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	23
Paper	22
Financial	22
IT	21
Miscellaneous	20
Ceramics	19
Food	19
Pharmaceuticals	17
Tannery	16
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average

15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ALLTEX

EGM to insert two object clauses in the Memorandum of Association

The Company has informed that the Board of Directors has decided to hold an EGM on December 27, 2018 at 11:45 AM in the Registered Office and Factory Premises of the Company at Alltex Industrial Park, Ariabo, Barpa, Rupgonj, Narayanganj to adopt special resolution to insert two objects as Clause 32 and 33 in the Memorandum of Association of the Company. Record Date: December 24, 2018. The objects of the 2 clauses would be as follows: "32. to carry on the business as manufacturers, exporters, distributors and dealers of footwear of all types and styles including men's/ladies/children shoes, sandals, boots, trainers, sports shoes, formal shoes, bags, belts and other products made of leather, non-leather, fabric, synthetic, plastics with oils, paints, chemicals, waterproof appliances and any preparations and solutions. And 33. To act as promoter, sponsor or entrepreneur and to carry on and execute all kinds of business undertakings, investments, financial, commercial, mercantile, trading and other operations by forming new companies or investing in new ones." The above insertion of Clause 32 and 33 in the Memorandum of Association of the Company is subject to approval of shareholders and the regulatory authorities.

SAIFPOWER

Decision to invest in a Subsidiary Company

The Company has informed that the Board of Directors of the Company has taken decision to invest in Saif Port Holdings Limited (SPHL) where SPHL will carry on all or any business of all Engineering works in the field of Civil, Mechanical, Electrical, Chemical and meteorological engineering constructor along with consultation and performing undertaking to execute contracts to design, plan and control, construction of any buildings, road, bridges, railways of different project of BPDB, DESA, WASA, DPDC, DESCO to construct waterways, dock yards, sea port, land port, river port, airport, any type of port related works and operation etc. The initial investment in this regard would be Tk. 3.25 Crore only and in this investment Saif Powertec Limited will be the Parent Company and Saif Port Holdings Limited (SPHL) will be subsidiary company by holding 65% stake in the subsidiary.

ECABLES

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of 31st and 32nd AGM: 26.01.2019 (as per Court Order), Time: 11:00 AM and 3:30 PM respectively, Venue: Factory Premises of the Company, Patenga, Chittagong. Record Date: 24.12.2018. The Company has also reported EPS of Tk. (0.15), NAV per share of Tk. 30.47 and NOCFPS of Tk. 2.19 for the year ended on June 30, 2018 as against Tk. 1.19, Tk. 30.61 and Tk. 1.89 respectively for the year ended on June 30, 2017.

Other News Today

Remittance drops in November - Source: The Financial Express

The flow of inward remittance fell slightly in November over that of the previous month despite the depreciating mode of taka against dollar in recent months. The money sent home by Bangladeshis working abroad amounted to \$1.18 billion in November 2018, down by \$61 million from the October level, according to central bank officials. Remittances stood at \$1.24 billion last October. It was \$1.21 billion in November 2017. On the other hand, remittance inflows rose by 9.67 per cent to \$6.29 billion during the July-November period of fiscal year (FY) 2018-19. It was \$5.73 billion in the same period of the previous fiscal. "We expect that the inflow of remittance may pick up this month ahead of the general election," a senior official of the Bangladesh Bank (BB) told the FE. The BB earlier took a series of measures to encourage Bangladeshi expatriates to send their hard-earned money through formal banking channel instead of illegal "hundi" system to help boost the country's foreign exchange reserve.

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