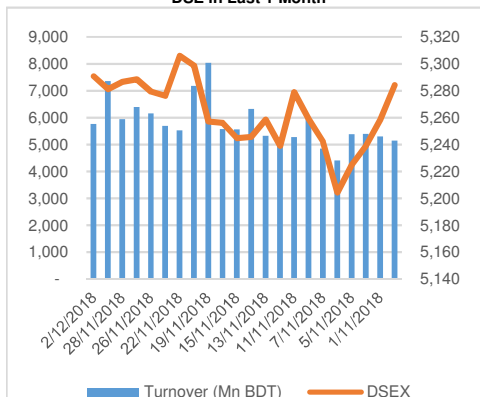


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	293	289	2.35	673,477
BBSCABLES	94	86	1.80	1,157,700
LHBL	42	41	1.71	486,219
KPCL	64	61	1.42	2,145,120
AMANFEED	51	48	0.55	535,882
Negative impact				
GP	360	363	(5.07)	60,283
SQURPHARM	261	264	(2.53)	201,043
BATBC	3,291	3,317	(2.50)	104
BERGERPBL	1,358	1,388	(2.24)	31,926
MARICO	1,181	1,214	(1.71)	2,523

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SKTRIMS	48	208	4,166,224
UPGDCL	295	194	673,477
SAIHAMCOT	26	175	6,513,080
KTL	33	158	4,714,932
ADVENT	46	144	3,126,861
VFSTDL	59	137	2,308,137
KPCL	64	136	2,145,115
FORTUNE	34	131	3,812,728
SHEPHERD	42	124	2,894,235
PDL	18	124	6,852,039

## Market Statistics

Market Cap (In Mn BDT)	3,817,668	% Change	0.00%
Total Volume (In Mn BDT)	5,765	% Change	-21.62%
DSEX	5,291	% Change	0.18%
DSES	1,226	% Change	0.23%
DS-30	1,855	% Change	-0.33%
Market P/E	15		

## Today

Market Cap (In Mn BDT)	3,817,668	% Change	0.00%
Total Volume (In Mn BDT)	5,765	% Change	-21.62%
DSEX	5,291	% Change	0.18%
DSES	1,226	% Change	0.23%
DS-30	1,855	% Change	-0.33%
Market P/E	15		

## World Markets

Indices	% Change
NASDAQ	7,331
HANG SENG	26,507
BSE-SENSEX	36,194

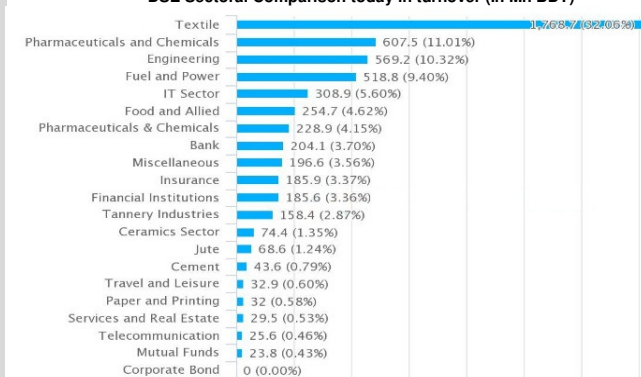
## Exchange Rates

Currency	Rates
USD	84.19
GBP	107.44
EUR	95.28

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.18% with 21.67% decline in total turnover. SKTRIMS, UPGDCL, SAIHAMCOT, KTL, ADVENT stocks dominated today's market turnover. However, OAL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 181 issues advanced out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

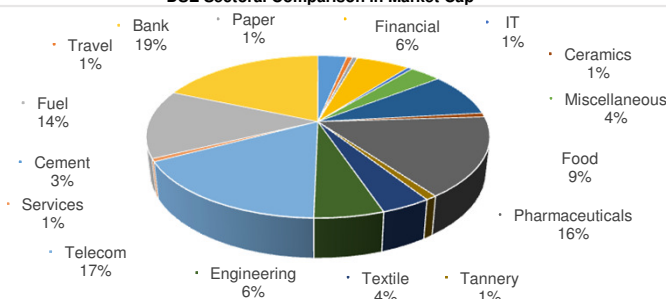


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	23
Paper	23
Financial	22
IT	21
Miscellaneous	20
Food	19
Ceramics	19
Pharmaceuticals	17
Tannery	16
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MONNOCERA

Decision to sell shares in Block Market instead of Public Market

Referring to the earlier declaration by Monno Welfare Foundation, corporate director of the Company, to sell 3,00,000 shares of Monno Ceramic Industries Ltd., (News disseminated on 27.11.2018); the Company has further informed that the Director mistakenly declared the shares to be sold in the Public market. Now the Director is willing to sell those shares in the Block Market.

### BBSCABLES

Signing Agreement regarding confirmation of sales contract

Referring to their earlier news disseminated on 24.10.2018 regarding receiving Notification of Award (NOA) from BPDB by BBS Cables Limited, the Company has further informed that they have ink signed an agreement on November 29, 2018 under Project Director, Power Distribution System Development Project, Mymensingh Zone. The supply of AAC WASP Insulated Conductor-6,745-Km for total amount of Tk. 59,28,85,500.00 only. The goods will have to be delivered within 210 days from the date of signing the contract.

### LHBL

Amalgamation of LHBL with HBL

The Company has informed that the Board of Directors has decided to make the amalgamation of the Company with its 100% subsidiary Holcim Cement (Bangladesh) Limited (HBL), whereby HBL will merge with the Company, and the Company shall be the surviving entity. The approval is subject to requisite approval of the banks and other creditors to the Company, approval of the Shareholders of the Company and finally, sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh. The company will provide updates to the regulatory authorities and shareholders, as and when required, in conformity with applicable laws.

## Other News Today

### No liquidity shortage in banking sector, says BB governor - Source: The Financial Express

Bangladesh Bank (BB) Governor Fazle Kabir has said the banking industry is now on stable footing as there is no liquidity shortage in this sector at this moment. "The banking industry in Bangladesh, at this stage, is on very stable footing; there is no liquidity problem. Rather, it (liquidity) is somewhat excessive now, and in the market, we brought that excess liquidity for the stability of the industry," he said. The central bank governor made the remarks while speaking at the 'Graduation Ceremony for Certified Expert Bankers' organised by the Bangladesh Institute of Bank Management (BIBM) at its auditorium in the city on Thursday night. Chaired by BIBM director general Dr Toufic Ahmad Choudhury, the event was also addressed by Association of Bankers, Bangladesh (ABB) general secretary Md Arfan Ali, BIBM certification programme director and coordinator Dr Shah Md Ahsan Habib, and Moody's Analytics executive director Ari Lehavi. About non performing loans (NPLs) in the banking sector, BB Governor Fazle Kabir said, "There may be a little bit concern about some NPLs, but these aren't that problematic for the banks as the country's economy has been trebled since 2009." He noted that the size of the country's economy was only US\$ 80 to \$90 billion in 2009 that reached over \$280 billion while export has become double and foreign exchange reserve also trebles in the meantime. Still, there is enough room for improvements in governance of the banking sector which is a part of spontaneous culture, said Mr Kabir, also the chairman of BIBM governing board. Addressing the certified expert bankers at the programme, he said the certification courses dealing with specific banking issues will help capacity building of bankers and their respective banks. At the event, the BIBM awarded certificates to graduates of courses, including Certified Expert in Risk Management (CERM), Certified Expert in Credit Management (CECM), and Certified Expert in Trade Services (CETS). It also launched two new courses for the bankers at the programme -- Certified Expert in E-Banking (CEEB) and Certified Expert in Anti-Money Laundering and Financial Crime (CEAF).

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