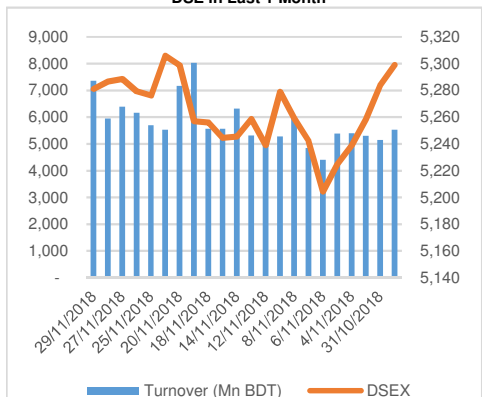


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	264	258	6.47	777,155
RENATA	1,142	1,123	2.15	15,768
BXPBARMA	79	77	1.38	160,140
EBL	35	34	0.84	183,040
SAIHAMTEX	65	59	0.77	7,358,960

Negative impact				
UPGDCL	289	307	(11.49)	1,010,960
GP	363	367	(10.32)	124,898
BATBC	3,317	3,357	(3.95)	141
MARICO	1,214	1,287	(3.75)	7,355
KPCL	61	64	(1.59)	3,890,830

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SAIHAMTEX	64	477	7,358,963
UPGDCL	286	298	1,010,958
KPCL	62	245	3,890,829
ADVENT	43	234	5,751,248
SQURPHARMA	264	204	777,155
PTL	65	190	2,932,952
VFSTDL	61	178	3,040,107
KTL	33	175	5,463,516
SKTRIMS	51	168	3,286,660
QUEENSOUTH	49	167	3,485,056

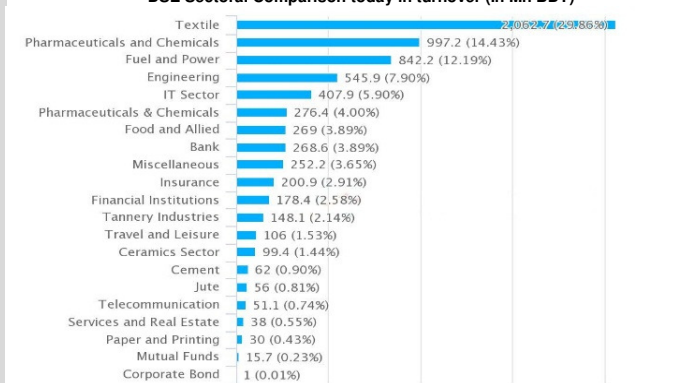
## Market Statistics

Market Cap (In Mn BDT)	3,817,824	% Change	-0.50%
Total Volume (In Mn BDT)	7,356	% Change	23.77%
DSEX	5,281	% Change	-0.10%
DSES	1,223	% Change	0.05%
DS-30	1,862	% Change	0.05%
Market P/E	15		

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.10% with 23.77% growth in total turnover. SAIHAMTEX, UPGDCL, KPCL, ADVENT, SQURPHARMA stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 182 issues declined out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

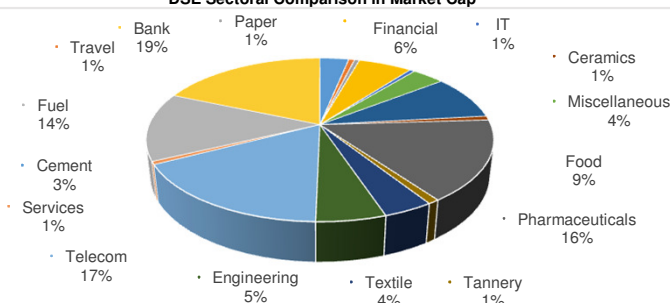


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Travel	23
Paper	22
Financial	22
IT	21
Miscellaneous	20
Food	19
Ceramics	19
Pharmaceuticals	17
Tannery	15
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	10
Bank	9

Average 15

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

- GLAXOSMITH**  
Appointment of Managing Director  
The Company has informed that the Board of Directors has appointed Mr. Prashant Pandey as the Managing Director of the Company with effect from December 01, 2018.
- PENINSULA**  
Buy Declaration of a Director  
(Correction News): Mr. Mahboob-Ur-Rahman, one of the Directors of the Company, has expressed his intention to buy 5,00,000 shares of the company at prevailing market price (in the Public Market) through Stock Exchanges within next 30 working days.
- TRUSTBANK**  
Board Decision to Purchase Land  
The Company has informed that the Board of Directors has decided to purchase a land of 27.26 katha for its Head Office along with Training Academy and a branch located at Jolshiri Abason, Rupganj, Narayanganj at an estimated cost of Tk. 34,43,50,000.00 only including registration cost, VAT, Tax as per Govt. Rules, subject to prior approval of Bangladesh Bank.
- TALLUSPIN**  
Dividend Declaration  
The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 28.12.2018, Time: 11:00 AM, Venue: Factory Premises of Bangas Limited at Doulatdiar, Chuadanga. Record Date: 20.12.2018. The Company has also reported EPS of Tk. (1.13), NAV per share of Tk. 11.97 and NOCFPS of Tk. (0.94) for the year ended on June 30, 2018 as against Tk. (1.12), Tk. 13.10 and Tk. (0.48) respectively for the same period of the previous year.
- MEGHNALIFE**  
Credit Rating Result  
Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance Rating of the Company as "AA3" in the long term along with Stable outlook based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Other News Today

### Europe-based rights groups call for Accord continuation - Source: The Financial Express

Several Europe-based organisations involved in ethical garment trade have urged the government for taking necessary measures in addressing the challenges over the continuation of the Accord in the country. On November 26, the Dutch Agreement on Sustainable Garments and Textile jointly with Fair Wear Foundation, Fair Labour Association, Ethical Trading Initiative, Ethical Trading Initiative Norway, Danish Ethical Trading Initiative and Amfori sent a letter to the Prime Minister to address the situation of the Bangladesh Accord. There is a court order that asks the Accord to leave the country by November 30. The chiefs of the organisations, however, praised the joint steps taken by the government along with the Accord and the Alliance after the Rana Plaza building collapse. They said the collaborative work has transformed industry safety levels and gone a long way towards establishing the necessary conditions to prevent such a tragedy reoccurring. Further work is necessary in order to absorb the work of the Accord into the RCC and the cell needs to be provided with further opportunity and time to successfully develop, they said.

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