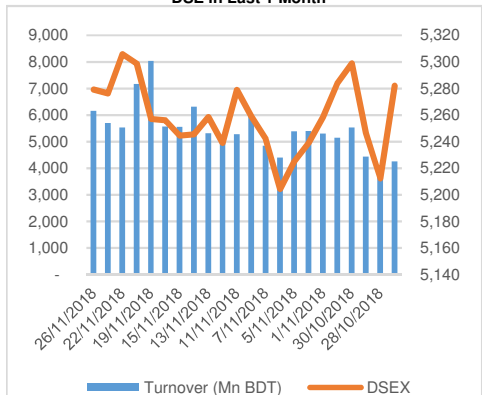


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BERGERPBL	1,369	1,289	6.10	91,230
UPGDCL	312	306	4.11	618,579
MARICO	1,273	1,198	3.85	14,647
RENATA	1,128	1,116	1.43	10,238
GLAXOSMITH	1,152	1,084	1.33	1,600

Negative impact				
BATBC	3,351	3,376	(2.42)	3,100
KPCL	66	68	(1.18)	2,352,720
SOURPHARM	275	275	(0.96)	553,995
ALARABANK	19	19	(0.68)	282,521
SPCL	90	93	(0.66)	473,363

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SAIHAMTEX	55	429	7,017,511
SHEPHERD	44	257	5,790,478
UPGDCL	310	193	618,579
BRACBANK	72	191	2,666,379
INTECH	63	181	2,832,952
KPCL	66	159	2,352,720
SOURPHARMA	276	152	553,995
PHARMAID	652	145	221,294
WMSHIPYARD	20	135	6,881,857
BERGERPBL	1,369	124	91,230

## Market Statistics

Market Cap (In Mn BDT)	3,827,759
Total Volume (In Mn BDT)	6,157
DSEX	5,279
DSES	1,224
DS-30	1,858
Market P/E	16

Today	% Change
3,827,759	0.30%
6,157	8.13%
5,279	0.06%
1,224	0.26%
1,858	0.12%
16	

## World Markets

Indices	% Change
NASDAQ	6,939 -0.48%
HANG SENG	26,376 1.73%
BSE-SENSEX	35,354 1.07%

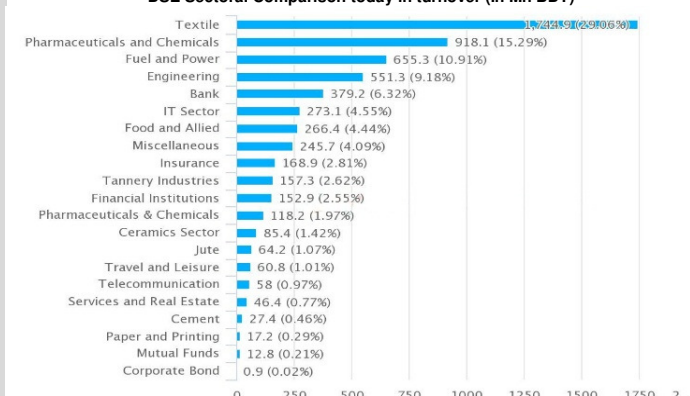
## Exchange Rates

Currency	Rates
USD	83.87
GBP	107.74
EUR	95.30

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06% with 8.13% growth in total turnover. SAIHAMTEX, SHEPHERD, UPGDCL, BRACBANK, INTECH stocks dominated today's market turnover. However, DSHGARME was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 128 issues advanced out of 332 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

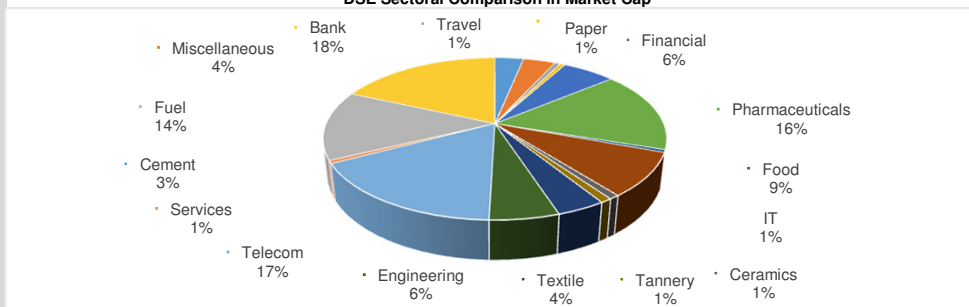


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	27
Travel	24
Paper	23
Financial	22
Pharmaceuticals	20
IT	20
Food	20
Ceramics	19
Tannery	16
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	12
Bank	9

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## ECABLES

Board meeting to consider audited accounts, declare dividend and AGM

The Company has further informed that a meeting of the Board of Directors will now be held on December 02, 2018 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018, to declare dividend and to take decision regarding holding of 31st AGM as per judgement of the Honorable Court.

## POWERGRID

Board decision to increase Authorized Capital of the Company

The Board of Directors of the Company has decided to increase the Authorized Capital of the Company from Tk. 1,000.00 crore to Tk. 10,000.00 crore by amending Memorandums of Association and Articles of Association as special resolutions in the general meeting of the shareholders.

## BDSERVICE

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 7:00 PM, Venue: InterContinental Dhaka. Record date: 13.12.2018. The Company has also reported EPS of Tk. (5.67), NAV per share of Tk. 0.42 and NOCFPS of Tk. 0.53 for the year ended on June 30, 2018 as against Tk. (5.04), Tk. 6.09 and Tk. 0.32 respectively for the same period of the previous year.

## Other News Today

## Governance failure major risk to doing business in BD - Source: The Financial Express

The failure of national governance becomes a major risk to doing business in Bangladesh and also in two other South Asian nations Nepal and Sri Lanka, according to a recent report released by the World Economic Forum (WEF). The report titled 'Regional Risks for Doing Business' highlights 10 major risks to doing business in these countries. "Political and economic concerns predominate among businesses in South Asia, with cyber-attacks also viewed as a concern," said the report. The risks were identified after the global forum carried out an executive opinion survey during January-June period of the year. The findings were later tabulated with top five risks to five countries in South Asia- Bangladesh, India, Nepal, Pakistan and Sri Lanka. By conducting the survey, the forum tries to look at the regional risks 'through the prism of the private sector'. National governance failure is an issue. "This sentiment corresponds with a particularly busy political period in the region," the report said. The national elections were held in Pakistan in July this year and Nepal in November and December last year. Another three are expected by the end of the year - in Bangladesh, Bhutan and the Maldives. "The election process is often viewed with anxiety in South Asia as it can be accompanied by violence, blockades and other forms of political tension," observed WEF report. "Elections can also be followed by periods of uncertainty." For Bangladesh, the 'energy price shock' is identified as top risk followed by national governance. Three other risks are: cyber-attacks, failure of regional and global governance and unemployment or underemployment. The failure of regional and global governance featured most prominently in Nepal and Bangladesh. Refugee and migration issues may be one driver of this, with approximately 700,000 people - mostly Rohingya - having fled from Myanmar to Bangladesh over the past year, noted the WEF report. "In addition, India-Pakistan tensions remained ongoing in 2017, and there have been no bilateral talks between the two countries since 2015," it added. The report said Bangladesh, Nepal and Pakistan are susceptible to cyber-attacks as "they continue to run on computers using Microsoft products that report malware encounters almost regularly." The region's vulnerabilities came under spotlight after Bangladesh Bank was hit by hackers who got away with one of the biggest heists in the history, robbing the country's central bank of more than \$80 million, said the report. Private sector decision-makers in India and Pakistan, however, appeared more concerned by terrorist attack than national or regional governance failure. Businesses in these two countries also identified water crisis as one of the top-five risks, which is also identified as a top risk in Pakistan. The scope of this report, however, differs from the WEF flagship Global Risks Report, which presents a holistic assessment of the dangers facing the world. Regional report collects data from annual Executive Opinion Survey, which also provides input for the Global Competitiveness Report of the forum.

## MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.