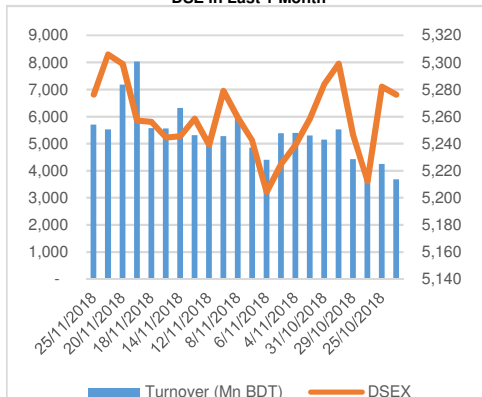


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,376	3,345	3.06	240
SPCL	93	86	1.92	589,934
LINDEBD	1,251	1,201	1.24	40,967
MARICO	1,198	1,175	1.19	2,056
BERGERPBL	1,289	1,274	1.08	32,897
Negative impact				
GP	362	364	(5.52)	130,643
SQURPHARM	275	278	(3.50)	298,136
ICB	114	115	(1.85)	48,589
KPCL	68	71	(1.56)	3,883,860
CITYBANK	31	31	(1.42)	673,325

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	67	269	3,883,860
INTECH	66	217	3,249,922
SKTRIMS	46	210	4,442,750
SAIHAMCOT	28	191	7,333,515
UPGDCL	310	176	583,145
WATACHEM	499	167	341,318
PTL	63	145	2,310,869
KTL	30	141	4,540,887
SHEPHERD	45	138	3,185,728
ITC	47	131	2,807,918

Market Statistics

Market Cap (In Mn BDT)	3,816,305
Total Volume (In Mn BDT)	5,695
DSEX	5,276
DSES	1,221
DS-30	1,855
Market P/E	15

Today % Change

NASDAQ	6,939	-0.36%
HANG SENG	25,928	3.04%
BSE-SENSEX	34,981	-0.56%
		-0.53%
		-0.72%

World Markets

Indices	% Change
NASDAQ	6,939
HANG SENG	25,928
BSE-SENSEX	34,981

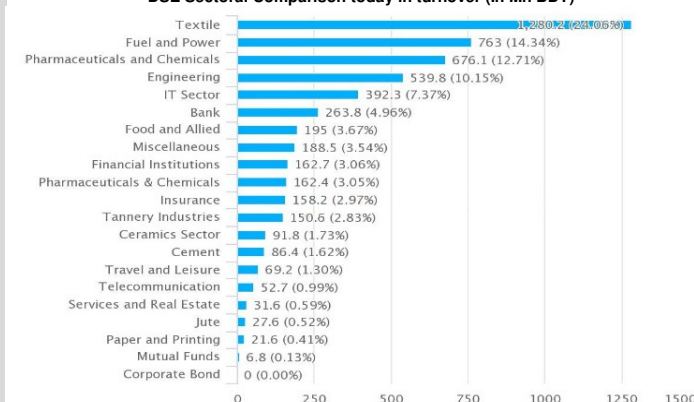
Exchange Rates

Currency	Rates
USD	83.99
GBP	107.69
EUR	95.23

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.56% with 3.04% growth in total turnover. KPCL, INTECH, SKTRIMS, SAIHAMCOT, UPGDCL stocks dominated today's market turnover. However, ISNLTD was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode through the day resulting in 184 issues declined out of 325 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

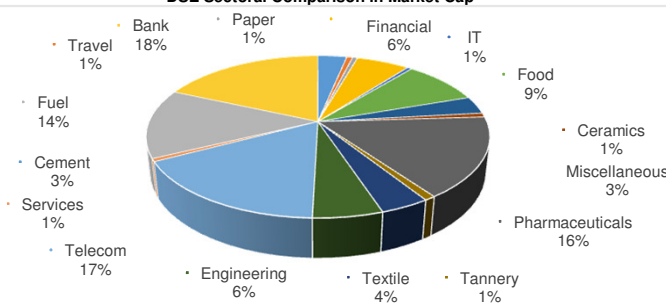


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel	24
Paper	23
Financial	22
IT	20
Food	20
Miscellaneous	20
Ceramics	20
Pharmaceuticals	17
Tannery	15
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BSC

Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from November 26, 2018 as the Company has approved 6% cash dividend for the year ended on June 30, 2018.

IDLC

Decision for issuance of Non-Convertible Zero Coupon Bonds

The Company has informed that the Board of Directors has decided to issue Non-Convertible Zero Coupon Bonds of Tk. 5.00 Billion (in Face Value) only (Denomination of Tk. 1.00 Million each with Tenor up to 5 years) through Private Placement, subject to the approval of Regulatory Authorities.

IFADAUTOS

Board Decision to Purchase Land

The Company has informed that the Board of Directors has decided to purchase 71.50 decimal land situated at Vhagdubra, Murail, Kahaloo, Bogra at a cost of Tk. 78,35,000.00 only including registration fees and other expenses for future expansion of the business.

AMCL(PRAN)

Dividend Declaration

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 9:30 AM, Venue: FUZI Trade Centre, Cha 87/C, Progoti Soroni, Uttar Badda, Dhaka-1212. Record Date: 13.12.2018. The Company has also reported EPS of Tk. 6.94, NAV per share of Tk. 75.39 and NOCFPS of Tk. 27.86 for the year ended on June 30, 2018 as against Tk. 6.87, Tk. 71.72 and Tk. 28.25 respectively for the same period of the previous year.

MITHUNKNIT

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 28.12.2018, Time: 11:45 AM, Venue: Factory Premises of Bangas Limited at Doulatdiar, Chuadanga. Record Date: 13.12.2018. The Company has also reported EPS of Tk. (2.24), NAV per share of Tk. 19.75 and NOCFPS of Tk. (0.69) for the year ended on June 30, 2018 as against Tk. (1.84), Tk. 21.99 and Tk. 1.92 respectively for the same period of the previous year.

Other News Today

FM expects 'breakthrough' in blue economy - Source: The Financial Express

Bangladesh can expect a 'breakthrough' in the field of blue economy through developing its capacity, said Foreign Minister. Foreign Minister AH Mahmood Ali told it to reporters at Sonargaon Hotel after the inaugural session of a seminar on Sunday. "We hope there'll be a breakthrough in this field, too," he said. Mr. Ali said though there are vast resources in the ocean very little is being utilised for lack of capacity, according to a UNB report. "So, we need science, technology, innovation and scientific community," the minister said adding that the government needs to work together. Responding to a question, he said blue economy is something new and it takes times to get benefits from any such new avenue. "We're marching ahead. Let's see. Private sector also needs to come forward." Asked about foreign election observers, Mahmood Ali said observers are coming and suggested the reporters to talk to the officials at the Election Commission about it. Earlier, he spoke at the seminar titled 'Blue Economy and EU Horizon 2020' as the chief guest. European Union Ambassador in Dhaka Renjse Teerink also spoke at the inaugural session while Secretary, Maritime Affairs Unit, Ministry of Foreign Affairs Read Admiral (retd) Md Khurshed Alam made a presentation on the topic. Horizon 2020 is the biggest EU Research and Innovation programme ever with nearly €80 billion of funding available over 7 years (2014 to 2020) in addition to the private investment that this money will attract. It promises more breakthroughs, discoveries and 'world-firsts' by taking great ideas from the lab to the market. The EU Ambassador laid emphasis on more participation and urged Bangladesh to take advantage of the fund for research in the field of the blue economy. She said the EU is ready to engage deeply with Bangladesh in this regard as Horizon 2020 offers many opportunities. "There's a lot of opportunity for Bangladesh. That's why we're helping..."

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