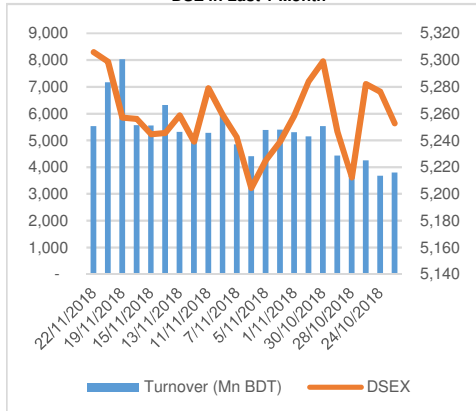


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	364	357	16.13	141,496
BERGERPBL	1,274	1,238	2.76	36,854
LINDEBD	1,201	1,131	1.75	19,700
BATBC	3,345	3,337	0.77	177
BATASHOE	1,117	1,087	0.68	3,833
Negative impact				
BRACBANK	71	72	(1.40)	1,866,290
BBSCABLES	95	99	(0.97)	767,423
ICB	115	116	(0.65)	41,693
BEXIMCO	23	24	(0.55)	1,033,310
EBL	34	35	(0.48)	45,723

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	308	321	1,049,593
SQURPHARMA	278	242	869,819
WATACHEM	469	226	498,159
INTECH	65	224	3,524,663
SAIHAMCOT	25	168	6,653,680
BRACBANK	71	135	1,866,288
KTL	32	135	4,158,887
SHEPHERD	42	115	2,678,327
PTL	61	110	1,824,132
SILVAPHL	35	99	2,742,919

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,830,015	0.19%
Total Volume (In Mn BDT)	5,526	-22.94%
DSEX	5,306	0.13%
DSES	1,228	0.52%
DS-30	1,869	0.01%
Market P/E	15	

World Markets

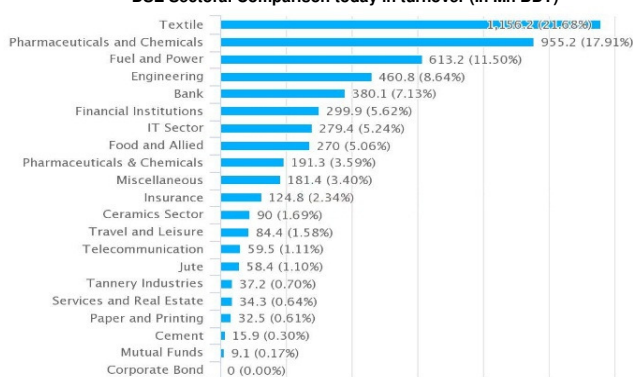
Indices	% Change	Currency	Rates
NASDAQ	0.92%	USD	83.45
HANG SENG	0.18%	GBP	107.46
BSE-SENSEX	-0.62%	EUR	95.31

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.13% with 22.94% decline in total turnover. UPGDCL, SQURPHARMA, WATACHEM, INTECH, SAIHAMCOT stocks dominated today's market turnover. However, SHURWID was today's best performer having the highest growth of 9.88% from YCP. DSEX reflected a bullish mode through the day resulting in 117 issues advanced out of 325 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

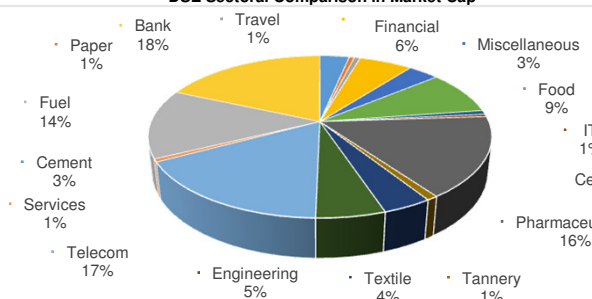


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Paper	24
Travel	24
Financial	22
Miscellaneous	20
Food	20
Ceramics	19
IT	19
Pharmaceuticals	18
Tannery	16
Textile	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STANCERAM

Date Change of AGM

The Company has further informed that due to unavoidable circumstances they will now hold their upcoming AGM on December 27, 2018 instead of December 29, 2018. Other information will remain unchanged.

BSCCL

Qualified Opinion

(Qualified Opinion): The auditor of the company has given the following "Qualified Opinion" in the audit report of the company prepared for the year ended on 30 June 2018. Basis for Qualified Opinion: Receivable from BTCL Tk. 995,396,622.00 appears to be doubtful of recovery in full but there against provision has been made only for Tk. 92,074,188.00.

BSEC NEWS

Enquiry Committee Formation for investigation as per BSEC Order

BSECNEWS: BSEC vide its Order No. BSEC/Surveillance/2018-912/49 dated November 20, 2018 has formed an enquiry committee to investigate into recent unusual movement of price and volume of shares of Northern Jute Manufacturing Company Limited, Information Services Network Ltd., Fine Foods Ltd. and Stylecraft Limited in the Stock Exchanges.

FUWANGCER

Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.16 for July-September 2018 as against Tk. 0.12 for July-September 2017; NOCFPS was Tk. 0.18 for July-September 2018 as against Tk. (0.17) for July-September 2017. NAV per share was Tk. 11.77 as on September 30, 2018 and Tk. 11.61 as on June 30, 2018.

Other News Today

Deposits with agent banking increase by 28pc - Source: The Financial Express

Deposit collection through the agent banking increased by 28 per cent or Tk 5.4672 billion in July to September quarter compared to the previous quarter of April to June in 2018. According to the quarterly data of July to September, 2018 of Bangladesh Bank (BB), deposit collection through the agent banking was Taka 25.7749 billion, which was Tk 20.1277 billion in the April-June period. In the July to September quarter, the number of agent banking accounts across the country also increased by 14.15 per cent or 251,000 compared to the previous quarter. The number of accounts with agents increased to 20,28,864 from 17,77,400 in the July-September period of 2018, reports BSS. In the July-September period, the number of agents increased to 3,902 from 3,588 in the April to June quarter and the number of bank agent outlets also increased to 5,791 from 5,351 in the same quarter. During the July-September period, official data show, Bangladeshi expatriates sent Tk 44.6394 crore through the agent banking channel, which was Tk 35.1422 in the April to June quarter. Islami Bank Bangladesh Limited (IBBL) Deputy Managing Director Abu Reza Mohd Yeahia said agent banking is moving fast across the country since the banks are providing all sorts of efforts to bring the grassroots people under the banking services. "Agent banking is providing banking services by engaging representatives under a valid agency agreement," he added. Terming the agent banking a great initiative of the central bank, he said generally a bank needs a number of staff and huge expenditure to operate a branch. "If one bank can run its activities through agents, it will be helpful for both the bank and the customers," he added. He said IBBL has also started agent banking as it is playing a role to take banking services to the doorsteps of the common people. "We have already received permission for 200 outlets. We have started services in 112 outlets," he added. The central bank launched agent banking in 2013 by giving license to Bank Asia. A total of 20 commercial banks have already taken licenses from Bangladesh Bank while 18 banks are running their activities across the country. The commercial 18 banks, which are currently running agent banking activities, are Dutch Bangla Bank, Bank Asia, Al-Arafah Islami Bank, Social Islami Bank, Modhumoti Bank, Mutual Trust Bank, NRB Commercial Bank, Standard Bank, Agrani Bank, First Security Islami Bank, Mid Land Bank, The City Bank, Islami Bank Bangladesh Limited, The Premier Bank, United Commercial Bank Limited, AB Bank, NRB Bank and Brac Bank.

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