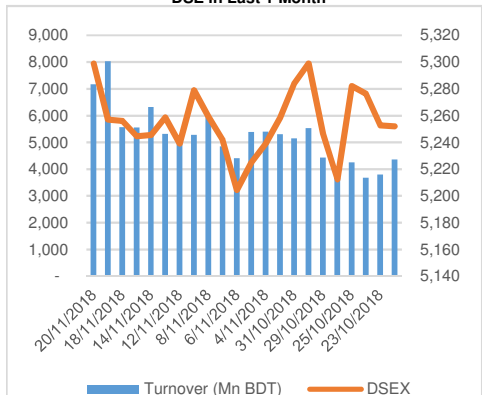


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	275	268	8.88	607,869
BRACBANK	72	69	5.06	5,208,560
CITYBANK	32	30	1.73	1,224,100
OLYMPIC	224	219	1.72	91,346
SHAHJABANK	29	28	1.38	522,030
Negative impact				
UPGDCL	315	327	(7.99)	804,656
GP	356	360	(7.69)	369,136
KPCL	78	86	(5.00)	6,739,610
RENATA	1,118	1,136	(2.01)	7,648
BATBC	3,337	3,349	(1.20)	37

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	78	527	6,739,607
BRACBANK	72	373	5,208,564
UPGDCL	315	257	804,656
SHEPHERD	44	247	5,661,250
SKTRIMS	50	182	3,617,054
SOURPHARMA	275	166	607,869
FORTUNE	36	148	4,050,767
PHARMAID	637	145	224,830
GP	356	131	369,136
SILVAPHL	36	125	3,536,044

Market Statistics

Market Cap (In Mn BDT)	3,822,936
Total Volume (In Mn BDT)	7,172
DSEX	5,299
DSES	1,221
DS-30	1,869
Market P/E	15

Today % Change

NASDAQ	7,028	-10.70%
HANG SENG	25,840	-2.02%
BSE-SENSEX	35,475	-0.84%

World Markets

Indices	% Change
USD	-3.03%
GBP	-2.02%
EUR	-0.84%

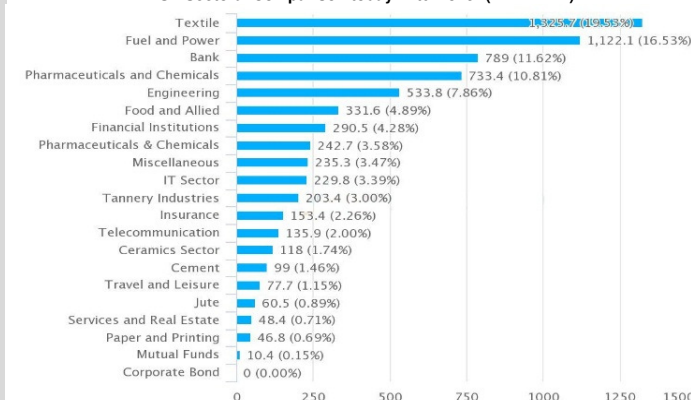
Exchange Rates

Currency	Rates
USD	83.39
GBP	107.12
EUR	95.22

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.79% with 10.70% decline in total turnover. KPCL, BRACBANK, UPGDCL, SHEPHERD, SKTRIMS stocks dominated today's market turnover. However, DSHGARME was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode through the day resulting in 159 issues advanced out of 323 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

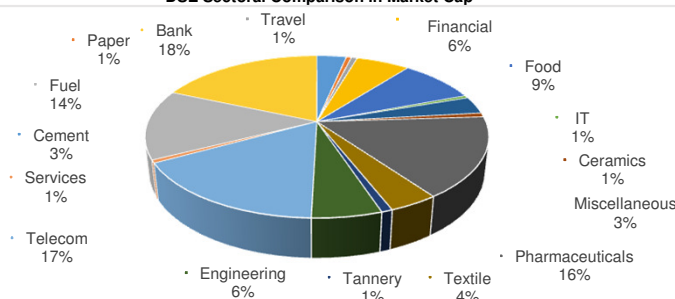


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Paper	24
Travel	24
Financial	22
Food	20
IT	19
Miscellaneous	19
Ceramics	19
Pharmaceuticals	17
Textile	15
Tannery	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IBNSINA

Decision to Purchase a Flat

The Company has informed that the Board of Directors has decided to purchase a flat of 2,223 square feet in "Navana Zahura Square", 28 Kazi Nazrul Islam Avenue, Bangla Motor, Dhaka-1000 with cost of Tk. 1,11,15,000.00 (only) excluding registration fees and other related cost.

FAMILYTEX

Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.023 for July-September 2018 as against Tk. 0.002 for July-September 2017; NOCFPS was Tk. 0.010 for July-September 2018 as against Tk. 0.04 for July-September 2017. NAV per share was Tk. 12.32 as on September 30, 2018 and Tk. 12.29 as on June 30, 2018.

KEYACOSMET

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 26.01.2019, Time: 11:00 AM. Venue: Register Office Factory Premises, Jarun, Konabari, Gazipur. Record Date: 12.12.2018. The Company has also reported EPS of Tk. 1.21, NAV per share of Tk. 14.02 and NOCFPS of Tk. (2.05) for the year ended on June 30, 2018 as against Tk. 2.01, Tk. 15.37 and Tk. (2.88) respectively for the same period of the previous year.

BATASHOE

Interim Dividend Declaration

The Board of Directors has declared 240% interim cash dividend considering the performance of the Company up to 3rd quarter 2018 results and the retained earnings up to December 31, 2017. Record date: 11.12.2018. The Company has also reported EPS of Tk. 61.51, NAV per share of Tk. 359.84 and NOCFPS of Tk. (10.81) for period ended on September 30, 2018 as against Tk. 56.71, Tk. 306.19 and Tk. 8.90 respectively for the same period of the previous year.

Other News Today

DSE, CSE end higher as bank shares surge - Source: The Financial Express

Stocks ended higher on Tuesday, after remaining flat in the past session, as investors showed their buying spree, particularly on financial issues. Market insiders said the institutional investors were active on sector-wise stocks, especially banking and financial institutions while some rebalanced their portfolios based on quarterly earnings results. The market opened on positive note and the upward trend continued till end of the session with no sign of reversal, finally DSEX ended more than 41 points higher. DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5,298, advancing 41.72 points or 0.79 per cent over the previous day. Two other indices—the DS30 index and the DSE Shariah Index (DSES)—also closed higher. The DS30 index, comprising blue chips, advanced 15.77 points to finish at 1,868 and the DSE Shariah Index rose 6.67 points to close at 1,221. Turnover, another important indicator of the market, stood at Tk 7.17 billion, which was 11 per cent lower than the previous day's turnover of Tk 8.03 billion. A total number of 162,624 trades were executed in the day's trading session with trading volume of 168.02 million securities. The market capitalisation of the DSE stood at Tk 3,823 billion on the day which was Tk 3,816 billion in the previous day. The gainers took a modest lead over the losers as out of 323 issues traded, 159 advanced, 124 declined and 40 issues remained unchanged on the DSE trading floor. Khulna Power Company topped the DSE turnover chart with 6.73 million shares worth Tk 527 million changing hands. The other turnover leaders were Brac Bank, United Power, Shepherd Industries and SK Trims Industries. Desh Garment was also the day's best performer, posting a gain of 9.95 per cent while Golden Harvest Agro Industries was the worst loser, losing 10.71 per cent following its price adjustment after record date. The port city bourse CSE ended higher with its CSE All Share Price Index – CASPI –advancing 106 points to settle at 16,244 and the Selective Categories Index - CSCX –gaining 69 points to finish at 9,851. The gainers beat losers as 112 issues closed higher, 96 ended lower and 33 remained unchanged on the CSE. The port city bourse traded 9.78 million shares and mutual fund units worth more than Tk 271 million in turnover.

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