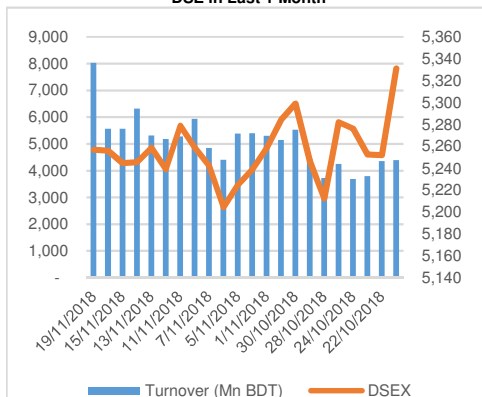


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	330	325	3.11	727,295
SQURPHARM	267	266	1.68	443,304
MICEMENT	72	66	1.30	9,184
SUMITPOWER	39	38	0.87	1,174,270
UCB	17	17	0.86	178,106

Negative impact				
GP	360	365	(12.29)	334,269
KPCL	86	91	(3.11)	2,346,080
TITASGAS	37	39	(3.05)	173,286
ICB	116	118	(2.38)	14,932
SHAHJABANK	28	28	(0.83)	967,110

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SAIHAMTEX	58	537	9,316,173
INTECH	64	432	6,670,220
UPGDCL	330	240	727,295
KTL	28	213	7,589,871
SAIHAMCOT	25	207	8,129,276
KPCL	86	205	2,346,082
MONNOCERA	333	188	566,189
IBP	37	173	4,727,017
BBSCABLES	103	154	1,496,646
SKTRIMS	50	153	3,069,893

Market Statistics

Market Cap (In Mn BDT)	3,816,152	% Change	-0.11%
Total Volume (In Mn BDT)	8,031	% Change	44.29%
DSEX	5,257	% Change	0.02%
DSES	1,215	% Change	0.17%
DS-30	1,853	% Change	0.00%
Market P/E	15		

World Markets

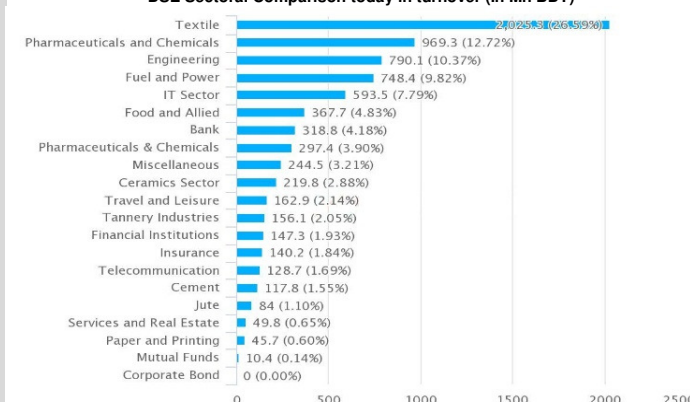
Indices	% Change	Currency	Rates
NASDAQ	-0.15%	USD	83.50
HANG SENG	0.72%	GBP	107.20
BSE-SENSEX	0.90%	EUR	95.15

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 44.29% growth in total turnover. SAIHAMTEX, INTECH, UPGDCL, KTL, SAIHAMCOT stocks dominated today's market turnover. However, ITC was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 126 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

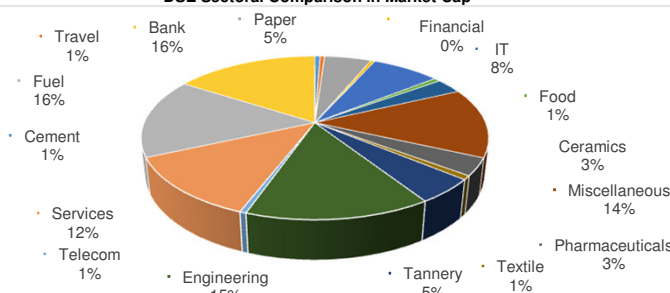


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel	24
Paper	24
Financial	22
IT	22
Food	20
Ceramics	20
Miscellaneous	19
Pharmaceuticals	17
Textile	15
Tannery	15
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RSRMSTEEL

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "A-" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financials up to June 30, 2018 and other relevant qualitative along with quantitative information available up to the date of rating.

BARKAPOWER

New Date and Venue of the AGM

The Company has further informed that due to unavoidable circumstances, their 11th AGM scheduled to be held on December 06, 2018, has been postponed. It will now be held on December 13, 2018 at 12:30 PM in the Khan's Palace Convention Hall, 19-Doyel, Subidbazar, Sylhet - 3100.

SALVOCHEM

New Date and Venue of the AGM

The Company has further informed that due to unavoidable circumstances, their 16th AGM scheduled to be held on December 19, 2018, has been postponed. It will now be held on December 20, 2018 at 10:30 AM in the AGB Colony Community Center, Motijheel AGB Colony, Motijheel, Dhaka.

UCB

Formation of a Subsidiary Company to Provide Mobile Financial Services

The Company has informed that the Board of Directors has decided to form a Subsidiary Company of UCB, aiming to provide Mobile Financial Services (MFS) subject to completion of all regulatory formalities. Initial Authorized and Paid-up Capital of this subsidiary company will be Tk. 500.00 crore and Tk. 50.00 crore respectively which shall be increased from time to time as per investment requirement of the regulatory authority. The company will hold at least 51% shares of the Subsidiary Company and rest 49% shares may be offered to national/ international reputed MFS/DFS providers as per MFS guidelines of Bangladesh Bank.

Other News Today

Polls prod govt to borrow more from banks - Source: The Financial Express

The government is set to boost its bank borrowing significantly in November mainly due to the upcoming general elections, officials have said. The net borrowing from the banking system is on track to reach Tk 10.42 billion by the end of this month after deducting Tk 21.58 billion in matured government securities from the gross borrowing, they said. It may borrow up to Tk 32 billion as gross borrowing from the banking system this month by issuing treasury bills (T-bills) and bonds to finance its budget deficit, according to the auction calendar of the Bangladesh Bank (BB) released recently. The government will have to pay Tk 21.58 billion out of Tk 32 billion against the maturity of its securities in November, the officials said. On the other hand, the government injected Tk 29.50 billion into the market by repaying more than borrowing in the month of October, they added. The government's overall net bank borrowing was Tk 61.82 billion as on November 08 last, according to the BB's confidential report. The 11th national election is scheduled to be held on December 30. As part of the move, the government has already almost used ways and means advances (WMAs) from the central bank to meet its budgetary expenses. The government authorities are now empowered to borrow up to Tk 40 billion from the central bank under the advances to meet its day-to-day expenditures without issuing any securities.

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