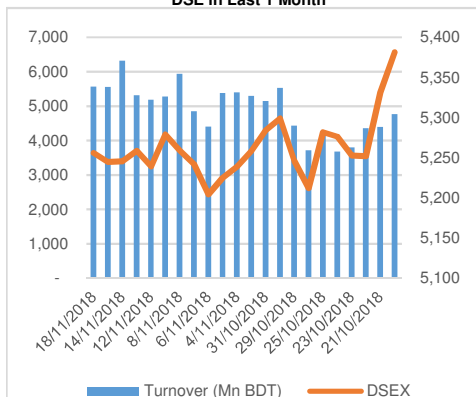


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,345	3,307	3.73	654
ICB	118	116	3.02	31,553
RENATA	1,147	1,126	2.44	15,730
SQURPHARM	265	263	2.28	237,499
CONFIDCEM	229	215	1.22	508,877
Negative impact				
GP	365	368	(5.48)	139,105
SUMITPOWER	38	39	(1.39)	1,384,690
LHBL	42	43	(1.32)	375,302
ISLAMIBANK	23	24	(1.31)	1,048,010
OLYMPIC	215	219	(1.30)	47,046

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	324	396	1,231,077
KPCL	91	343	3,727,195
SKTRIMS	49	184	3,855,423
SAIHAMCOT	26	169	6,733,396
IFADAUTOS	105	159	1,494,071
WATACHEM	527	137	267,403
SHEPHERD	45	114	2,558,169
CONFIDCEM	229	113	508,877
SILVAPHL	35	106	3,042,407
FORTUNE	36	100	2,820,518

Market Statistics

Market Cap (In Mn BDT)	3,820,265
Total Volume (In Mn BDT)	5,565
DSEX	5,256
DSES	1,212
DS-30	1,853
Market P/E	15

Today	% Change
Market Cap (In Mn BDT)	0.18%
Total Volume (In Mn BDT)	0.14%
DSEX	0.22%
DSES	0.36%
DS-30	-0.17%
Market P/E	15

World Markets

Indices	% Change
NASDAQ	-0.15%
HANG SENG	0.31%
BSE-SENSEX	0.56%

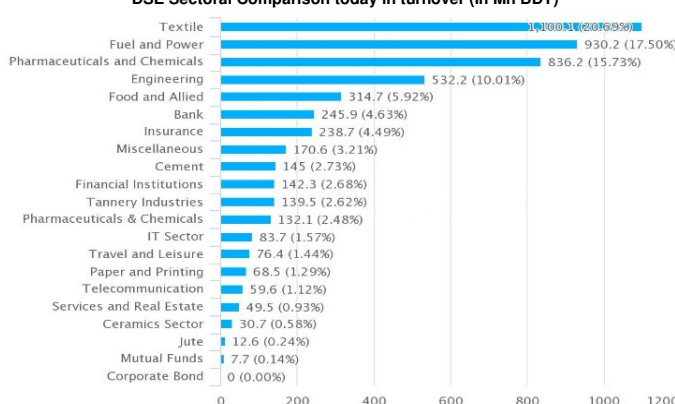
Exchange Rates

Currency	Rates
USD	83.72
GBP	107.40
EUR	95.60

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.22% with 0.14% growth in total turnover. UPGDCL, KPCL, SKTRIMS, SAIHAMCOT, IFADAUTOS stocks dominated today's market turnover. However, HAKKANIPUL was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bullish mode through the day resulting in 144 issues advanced out of 315 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

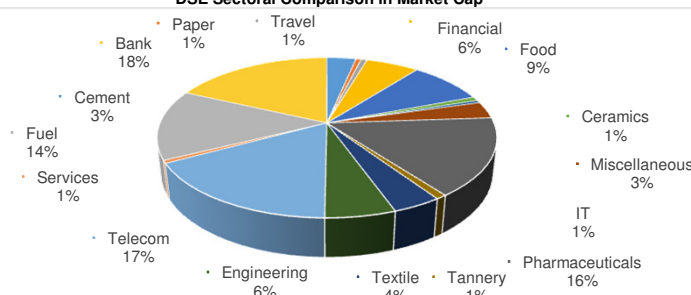


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Paper	25
Travel	24
Financial	22
Food	20
Ceramics	19
IT	19
Miscellaneous	19
Pharmaceuticals	17
Tannery	16
Textile	16
Engineering	15
Telecom	14
Services	13
Fuel	11
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PHOENIXFIN

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till November 17, 2018.

BEACONPHAR

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A3" based on audited financial statements up to June 30, 2018; bank liability position as on September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

GHAIL

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.65 for July-September 2018 as against Tk. 0.61 for July-September 2017; Consolidated NOCFPS was Tk. 1.78 for July-September 2018 as against Tk. 0.66 for July-September 2017. Consolidated NAV per share was Tk. 22.96 as on September 30, 2018 and Tk. 20.79 as on September 30, 2017.

NURANI

Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.54 for July-September, 2018 as against Tk. 0.39 for July-September, 2017; NOCFPS was Tk. 0.53 for July-September, 2018 as against Tk. 0.57 for July-September, 2017. NAV per share was Tk. 13.63 as on September 30, 2018 and Tk. 13.10 as on June 30, 2018.

APEXFOOT

Q1 Financials

(Q1 Un-audited): EPS was Tk. 3.92 for July-September 2018 as against Tk. 9.48 for July-September 2017; NOCFPS was Tk. 34.59 for July-September 2018 as against Tk. 48.66 for July-September 2017. NAV per share was Tk. 248.34 as on September 30 2018 and Tk. 244.42 as on June 30, 2018.

Other News Today

China top FDI source in FY '18 - Source: The Financial Express

China became the top source of foreign direct investment (FDI) for Bangladesh last fiscal year (FY), the central bank said. The net inflow of FDI from the world's second-largest economy reached US\$ 506.13 million in fiscal year 2017-18. The amount was around one-fifth of the total foreign capital flow into Bangladesh during the FY 2017-18. Bangladesh received net FDI worth \$ 2,580.44 million in the past fiscal year, posting a growth of 5.12 per cent over the previous fiscal year. A large chunk of the Chinese FDI came to the power sector, which received a record \$ 407.31 million in the last quarter of the last fiscal year. This means the Chinese FDI in Bangladesh was six times the figure received during FY17 when the net flow amounted to \$ 68.58 million. The stock of Chinese FDI also stood at \$ 1,193.22 million by the end of FY18 while the gross inflow was \$ 534.58 million.

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