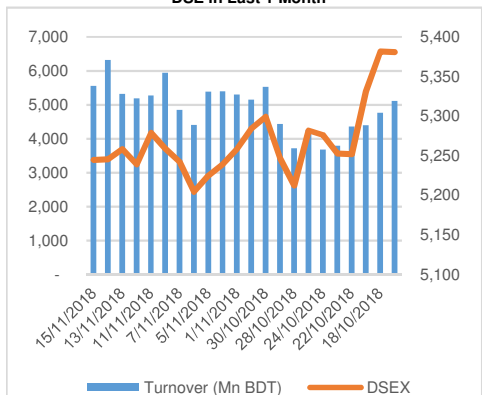


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
KPCL	92	83	4.87	4,702,860
UPGDCL	324	321	2.01	1,066,410
UNIQUEHRL	54	53	0.72	393,012
PTL	60	57	0.59	978,068
MPETROLEU	203	200	0.46	333,918

Negative impact				
ICB	116	117	(1.87)	81,470
BATBC	3,307	3,324	(1.64)	163
TITASGAS	39	40	(1.61)	785,964
JAMUNAOIL	188	194	(1.04)	311,160
IFADAUTOS	105	108	(1.03)	1,541,300

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	92	402	4,702,863
UPGDCL	321	346	1,066,412
SKTRIMS	48	228	4,793,971
INTECH	68	220	3,276,938
SAIHAMCOT	25	207	8,443,019
IFADAUTOS	106	164	1,541,300
SILVAPHL	33	157	4,681,860
WATACHEM	499	154	305,193
SHEPHERD	44	120	2,711,525
BBSCABLES	116	109	960,255

Market Statistics

Market Cap (In Mn BDT)	3,813,398	% Change	-0.01%
Total Volume (In Mn BDT)	5,558	% Change	-12.01%
DSEX	5,245	% Change	-0.02%
DSES	1,208	% Change	0.11%
DS-30	1,856	% Change	-0.22%
Market P/E	15		

World Markets

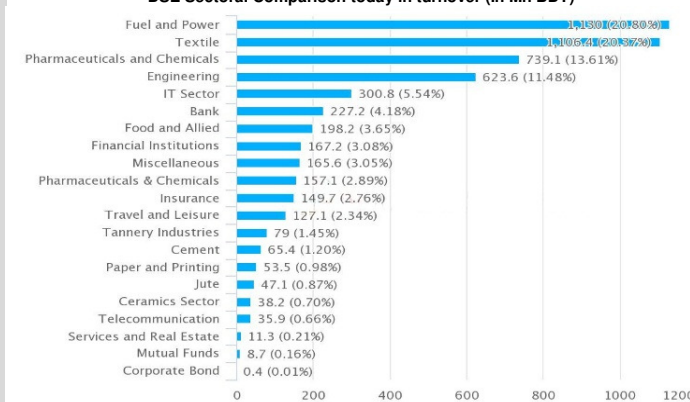
Indices	% Change	Currency	Rates
NASDAQ	7,136	USD	84.05
HANG SENG	26,103	GBP	107.67
BSE-SENSEX	35,261	EUR	95.06

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02% with 12.01% decline in total turnover. KPCL, UPGDCL, SKTRIMS, INTECH, SAIHAMCOT stocks dominated today's market turnover. However, KPCL was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 141 issues declined out of 311 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

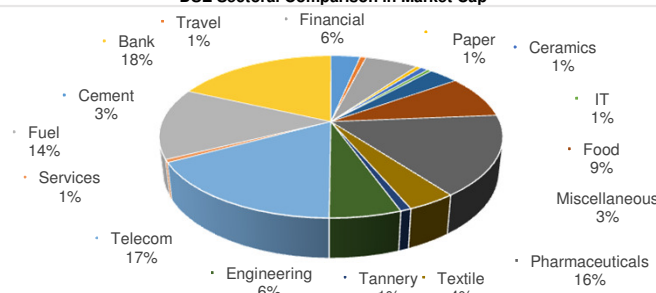


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	24
Financial Institution	22
Paper & Printing	21
Ceramics Sector	21
IT Sector	20
Miscellaneous	20
Food & Allied	19
Pharmaceuticals &	18
Textile	16
Tannery Industries	16
Engineering	15
Telecommunication	15
Services & Real Es	13
Fuel & Power	12
Bank	9

Average 15

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MAKSONSPIN

Buy Confirmation of a Sponsor

Mr. Sanjid Hasan, one of the Sponsors of the Company, has further reported that he has completed his buying of 17,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 11.11.2018.

ICB

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Corporation as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Corporation as on June 30, 2018 and relevant qualitative information up to November 14, 2018.

SONARGAON

Rectifications in some financials in the audited accounts

The Company has further informed that they made some unintentional mistakes in their Dividend Disclosures (published on 29.10.18). Therefore, they provided some rectified figures which are as follows: NAV Per Share would be Tk. 28.51 instead of Tk. 29.81 as on June 30, 2018. Moreover, NAV per share would be Tk. 29.08 instead of Tk. 28.94 and EPS would be Tk. (0.93) instead of Tk. (1.07) due to prior year adjustment of Audited accounts for the year ended on June 30, 2017.

JAMUNAOIL

Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2018. Date of AGM: 02.02.2019, Time: 11:00 AM, Venue: International Convention Centre, 289 Chatteshwari Road, Kazir Dewri, Chattogram. Record Date: 27.12.2018. The Company has also reported EPS of Tk. 25.45, NAV per share of Tk. 170.34 and NOCFPS of Tk. (51.23) for the year ended on June 30, 2018 as against Tk. 20.31, Tk. 166.98 and Tk. (24.55) respectively for the same period of the previous year.

Other News Today

July-Oct remittance up by 12.17pc - Source: The Financial Express

Expatriate Bangladeshis sent US\$5,108 million remittances during the first four months of the current fiscal 2018-19 (FY19), which is 12.17 per cent higher than that of the previous fiscal, a Bangladesh Bank (BB) data said today. The country received \$4,553.79 million remittances during July to October in the fiscal year 2017-18 (FY18), the data added. "The flow of remittances into the country shows upward trend in the current fiscal 2018-19 as BB has taken measures to streamline the legal channel for encouraging Non Resident Bangladeshis (NRBs) to send money to the country," BB Chief Spokesperson M Serajul Islam told BSS. He said the recent flow of remittance indicates that it is gradually increasing and is likely to continue in the coming months. According to the BB data, the country received \$1,239.11 million in October, US\$1,139.66 million in September, US\$1,411.05 million in August and US\$1,318.18 million in July, 2018. But in 2017-18, the country got US\$1,162.77 million in October, US\$856.87 million in September, US\$1,418.58 million in August and US\$1,115.57 million in July. In October this fiscal, six state-owned commercial banks- Agrani, Janata, Rupali, Sonali, Basic and BDBL- received US\$299.36 million while one state-owned specialised bank- Bangladesh Krishi Bank- received US\$14.57 million. Of the state-owned banks, Agrani Bank received \$122.56 million, Janata Bank \$72.08 million, Rupali Bank \$16.87 million, Sonali Bank \$87.68 million and Basic Bank received \$0.17 million. Besides, the expatriates have sent \$913.30 million through private commercial banks. Among the private commercial banks, Islami Bank Bangladesh Limited (IBBL) received the highest amount of \$224.50 million as Dutch-Bangla Bank (DBBL) received \$93.51 million. On the other hand, the expatriates have sent \$11.88 million through the foreign commercial banks.

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